

US DOE Weekly Inventory Recap

HEADLINE VALUES	Crude Stocks	UP	4.27 Million Barrels	
	Diesel Stocks	DOWN	432 Thousand Barrels	
	Gasoline Stocks	DOWN	1.99 Million Barrels	
	Jet Fuel	UP	386 Thousand Barrels	
	Refinery Runs	UP	58 thousand barrels per day, operating at	85.13% capacity

SOURCE
www.eia.doe.gov

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)			TOTAL REFINED PRODUCT	
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Crude Imports	Crude Exports	Output	Demand	Imports
Change	4.27	0.11	(3.04)	8.62	(0.42)	(1.01)	429	(273)	0	(2,000)	(12)
% Change	1.00%	1.36%	-2.80%	3.61%	-1.79%	-2.11%	7%	-9%	0%	-9%	-3%
10/22/2021	430.81	8.20	105.46	247.39	23.15	46.61	6,254	2,787	11,300	19,832	382
10/15/2021	426.54	8.09	108.50	238.77	23.58	47.61	5,825	3,060	11,300	21,832	394

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)				Days fwd Cover
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Imports	Exports	Implied Demand	Output	
Change	(0.43)	(0.24)	(1.00)	0.43	(0.05)	0.43	123	199	(409)	164	2.99
% Change	-0.34%	-0.62%	-3.21%	1.05%	-1.52%	3.78%	60.9%	22.1%	-9.6%	3.7%	10.19%
10/22/2021	124.96	38.50	30.05	41.27	3.38	11.77	325	1,099	3,869	4,581	32.3
10/15/2021	125.39	38.74	31.04	40.84	3.43	11.34	202	900	4,278	4,417	29.3

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)				Days fwd Cover
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Imports	Exports	Implied Demand	Output	
Change	(1.99)	(0.43)	(0.27)	(1.00)	(0.08)	(0.21)	(113)	280	(311)	12	0.54
% Change	-0.92%	-0.79%	-0.60%	-1.24%	-1.00%	-0.74%	-18.6%	52.5%	-3.2%	0.1%	2.39%
10/22/2021	215.75	54.07	45.39	79.91	7.71	28.66	493	813	9,323	10,072	23.1
10/15/2021	217.74	54.50	45.66	80.91	7.79	28.88	606	533	9,634	10,060	22.6

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)				Days fwd Cover
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Imports	Exports	Implied Demand	Output	
Change	0.39	(0.11)	0.05	(0.32)	0.09	0.68	79	(71)	38	0	(0.49)
% Change	0.94%	-1.01%	0.64%	-2.48%	11.86%	7.22%	45%	-49%	3%	0%	-1.70%
10/22/2021	41.39	10.60	7.28	12.61	0.86	10.04	253	74	1,452	1,328	28.5
10/15/2021	41.01	10.71	7.23	12.93	0.77	9.37	174	145	1,414	1,328	29.0

	Thousand Barrels/ Day							Refinery Utilization	Total Refined Products Exports	Ethanol Stocks Total US	Cushing OK Crude Stocks
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Capacity				
Change	58.00	(2.00)	2.00	103.00	(36.00)	(9.00)	0.00	0.42%	845	(0.16)	(3.90)
% Change	0.39%	-0.32%	0.05%	1.31%	-6.51%	-0.41%	0.00%		19.81%	-0.77%	-12.48%
10/22/2021	15,048	625	3,737	7,966	517	2,203	18,129	85.13%	5,110	19.93	27.33
10/15/2021	14,990	627	3,735	7,863	553	2,212	18,129	84.71%	4,265	20.08	31.23

Capacity Utilization % 76.6% 89% 84.2% 79.1% 86.5%