

US DOE Weekly Inventory Recap

HEADLINE VALUES	Crude Stocks	DOWN	215 Thousand Barrels	
	Diesel Stocks	DOWN	2.89 Million Barrels	
	Gasoline Stocks	DOWN	2.42 Million Barrels	
	Jet Fuel	DOWN	2.44 Million Barrels	
	Refinery Runs	DOWN	604 thousand barrels per day, operating at	90.59% capacity

SOURCE
www.eia.doe.gov

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)			TOTAL REFINED PRODUCT	
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Crude Imports	Crude Exports	Output	Demand	Imports
Change	(0.21)	(0.31)	1.31	(2.88)	0.55	1.11	(498)	1106	(100)	1,832	(1,480)
% Change	-0.05%	-3.58%	1.22%	-1.18%	2.39%	2.33%	-7%	31%	-1%	10%	122%
9/23/2022	430.56	8.22	108.22	241.78	23.69	48.65	6,449	4,646	12,000	20,770	(2,694)
9/16/2022	430.77	8.52	106.92	244.65	23.14	47.54	6,947	3,540	12,100	18,938	(1,214)

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)				
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Imports	Exports	Implied Demand	Output	Days fwd Cover
Change	(2.89)	(0.71)	(0.98)	(0.73)	(0.14)	(0.34)	(13)	(471)	769	(278)	(7.02)
% Change	-2.47%	-2.53%	-3.47%	-1.61%	-3.81%	-2.77%	-12.1%	-26.8%	22.6%	-5.3%	-20.42%
9/23/2022	114.36	27.21	27.14	44.63	3.54	11.84	94	1,287	4,178	4,958	27.4
9/16/2022	117.25	27.92	28.11	45.36	3.68	12.18	107	1,758	3,409	5,236	34.4

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)				
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Imports	Exports	Implied Demand	Output	Days fwd Cover
Change	(2.42)	(1.26)	(0.09)	(0.05)	(0.17)	(0.85)	(250)	(204)	503	166	(1.74)
% Change	-1.13%	-2.24%	-0.20%	-0.06%	-2.73%	-3.31%	-32.3%	-17.2%	6.0%	1.8%	-6.76%
9/23/2022	212.19	55.17	43.58	82.39	6.13	24.92	525	985	8,825	9,625	24.0
9/16/2022	214.61	56.44	43.66	82.44	6.30	25.78	775	1,189	8,322	9,459	25.8

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)				
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Imports	Exports	Implied Demand	Output	Days fwd Cover
Change	(2.44)	(0.73)	(0.26)	(1.53)	(0.11)	0.19	90	(331)	660	(106)	(12.23)
% Change	-6.22%	-7.67%	-3.70%	-11.85%	-13.39%	2.14%	180%	-75%	53%	-7%	-38.76%
9/23/2022	36.75	8.74	6.79	11.40	0.69	9.13	140	108	1,902	1,522	19.3
9/16/2022	39.19	9.47	7.05	12.93	0.80	8.94	50	439	1,242	1,628	31.6

	Thousand Barrels/ Day							Refinery	Total Refined	Ethanol Stocks	Cushing OK
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Capacity	Utilization	Products Exports	Total US	Crude Stocks
Change	(604.00)	(14.00)	(228.00)	(372.00)	(5.00)	13.00	0.00	-3.00%	(318)	0.19	0.69
% Change	-3.69%	-1.89%	-5.73%	-4.14%	-0.84%	0.63%	0.00%		-4.78%	0.84%	2.77%
9/23/2022	15,751	728	3,752	8,618	589	2,063	17,944	90.59%	6,338	22.69	25.68
9/16/2022	16,355	742	3,980	8,990	594	2,050	17,944	93.59%	6,656	22.50	24.99

Capacity Utilization % 89.4% 89.3% 93.7% 89% 82.3%