

US DOE Weekly Inventory Recap

HEADLINE VALUES	Crude Stocks	UP	3.93 Million Barrels	
	Diesel Stocks	DOWN	521 Thousand Barrels	
	Gasoline Stocks	DOWN	900 Thousand Barrels	
	Jet Fuel	UP	581 Thousand Barrels	
	Refinery Runs	UP	247 thousand barrels per day, operating at	92.14% capacity

SOURCE
www.eia.doe.gov

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)			TOTAL REFINED PRODUCT	
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Crude Imports	Crude Exports	Output	Demand	Imports
Change	3.93	0.74	(0.89)	1.36	0.69	2.02	249	(404)	200	786	269
% Change	0.90%	9.71%	-0.79%	0.55%	2.96%	4.25%	4%	-10%	2%	4%	20%
11/4/2022	440.76	8.39	111.55	247.39	23.90	49.53	6,454	3,521	12,100	21,267	(1,105)
10/28/2022	436.83	7.64	112.43	246.03	23.21	47.51	6,205	3,925	11,900	20,481	(1,374)

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)				Days fwd Cover
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Imports	Exports	Implied Demand	Output	
Change	(0.52)	(0.50)	(0.33)	(0.68)	(0.05)	1.04	207	525	(96)	87	0.45
% Change	-0.49%	-1.96%	-1.33%	-1.63%	-1.51%	9.29%	171.1%	57.0%	-2.3%	1.7%	1.81%
11/4/2022	106.26	24.87	24.53	41.37	3.27	12.22	328	1,446	4,161	5,204	25.5
10/28/2022	106.78	25.37	24.86	42.06	3.32	11.19	121	921	4,257	5,117	25.1

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)				Days fwd Cover
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Imports	Exports	Implied Demand	Output	
Change	(0.90)	(1.07)	0.11	(1.32)	0.39	0.99	203	155	351	274	(1.03)
% Change	-0.44%	-2.13%	0.24%	-1.67%	6.08%	3.79%	71.0%	18.5%	4.1%	2.9%	-4.31%
11/4/2022	205.73	49.14	44.92	77.62	6.86	27.19	489	992	9,011	9,754	22.8
10/28/2022	206.63	50.21	44.82	78.94	6.47	26.20	286	837	8,660	9,480	23.9

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)				Days fwd Cover
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Imports	Exports	Implied Demand	Output	
Change	0.58	0.36	(0.23)	(0.38)	(0.02)	0.85	42	(86)	239	145	(3.92)
% Change	1.60%	4.20%	-3.49%	-3.10%	-2.36%	10.19%	57%	-41%	18%	10%	-14.10%
11/4/2022	36.98	8.86	6.39	11.78	0.75	9.19	116	126	1,547	1,640	23.9
10/28/2022	36.39	8.51	6.63	12.16	0.76	8.34	74	212	1,308	1,495	27.8

	Thousand Barrels/ Day							Refinery	Total Refined	Ethanol Stocks	Cushing OK
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Capacity	Utilization	Products Exports	Total US	Crude Stocks
Change	247.00	(29.00)	70.00	116.00	(34.00)	125.00	0.00	1.59%	634	(0.04)	(0.92)
% Change	1.56%	-3.48%	1.86%	1.36%	-5.47%	5.87%	0.00%		11.45%	-0.18%	-3.28%
11/4/2022	16,089	804	3,824	8,619	588	2,254	17,962	92.14%	6,171	22.19	27.24
10/28/2022	15,842	833	3,754	8,503	622	2,129	17,962	90.56%	5,537	22.23	28.16

Capacity Utilization % 100.9% 91.3% 92.6% 88.5% 90.1%