

US DOE Weekly Inventory Recap

HEADLINE VALUES	Crude Stocks	UP	1.8 Million Barrels			
	Diesel Stocks	UP	379 Thousand Barrels			
	Gasoline Stocks	DOWN	945 Thousand Barrels			
	Jet Fuel	UP	1.1 Million Barrels			
	Refinery Runs	UP	227 thousand barrels per day, operating at	91.67% capacity		
	Crude Adjustment	UP	1.6 Million Barrels per Day	Actual Crude Adjustment	1.4 Million Barrels per Day	

SOURCE
www.eia.doe.gov

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)			TOTAL REFINED PRODUCT	
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Crude Imports	Crude Exports	Output	Demand	Imports
Change	1.83	0.44	(2.34)	3.62	0.23	(0.13)	(81)	595	0	(26)	(955)
% Change	0.40%	5.55%	-1.90%	1.41%	0.92%	-0.30%	-1%	14%	0%	0%	-57%
5/17/2024	458.85	8.41	120.38	261.51	24.88	43.67	6,663	4,730	13,100	20,030	(2,634)
5/10/2024	457.02	7.97	122.71	257.88	24.66	43.80	6,744	4,135	13,100	20,056	(1,679)

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)				Days fwd Cover
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Imports	Exports	Implied Demand	Output	
Change	0.38	(0.38)	0.50	0.99	(0.03)	(0.70)	9	155	52	260	(0.31)
% Change	0.33%	-1.43%	1.59%	2.31%	-0.66%	-5.89%	10.1%	14.5%	1.4%	5.4%	-1.02%
5/17/2024	116.74	26.45	31.58	43.70	3.90	11.12	98	1,224	3,883	5,064	30.1
5/10/2024	116.37	26.83	31.08	42.71	3.93	11.82	89	1,069	3,831	4,804	30.4

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)				Days fwd Cover
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Imports	Exports	Implied Demand	Output	
Change	(0.94)	0.52	(0.82)	(0.82)	(0.29)	0.46	47	(127)	440	351	(1.31)
% Change	-0.41%	0.94%	-1.64%	-0.97%	-3.49%	1.57%	6.5%	-14.2%	5.0%	3.6%	-5.12%
5/17/2024	226.82	56.06	49.01	83.79	8.08	29.89	773	770	9,315	10,049	24.4
5/10/2024	227.77	55.53	49.82	84.61	8.37	29.43	726	897	8,875	9,698	25.7

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)				Days fwd Cover
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Imports	Exports	Implied Demand	Output	
Change	1.14	1.06	0.25	(0.27)	0.10	0.00	243	32	15	(48)	0.46
% Change	2.76%	11.04%	3.60%	-2.07%	10.97%	0.01%	3038%	19%	1%	-3%	1.82%
5/17/2024	42.51	10.64	7.30	12.74	0.97	10.85	251	200	1,651	1,763	25.7
5/10/2024	41.37	9.58	7.05	13.01	0.88	10.85	8	168	1,636	1,811	25.3

	Thousand Barrels/ Day							Refinery	Total Refined	Ethanol Stocks	Cushing OK
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Capacity	Utilization	Products Exports	Total US	Crude Stocks
Change	227.00	62.00	167.00	36.00	(36.00)	(1.00)	0.00	1.31%	494	(0.28)	1.33
% Change	1.40%	7.90%	4.36%	0.40%	-6.21%	-0.05%	0.00%		8.03%	-1.13%	3.79%
5/17/2024	16,482	847	3,999	9,049	544	2,044	18,429	91.67%	6,646	24.21	36.32
5/10/2024	16,255	785	3,832	9,013	580	2,045	18,429	90.36%	6,152	24.49	35.00

Capacity Utilization % 89.3% 94.8% 93.7% 83% 81.7%