

US DOE Weekly Inventory Recap

HEADLINE VALUES	Crude Stocks	UP	5.8 Million Barrels			
	Diesel Stocks	UP	1.7 Million Barrels			SOURCE
	Gasoline Stocks	UP	715 Thousand Barrels			www.eia.doe.gov
	Jet Fuel	UP	334 Thousand Barrels			
	Refinery Runs	DOWN	115 thousand barrels per day, operating at	88.25% capacity		
	Crude Adjustment	DOWN	878 Thousand Barrels per Day	Actual Crude Adjustment	(518) Thousand Barrels per Day	

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)			TOTAL REFINED PRODUCT	
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Crude Imports	Crude Exports	Output	Demand	Imports
Change	5.84	0.50	0.43	7.10	(0.21)	(1.98)	(184)	(1314)	0	(2,056)	917
% Change	1.29%	6.77%	0.36%	2.84%	-0.81%	-4.11%	-3%	-33%	0%	-10%	55%
4/5/2024	457.26	7.91	119.89	257.47	25.81	46.18	6,434	2,708	13,100	19,236	(760)
3/29/2024	451.42	7.40	119.45	250.37	26.02	48.16	6,618	4,022	13,100	21,292	(1,677)

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)				Days fwd Cover
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Imports	Exports	Implied Demand	Output	
Change	1.66	1.01	(0.61)	1.07	0.29	(0.09)	59	184	(510)	33	6.23
% Change	1.43%	3.45%	-1.91%	2.78%	6.48%	-0.77%	56.7%	13.2%	-14.6%	0.7%	18.76%
4/5/2024	117.73	30.21	31.48	39.36	4.77	11.91	163	1,580	2,985	4,639	39.4
3/29/2024	116.07	29.21	32.09	38.30	4.48	12.00	104	1,396	3,495	4,606	33.2

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)				Days fwd Cover
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Imports	Exports	Implied Demand	Output	
Change	0.72	(1.67)	(1.24)	3.65	(0.05)	0.03	242	115	(624)	(538)	1.87
% Change	0.31%	-3.05%	-2.28%	4.50%	-0.64%	0.11%	49.6%	13.3%	-6.8%	-5.4%	7.58%
4/5/2024	228.53	53.14	53.03	84.78	8.50	29.08	730	978	8,612	9,442	26.5
3/29/2024	227.82	54.82	54.27	81.13	8.56	29.05	488	863	9,236	9,980	24.7

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)				Days fwd Cover
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Imports	Exports	Implied Demand	Output	
Change	0.33	(0.29)	(0.17)	0.11	0.01	0.67	(2)	38	(127)	9	2.07
% Change	0.82%	-3.10%	-2.26%	0.87%	0.92%	6.12%	-1%	23%	-7%	1%	8.78%
4/5/2024	41.19	9.03	7.18	12.42	0.88	11.68	135	200	1,608	1,721	25.6
3/29/2024	40.86	9.32	7.35	12.31	0.87	11.01	137	162	1,735	1,712	23.5

	Thousand Barrels/ Day							Refinery	Total Refined	Ethanol Stocks	Cushing OK
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Capacity	Utilization	Products Exports	Total US	Crude Stocks
Change	(115.00)	(20.00)	(261.00)	43.00	54.00	69.00	0.00	-0.31%	915	(0.21)	(0.17)
% Change	-0.72%	-2.60%	-6.91%	0.49%	10.27%	3.28%	0.00%	15.41%	-0.79%	-0.51%	
4/5/2024	15,782	748	3,516	8,765	580	2,173	18,348	88.25%	6,853	26.21	32.99
3/29/2024	15,897	768	3,777	8,722	526	2,104	18,348	88.56%	5,938	26.42	33.16

Capacity Utilization %	79.9%	84%	91.4%	87.1%	86.4%
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