

US DOE Weekly Inventory Recap

HEADLINE VALUES	Crude Stocks	UP	773 Thousand Barrels			
	Diesel Stocks	DOWN	792 Thousand Barrels			SOURCE
	Gasoline Stocks	UP	65 Thousand Barrels			www.eia.doe.gov
	Jet Fuel	DOWN	1.3 Million Barrels			
	Refinery Runs	UP	62 thousand barrels per day, operating at	85.41% capacity		
	Crude Adjustment	DOWN	372 Thousand Barrels per Day	Actual Crude Adjustment	634 Thousand Barrels per Day	

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)			TOTAL REFINED PRODUCT	
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Crude Imports	Crude Exports	Output	Demand	Imports
Change	0.77	0.28	1.05	(0.70)	0.05	0.09	412	64	0	(233)	(244)
% Change	0.18%	3.66%	1.02%	-0.29%	0.22%	0.21%	7%	1%	0%	-1%	-8%
10/27/2023	421.89	7.93	103.69	241.78	23.46	45.03	6,425	4,897	13,200	19,869	(3,380)
10/20/2023	421.12	7.65	102.64	242.49	23.41	44.94	6,013	4,833	13,200	20,102	(3,136)

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)				Days fwd Cover
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Imports	Exports	Implied Demand	Output	
Change	(0.79)	(2.08)	0.06	1.92	0.06	(0.75)	(45)	61	(387)	(153)	2.68
% Change	-0.71%	-7.75%	0.23%	4.67%	1.48%	-5.91%	-38.8%	6.0%	-9.5%	-3.2%	9.73%
10/27/2023	111.30	24.80	27.75	43.08	3.77	11.90	71	1,082	3,682	4,580	30.2
10/20/2023	112.09	26.88	27.69	41.16	3.72	12.64	116	1,021	4,069	4,733	27.5

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)				Days fwd Cover
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Imports	Exports	Implied Demand	Output	
Change	0.06	0.50	(0.38)	0.06	(0.05)	(0.06)	(96)	2	(167)	(330)	0.49
% Change	0.03%	0.90%	-0.86%	0.07%	-0.66%	-0.22%	-14.7%	0.2%	-1.9%	-3.4%	1.95%
10/27/2023	223.52	56.57	44.21	87.02	7.10	28.62	557	835	8,697	9,494	25.7
10/20/2023	223.46	56.07	44.59	86.96	7.15	28.69	653	833	8,864	9,824	25.2

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)				Days fwd Cover
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Imports	Exports	Implied Demand	Output	
Change	(1.30)	(0.14)	(0.13)	(1.07)	(0.00)	0.04	(33)	(95)	(14)	(77)	(0.56)
% Change	-3.11%	-1.30%	-2.02%	-7.36%	-0.23%	0.48%	-24%	-42%	-1%	-5%	-2.32%
10/27/2023	40.47	10.57	6.35	13.49	0.88	9.17	102	130	1,712	1,554	23.6
10/20/2023	41.77	10.71	6.48	14.56	0.89	9.13	135	225	1,726	1,631	24.2

	Thousand Barrels/ Day							Refinery	Total Refined	Ethanol Stocks	Cushing OK
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Capacity	Utilization	Products Exports	Total US	Crude Stocks
Change	62.00	(1.00)	66.00	105.00	(13.00)	(94.00)	0.00	-0.15%	370	(0.39)	0.27
% Change	0.41%	-0.17%	1.84%	1.28%	-2.02%	-4.43%	0.00%		6.15%	-1.80%	1.28%
10/27/2023	15,251	601	3,659	8,331	631	2,030	18,272	85.41%	6,389	21.01	21.50
10/20/2023	15,189	602	3,593	8,226	644	2,124	18,272	85.56%	6,019	21.40	21.23

Capacity Utilization % 71.5% 87.1% 86.5% 96.6% 80.4%