

US DOE Weekly Inventory Recap

HEADLINE VALUES	Crude Stocks	UP	5.46 Million Barrels	
	Diesel Stocks	UP	2.17 Million Barrels	
	Gasoline Stocks	DOWN	4.98 Million Barrels	
	Jet Fuel	DOWN	966 Thousand Barrels	
	Refinery Runs	UP	728 thousand barrels per day, operating at	94.27% capacity

SOURCE
www.eia.doe.gov

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)			TOTAL REFINED PRODUCT	
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Crude Imports	Crude Exports	Output	Demand	Imports
Change	5.46	0.42	1.00	4.68	(0.17)	(0.48)	(1,171)	(1402)	100	(474)	170
% Change	1.28%	5.63%	0.93%	1.97%	-0.73%	-0.95%	-16%	-40%	1%	-2%	-31%
8/5/2022	432.01	7.92	108.75	242.36	23.51	49.46	6,171	2,110	12,200	19,474	(376)
7/29/2022	426.55	7.50	107.75	237.68	23.69	49.94	7,342	3,512	12,100	19,948	(546)

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)				Days fwd Cover
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Imports	Exports	Implied Demand	Output	
Change	2.17	0.27	(0.37)	2.17	(0.13)	0.23	(30)	(341)	(153)	189	1.74
% Change	1.98%	1.05%	-1.41%	5.39%	-3.46%	1.73%	-12.8%	-20.9%	-3.9%	3.8%	6.17%
8/5/2022	111.49	26.40	25.89	42.38	3.60	13.22	204	1,293	3,724	5,122	29.9
7/29/2022	109.32	26.12	26.26	40.21	3.73	13.00	234	1,634	3,877	4,933	28.2

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)				Days fwd Cover
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Imports	Exports	Implied Demand	Output	
Change	(4.98)	(0.94)	(0.67)	(2.22)	(0.16)	(0.99)	(14)	286	582	858	(2.23)
% Change	-2.21%	-1.82%	-1.37%	-2.51%	-2.43%	-3.29%	-2.3%	34.0%	6.8%	9.2%	-8.45%
8/5/2022	220.32	50.74	47.96	85.94	6.49	29.19	595	1,126	9,123	10,150	24.1
7/29/2022	225.29	51.68	48.62	88.16	6.66	30.19	609	840	8,541	9,292	26.4

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)				Days fwd Cover
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Imports	Exports	Implied Demand	Output	
Change	(0.97)	0.86	(0.33)	(1.49)	(0.00)	0.00	(40)	0	342	31	(6.09)
% Change	-2.32%	8.95%	-4.30%	-10.68%	-0.55%	0.01%	-33%	0%	24%	2%	-21.07%
8/5/2022	40.67	10.42	7.42	12.43	0.73	9.66	80	199	1,782	1,763	22.8
7/29/2022	41.63	9.57	7.75	13.92	0.73	9.66	120	199	1,440	1,732	28.9

	Thousand Barrels/ Day							Refinery	Total Refined	Ethanol Stocks	Cushing OK
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Capacity	Utilization	Products Exports	Total US	Crude Stocks
Change	728.00	46.00	145.00	362.00	33.00	142.00	0.00	3.32%	(7)	(0.14)	0.72
% Change	4.59%	5.96%	3.95%	4.09%	5.63%	7.17%	0.00%		-0.11%	-0.59%	2.96%
8/5/2022	16,581	818	3,814	9,207	619	2,123	17,944	94.27%	6,439	23.26	25.19
7/29/2022	15,853	772	3,669	8,845	586	1,981	17,944	90.95%	6,446	23.39	24.47

Capacity Utilization % 100.4% 91% 98% 93.2% 84.2%