

US DOE Weekly Inventory Recap

HEADLINE VALUES	Crude Stocks	DOWN	2.5 Million Barrels			
	Diesel Stocks	DOWN	45 Thousand Barrels			
	Gasoline Stocks	DOWN	235 Thousand Barrels			SOURCE
	Jet Fuel	UP	107 Thousand Barrels			www.eia.doe.gov
	Refinery Runs	UP	307 thousand barrels per day, operating at	90.36% capacity		
	Crude Adjustment	DOWN	78 Thousand Barrels per Day	Actual Crude Adjustment	(201) Thousand Barrels per Day	

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)			TOTAL REFINED PRODUCT	
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Crude Imports	Crude Exports	Output	Demand	Imports
Change	(2.51)	(0.80)	0.30	(1.17)	(0.33)	(0.52)	(225)	(333)	0	(234)	489
% Change	-0.55%	-9.10%	0.24%	-0.45%	-1.32%	-1.16%	-3%	-7%	0%	-1%	23%
5/10/2024	457.02	7.97	122.71	257.88	24.66	43.80	6,744	4,135	13,100	20,056	(1,679)
5/3/2024	459.53	8.76	122.41	259.05	24.99	44.32	6,969	4,468	13,100	20,290	(2,168)

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)				Days fwd Cover
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Imports	Exports	Implied Demand	Output	
Change	(0.04)	0.57	0.71	(1.48)	(0.28)	0.43	(22)	(257)	342	21	(2.99)
% Change	-0.04%	2.17%	2.33%	-3.35%	-6.59%	3.79%	-19.8%	-19.4%	9.8%	0.4%	-8.96%
5/10/2024	116.37	26.83	31.08	42.71	3.93	11.82	89	1,069	3,831	4,804	30.4
5/3/2024	116.41	26.26	30.37	44.19	4.21	11.38	111	1,326	3,489	4,783	33.4

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)				Days fwd Cover
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Imports	Exports	Implied Demand	Output	
Change	(0.24)	0.86	(1.89)	0.86	(0.50)	0.43	7	90	78	203	(0.25)
% Change	-0.10%	1.57%	-3.65%	1.02%	-5.60%	1.49%	1.0%	11.2%	0.9%	2.1%	-0.98%
5/10/2024	227.77	55.53	49.82	84.61	8.37	29.43	726	897	8,875	9,698	25.7
5/3/2024	228.00	54.67	51.71	83.75	8.87	29.00	719	807	8,797	9,495	25.9

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)				Days fwd Cover
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Imports	Exports	Implied Demand	Output	
Change	0.11	(0.13)	0.31	0.35	(0.01)	(0.41)	(138)	(33)	146	137	(2.41)
% Change	0.26%	-1.36%	4.55%	2.80%	-1.02%	-3.66%	-95%	-16%	10%	8%	-8.69%
5/10/2024	41.37	9.58	7.05	13.01	0.88	10.85	8	168	1,636	1,811	25.3
5/3/2024	41.26	9.71	6.74	12.66	0.88	11.26	146	201	1,490	1,674	27.7

	Thousand Barrels/ Day							Refinery	Total Refined	Ethanol Stocks	Cushing OK
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Capacity	Utilization	Products Exports	Total US	Crude Stocks
Change	307.00	(79.00)	243.00	168.00	1.00	(26.00)	0.00	1.83%	(676)	0.29	(0.34)
% Change	1.93%	-9.14%	6.77%	1.90%	0.17%	-1.26%	0.00%	1.83%	-9.90%	1.19%	-0.97%
5/10/2024	16,255	785	3,832	9,013	580	2,045	18,429	90.36%	6,152	24.49	35.00
5/3/2024	15,948	864	3,589	8,845	579	2,071	18,429	88.53%	6,828	24.20	35.34

Capacity Utilization % 87.6% 90.8% 92.7% 88.5% 82.1%