

US DOE Weekly Inventory Recap

HEADLINE VALUES	Crude Stocks	DOWN	2.5 Million Barrels			
	Diesel Stocks	DOWN	2 Million Barrels			
	Gasoline Stocks	DOWN	2.3 Million Barrels			
	Jet Fuel	DOWN	56.0 Thousand Barrels			
	Refinery Runs	DOWN	282 thousand barrels per day, operating at	93.54% capacity		
	Crude Adjustment	UP	1.4 Million Barrels per Day	Actual Crude Adjustment	244.0 Thousand Barrels per Day	

SOURCE

www.eia.doe.gov

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)			TOTAL REFINED PRODUCT	
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Crude Imports	Crude Exports	Output	Demand	Imports
Change	(2.55)	0.41	2.32	(4.42)	0.29	(1.14)	(1,250)	1230	0	1,862	(1,161)
% Change	-0.55%	5.10%	2.01%	-1.66%	1.20%	-2.47%	-15%	39%	0%	10%	-205%
6/14/2024	457.11	8.37	117.26	262.26	24.16	45.05	7,054	4,418	13,200	21,081	(1,727)
6/7/2024	459.65	7.97	114.94	266.67	23.88	46.19	8,304	3,188	13,200	19,219	(566)

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)				Days fwd Cover
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Imports	Exports	Implied Demand	Output	
Change	(1.73)	1.25	(1.89)	(0.77)	(0.04)	(0.27)	59	(168)	328	(272)	(3.22)
% Change	-1.40%	4.21%	-5.63%	-1.70%	-0.94%	-2.63%	64.8%	-12.5%	9.0%	-5.4%	-9.53%
6/14/2024	121.64	30.94	31.75	44.88	4.09	9.99	150	1,180	3,977	4,760	30.6
6/7/2024	123.37	29.70	33.64	45.65	4.13	10.26	91	1,348	3,649	5,032	33.8

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)				Days fwd Cover
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Imports	Exports	Implied Demand	Output	
Change	(2.28)	(2.67)	(0.62)	1.55	0.17	(0.71)	88	152	346	84	(1.20)
% Change	-0.98%	-4.54%	-1.27%	1.78%	2.17%	-2.30%	9.6%	17.7%	3.8%	0.8%	-4.63%
6/14/2024	231.23	56.14	47.83	88.75	8.11	30.40	1,000	1,010	9,386	10,170	24.6
6/7/2024	233.51	58.81	48.45	87.20	7.94	31.11	912	858	9,040	10,086	25.8

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)				Days fwd Cover
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Imports	Exports	Implied Demand	Output	
Change	(0.06)	(0.68)	(0.01)	0.85	(0.01)	(0.21)	38	(48)	9	66	(0.16)
% Change	-0.13%	-5.69%	-0.19%	6.93%	-0.83%	-2.01%	224%	-16%	1%	4%	-0.66%
6/14/2024	41.95	11.26	6.76	13.11	0.83	9.99	55	247	1,705	1,889	24.6
6/7/2024	42.00	11.93	6.78	12.26	0.84	10.20	17	295	1,696	1,823	24.8

	Thousand Barrels/ Day							Refinery Utilization	Total Refined Products Exports	Ethanol Stocks Total US	Cushing OK Crude Stocks
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Capacity				
Change	(282.00)	4.00	(202.00)	(85.00)	11.00	(8.00)	(103.00)	-1.47%	(941)	0.40	0.31
% Change	-1.65%	0.50%	-4.85%	-0.92%	1.74%	-0.36%	-0.56%		-12.54%	1.70%	0.91%
6/14/2024	16,765	812	3,963	9,129	645	2,217	18,326	93.54%	6,561	23.62	34.12
6/7/2024	17,047	808	4,165	9,214	634	2,225	18,429	95.02%	7,502	23.22	33.82

Capacity Utilization % 91.7% 93.6% 94% 98.3% 91%