

US DOE Weekly Inventory Recap

HEADLINE VALUES	Crude Stocks	UP	10.23 Million Barrels	
	Diesel Stocks	UP	1.36 Million Barrels	
	Gasoline Stocks	UP	4.50 Million Barrels	
	Jet Fuel	DOWN	1.49 Million Barrels	
	Refinery Runs	DOWN	459 thousand barrels per day, operating at	92.19% capacity

SOURCE
www.eia.doe.gov

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)			TOTAL REFINED PRODUCT	
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Crude Imports	Crude Exports	Output	Demand	Imports
Change	10.23	1.36	0.06	8.76	0.17	(0.13)	855	886	(100)	330	(330)
% Change	2.47%	18.99%	0.06%	3.87%	0.71%	-0.26%	14%	26%	-1%	2%	-24%
12/9/2022	424.13	8.55	105.84	235.27	24.79	49.69	6,867	4,316	12,100	19,956	(1,724)
12/2/2022	413.90	7.18	105.78	226.51	24.62	49.82	6,012	3,430	12,200	19,626	(1,394)

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)				Days fwd Cover
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Imports	Exports	Implied Demand	Output	
Change	1.36	2.31	(1.29)	0.01	0.17	0.17	(95)	209	218	(164)	(1.57)
% Change	1.15%	7.66%	-4.72%	0.03%	4.64%	1.30%	-25.5%	16.4%	6.1%	-3.1%	-4.70%
12/9/2022	120.17	32.41	26.14	44.76	3.81	13.04	277	1,483	3,768	5,168	31.9
12/2/2022	118.81	30.11	27.43	44.75	3.64	12.88	372	1,274	3,550	5,332	33.5

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)				Days fwd Cover
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Imports	Exports	Implied Demand	Output	
Change	4.50	1.96	0.16	2.32	0.16	(0.11)	271	191	(103)	129	0.87
% Change	2.05%	3.88%	0.35%	2.78%	2.23%	-0.34%	52.2%	18.9%	-1.2%	1.4%	3.33%
12/9/2022	223.58	52.51	47.52	85.68	7.24	30.63	790	1,203	8,255	9,194	27.1
12/2/2022	219.09	50.55	47.36	83.36	7.09	30.74	519	1,012	8,358	9,065	26.2

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)				Days fwd Cover
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Imports	Exports	Implied Demand	Output	
Change	(1.49)	(0.37)	0.15	(1.82)	0.03	0.53	25	46	377	(59)	(6.70)
% Change	-3.91%	-4.49%	2.13%	-13.89%	2.81%	6.11%	48%	35%	27%	-3%	-24.46%
12/9/2022	36.49	7.93	7.09	11.28	0.95	9.24	77	176	1,763	1,650	20.7
12/2/2022	37.97	8.30	6.94	13.10	0.92	8.71	52	130	1,386	1,709	27.4

	Thousand Barrels/ Day						Capacity	Refinery Utilization	Total Refined Products Exports	Ethanol Stocks Total US	Cushing OK Crude Stocks
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5					
Change	(459.00)	10.00	(136.00)	(221.00)	(3.00)	(108.00)	60.00	-3.36%	213	1.15	0.43
% Change	-2.77%	1.32%	-3.42%	-2.47%	-0.52%	-4.67%	0.33%		3.38%	4.95%	1.78%
12/9/2022	16,126	770	3,846	8,733	570	2,207	18,022	92.19%	6,508	24.41	24.37
12/2/2022	16,585	760	3,982	8,954	573	2,315	17,962	95.55%	6,295	23.26	23.94

Capacity Utilization % 91.4% 91.5% 94.3% 85.6% 87.6%