

## US DOE Weekly Inventory Recap

<b>HEADLINE VALUES</b>	Crude Stocks	UP	1.02 Million Barrels	
	Diesel Stocks	DOWN	1.97 Million Barrels	
	Gasoline Stocks	DOWN	603 Thousand Barrels	
	Jet Fuel	DOWN	489 Thousand Barrels	
	Refinery Runs	UP	243 thousand barrels per day, operating at	88.57% capacity

SOURCE  
[www.eia.doe.gov](http://www.eia.doe.gov)

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)			TOTAL REFINED PRODUCT	
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Crude Imports	Crude Exports	Output	Demand	Imports
Change	<b>1.02</b>	(0.78)	1.31	(2.62)	0.05	3.05	245	(1021)	100	123	1,080
% Change	0.23%	-8.07%	1.20%	-1.08%	0.23%	6.41%	4%	-28%	1%	1%	-745%
11/19/2021	434.02	8.87	110.80	239.96	23.80	50.60	6,436	2,605	11,500	21,752	935
11/12/2021	433.00	9.65	109.49	242.58	23.74	47.55	6,191	3,626	11,400	21,629	(145)

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)				Days fwd Cover
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Imports	Exports	Implied Demand	Output	
Change	<b>(1.97)</b>	0.32	(1.28)	(0.71)	0.22	(0.52)	93	158	41	(58)	(0.71)
% Change	-1.59%	0.80%	-4.65%	-1.71%	7.03%	-4.44%	38.9%	18.6%	0.9%	-1.2%	-2.51%
11/19/2021	121.72	40.23	26.19	40.66	3.40	11.25	332	1,007	4,391	4,784	27.7
11/12/2021	123.69	39.91	27.47	41.37	3.17	11.77	239	849	4,350	4,842	28.4

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)				Days fwd Cover
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Imports	Exports	Implied Demand	Output	
Change	<b>(0.60)</b>	(0.02)	0.48	(0.48)	0.20	(0.79)	(340)	(223)	93	177	(0.29)
% Change	-0.28%	-0.03%	1.10%	-0.60%	2.62%	-2.85%	-41.3%	-26.8%	1.0%	1.8%	-1.28%
11/19/2021	211.39	53.81	44.26	78.69	7.76	26.87	483	608	9,334	10,099	22.6
11/12/2021	212.00	53.83	43.78	79.17	7.56	27.66	823	831	9,241	9,922	22.9

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)				Days fwd Cover
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Imports	Exports	Implied Demand	Output	
Change	<b>(0.49)</b>	(0.42)	(0.12)	0.20	(0.05)	(0.09)	(104)	(117)	125	30	(2.59)
% Change	-1.29%	-4.79%	-1.65%	1.78%	-6.32%	-0.91%	-55%	-66%	9%	2%	-9.46%
11/19/2021	37.49	8.38	7.03	11.31	0.82	9.96	85	59	1,510	1,414	24.8
11/12/2021	37.98	8.81	7.15	11.11	0.87	10.05	189	176	1,385	1,384	27.4

	Thousand Barrels/ Day							Refinery	Total Refined	Ethanol Stocks	Cushing OK
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Capacity	Utilization	Products Exports	Total US	Crude Stocks
Change	<b>243.00</b>	39.00	162.00	102.00	4.00	(64.00)	0.00	<b>0.65%</b>	(252)	0.08	<b>0.79</b>
% Change	1.58%	5.73%	4.39%	1.22%	0.76%	-3.00%	0.00%		-4.90%	0.41%	2.96%
11/19/2021	15,640	720	3,854	8,472	527	2,067	18,130	88.57%	4,891	20.16	27.39
11/12/2021	15,397	681	3,692	8,370	523	2,131	18,130	87.92%	5,143	20.08	26.60

Capacity Utilization %      88.4%      92%      89.3%      80.6%      82.8%