

US DOE Weekly Inventory Recap

HEADLINE VALUES	Crude Stocks	DOWN	4.52 Million Barrels	
	Diesel Stocks	DOWN	784 Thousand Barrels	
	Gasoline Stocks	DOWN	3.30 Million Barrels	
	Jet Fuel	UP	276 Thousand Barrels	
	Refinery Runs	DOWN	292 thousand barrels per day, operating at	92.18% capacity

SOURCE
www.eia.doe.gov

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)			TOTAL REFINED PRODUCT	
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Crude Imports	Crude Exports	Output	Demand	Imports
Change	(4.52)	(0.71)	(1.01)	(2.40)	0.18	(0.58)	(355)	789	200	(1,049)	(1,913)
% Change	-1.06%	-8.69%	-0.96%	-0.99%	0.77%	-1.20%	-5%	21%	2%	-5%	287%
7/22/2022	422.09	7.46	104.29	239.34	23.55	47.45	6,164	4,548	12,100	19,976	(2,580)
7/15/2022	426.61	8.17	105.30	241.74	23.37	48.02	6,519	3,759	11,900	21,025	(667)

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)				Days fwd Cover
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Imports	Exports	Implied Demand	Output	
Change	(0.78)	(1.13)	0.38	0.22	(0.03)	(0.22)	2	(147)	53	(22)	(0.64)
% Change	-0.70%	-4.02%	1.44%	0.54%	-0.73%	-1.69%	1.6%	-9.0%	1.4%	-0.4%	-2.10%
7/22/2022	111.72	27.04	26.40	41.51	3.83	12.95	124	1,495	3,750	5,009	29.8
7/15/2022	112.51	28.18	26.02	41.29	3.85	13.17	122	1,642	3,697	5,031	30.4

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)				Days fwd Cover
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Imports	Exports	Implied Demand	Output	
Change	(3.30)	(1.94)	(0.49)	0.52	(0.06)	(1.32)	(266)	(38)	724	290	(2.46)
% Change	-1.45%	-3.56%	-1.00%	0.60%	-0.92%	-4.20%	-30.8%	-4.7%	8.5%	3.1%	-9.16%
7/22/2022	225.13	52.72	48.58	86.76	6.91	30.17	599	768	9,245	9,658	24.4
7/15/2022	228.44	54.66	49.07	86.24	6.97	31.49	865	806	8,521	9,368	26.8

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)				Days fwd Cover
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Imports	Exports	Implied Demand	Output	
Change	0.28	0.30	(0.25)	0.26	(0.02)	(0.02)	50	(190)	127	138	(1.58)
% Change	0.69%	3.19%	-3.24%	2.19%	-2.20%	-0.22%	60%	-69%	8%	8%	-6.53%
7/22/2022	40.14	9.85	7.53	12.37	0.84	9.55	133	85	1,771	1,762	22.7
7/15/2022	39.86	9.54	7.78	12.10	0.86	9.57	83	275	1,644	1,624	24.2

	Thousand Barrels/ Day							Refinery	Total Refined	Ethanol Stocks	Cushing OK
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Capacity	Utilization	Products Exports	Total US	Crude Stocks
Change	(292.00)	(5.00)	(216.00)	(63.00)	(9.00)	3.00	0.00	-1.52%	719	(0.23)	0.75
% Change	-1.79%	-0.63%	-5.66%	-0.70%	-1.37%	0.15%	0.00%		12.84%	-0.96%	3.30%
7/22/2022	16,027	786	3,597	8,964	647	2,034	17,944	92.18%	6,320	23.33	23.54
7/15/2022	16,319	791	3,813	9,027	656	2,031	17,944	93.69%	5,601	23.55	22.79

Capacity Utilization % 97.9% 85.2% 97% 97.7% 82.5%