

US DOE Weekly Inventory Recap

HEADLINE VALUES	Crude Stocks	DOWN	6.72 Million Barrels	
	Diesel Stocks	DOWN	869 Thousand Barrels	
	Gasoline Stocks	UP	1.52 Million Barrels	
	Jet Fuel	DOWN	160 Thousand Barrels	
	Refinery Runs	UP	187 thousand barrels per day, operating at	92.87% capacity

SOURCE
www.eia.doe.gov

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)			TOTAL REFINED PRODUCT	
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Crude Imports	Crude Exports	Output	Demand	Imports
Change	(6.72)	(0.13)	(2.41)	(4.94)	(0.24)	0.99	(537)	66	0	151	(612)
% Change	-1.46%	-1.55%	-1.89%	-1.97%	-0.97%	2.10%	-8%	2%	0%	1%	-93%
6/25/2021	452.34	8.28	125.12	246.25	24.52	48.17	6,406	3,717	11,100	20,902	49
6/18/2021	459.06	8.41	127.53	251.19	24.76	47.18	6,943	3,651	11,100	20,751	661

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)				Days fwd Cover
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Imports	Exports	Implied Demand	Output	
Change	(0.87)	0.05	0.07	(0.76)	0.19	(0.41)	(31)	38	223	(83)	(2.08)
% Change	-0.63%	0.12%	0.23%	-1.55%	5.46%	-2.93%	-11.2%	3.2%	5.6%	-1.6%	-5.94%
6/25/2021	137.08	40.45	31.08	48.28	3.67	13.60	245	1,228	4,170	5,029	32.9
6/18/2021	137.95	40.40	31.01	49.04	3.48	14.01	276	1,190	3,947	5,112	35.0

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)				Days fwd Cover
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Imports	Exports	Implied Demand	Output	
Change	1.52	1.81	0.57	(0.33)	(0.43)	(0.09)	(50)	(449)	(267)	(749)	0.91
% Change	0.63%	2.63%	1.15%	-0.39%	-6.55%	-0.31%	-6.0%	-50.2%	-2.8%	-7.3%	3.56%
6/25/2021	241.57	70.70	50.18	85.19	6.13	29.38	790	446	9,173	9,578	26.3
6/18/2021	240.05	68.89	49.61	85.52	6.56	29.47	840	895	9,440	10,327	25.4

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)				Days fwd Cover
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Imports	Exports	Implied Demand	Output	
Change	(0.16)	(0.45)	(0.67)	0.86	0.04	0.07	(173)	(85)	(149)	(31)	2.83
% Change	-0.36%	-3.93%	-8.93%	5.56%	7.02%	0.71%	-62%	-61%	-9%	-2%	9.99%
6/25/2021	44.71	11.00	6.83	16.34	0.61	9.93	108	55	1,435	1,359	31.2
6/18/2021	44.87	11.45	7.50	15.48	0.57	9.86	281	140	1,584	1,390	28.3

	Thousand Barrels/ Day							Refinery Utilization	Total Refined Products Exports	Ethanol Stocks Total US	Cushing OK Crude Stocks
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Capacity				
Change	187.00	(17.00)	62.00	114.00	34.00	(7.00)	0.00	0.67%	(488)	0.45	(1.46)
% Change	1.16%	-2.40%	1.54%	1.33%	6.30%	-0.31%	0.00%		-8.90%	2.13%	-3.50%
6/25/2021	16,299	690	4,099	8,699	574	2,236	18,090	92.87%	4,994	21.57	40.26
6/18/2021	16,112	707	4,037	8,585	540	2,243	18,090	92.19%	5,482	21.12	41.72

Capacity Utilization % 87.6% 98.2% 92.7% 87.5% 88.3%