

US DOE Weekly Inventory Recap

HEADLINE VALUES	Crude Stocks	UP	18.96 Million Barrels	
	Diesel Stocks	DOWN	1.07 Million Barrels	
	Gasoline Stocks	UP	4.11 Million Barrels	
	Jet Fuel	DOWN	227 Thousand Barrels	
	Refinery Runs	UP	831 thousand barrels per day, operating at	84.15% capacity

SOURCE
www.eia.doe.gov

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)			TOTAL REFINED PRODUCT	
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Crude Imports	Crude Exports	Output	Demand	Imports
Change	18.96	0.45	3.72	15.55	0.92	(1.68)	638	(2070)	100	(563)	2,335
% Change	4.51%	5.99%	3.50%	6.65%	3.85%	-3.44%	11%	-49%	1%	-3%	76%
1/6/2023	439.61	8.03	109.99	249.49	24.82	47.28	6,350	2,137	12,200	17,627	(752)
12/30/2022	420.65	7.58	106.27	233.94	23.89	48.96	5,712	4,207	12,100	18,190	(3,087)

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)				Days fwd Cover
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Imports	Exports	Implied Demand	Output	
Change	(1.07)	0.53	0.96	(2.81)	0.17	0.08	96	(468)	1022	509	(11.63)
% Change	-0.90%	1.57%	3.46%	-6.94%	4.84%	0.63%	85.0%	-30.1%	36.5%	12.6%	-27.41%
1/6/2023	117.72	34.33	28.74	37.71	3.73	13.22	209	1,085	3,821	4,544	30.8
12/30/2022	118.79	33.80	27.78	40.52	3.55	13.13	113	1,553	2,799	4,035	42.4

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)				Days fwd Cover
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Imports	Exports	Implied Demand	Output	
Change	4.11	0.42	1.55	0.82	0.02	1.30	(35)	(190)	44	67	0.37
% Change	1.85%	0.74%	3.40%	1.03%	0.32%	3.96%	-6.4%	-18.0%	0.6%	0.8%	1.25%
1/6/2023	226.78	57.33	47.20	80.86	7.31	34.07	516	867	7,558	8,533	30.0
12/30/2022	222.66	56.91	45.65	80.04	7.29	32.77	551	1,057	7,514	8,466	29.6

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)				Days fwd Cover
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Imports	Exports	Implied Demand	Output	
Change	(0.23)	(0.69)	(0.53)	0.74	0.06	0.19	(22)	(64)	(33)	199	0.40
% Change	-0.67%	-7.68%	-7.61%	8.32%	8.90%	2.26%	-46%	-26%	-2%	15%	1.67%
1/6/2023	33.90	8.30	6.46	9.64	0.76	8.75	26	185	1,406	1,533	24.1
12/30/2022	34.13	8.99	6.99	8.90	0.70	8.55	48	249	1,439	1,334	23.7

	Thousand Barrels/ Day							Refinery	Total Refined	Ethanol Stocks	Cushing OK
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Capacity	Utilization	Products Exports	Total US	Crude Stocks
Change	831.00	14.00	235.00	695.00	(62.00)	(50.00)	(7.00)	4.57%	256	(0.64)	2.51
% Change	6.01%	1.98%	7.10%	9.76%	-11.85%	-2.32%	-0.04%		4.03%	-2.63%	9.94%
1/6/2023	14,651	722	3,547	7,813	461	2,108	18,015	84.15%	6,603	23.80	27.78
12/30/2022	13,820	708	3,312	7,118	523	2,158	18,022	79.59%	6,347	24.44	25.27

Capacity Utilization % 89% 84.8% 84.3% 70.9% 84.4%