

## US DOE Weekly Inventory Recap

<b>HEADLINE VALUES</b>	Crude Stocks	DOWN	3.25 Million Barrels	
	Diesel Stocks	UP	4.79 Million Barrels	
	Gasoline Stocks	UP	4.40 Million Barrels	
	Jet Fuel	DOWN	1.49 Million Barrels	
	Refinery Runs	UP	274 thousand barrels per day, operating at	81.97% capacity

SOURCE  
[www.eia.doe.gov](http://www.eia.doe.gov)

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)			TOTAL REFINED PRODUCT	
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Crude Imports	Crude Exports	Output	Demand	Imports
Change	<b>(3.25)</b>	(0.09)	(2.43)	(1.17)	0.53	(0.08)	870	(621)	0	2,553	1,483
% Change	<b>-0.67%</b>	<b>-0.87%</b>	<b>-1.66%</b>	<b>-0.45%</b>	2.23%	<b>-0.17%</b>	16%	<b>-17%</b>	0%	15%	<b>-93%</b>
1/8/2021	482.21	10.23	144.06	257.46	24.26	46.21	6,239	3,011	11,000	19,607	(114)
1/1/2021	485.46	10.32	146.49	258.63	23.73	46.29	5,369	3,632	11,000	17,054	(1,597)

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)				Days fwd Cover
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Imports	Exports	Implied Demand	Output	
Change	<b>4.79</b>	1.29	1.61	1.05	0.29	0.54	44	(518)	668	(124)	(8.64)
% Change	<b>3.02%</b>	2.11%	5.89%	2.05%	7.40%	3.63%	14.6%	<b>-42.0%</b>	22.7%	<b>-2.6%</b>	<b>-16.05%</b>
1/8/2021	163.21	62.41	28.95	52.20	4.21	15.43	346	714	3,609	4,661	45.2
1/1/2021	158.42	61.12	27.34	51.15	3.92	14.89	302	1,232	2,941	4,785	53.9

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)				Days fwd Cover
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Imports	Exports	Implied Demand	Output	
Change	<b>4.40</b>	0.35	1.92	0.65	(0.26)	1.74	(62)	(285)	91	(498)	0.19
% Change	<b>1.83%</b>	0.52%	3.76%	0.79%	<b>-3.01%</b>	5.53%	<b>-13.9%</b>	<b>-32.3%</b>	1.2%	<b>-6.2%</b>	0.59%
1/8/2021	245.48	68.13	53.05	82.74	8.37	33.18	383	598	7,532	7,512	32.6
1/1/2021	241.08	67.78	51.13	82.09	8.63	31.44	445	883	7,441	8,010	32.4

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)				Days fwd Cover
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Imports	Exports	Implied Demand	Output	
Change	<b>(1.49)</b>	(1.03)	(0.01)	(0.60)	(0.01)	0.15	(99)	(22)	551	91	(16.89)
% Change	<b>-3.84%</b>	<b>-10.28%</b>	<b>-0.16%</b>	<b>-4.69%</b>	<b>-1.67%</b>	1.62%	<b>-66%</b>	<b>-39%</b>	60%	8%	<b>-39.93%</b>
1/8/2021	37.30	8.99	6.13	12.19	0.59	9.40	50	34	1,468	1,238	25.4
1/1/2021	38.79	10.02	6.14	12.79	0.60	9.25	149	56	917	1,147	42.3

	Thousand Barrels/ Day						Capacity	Refinery Utilization	Total Refined Products Exports	Ethanol Stocks Total US	Cushing OK Crude Stocks
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5					
Change	<b>274.00</b>	2.00	54.00	108.00	(28.00)	139.00	0.00	<b>1.29%</b>	262	0.41	(1.97)
% Change	<b>1.91%</b>	0.34%	1.50%	1.38%	<b>-4.92%</b>	7.82%	0.00%		5.38%	1.76%	<b>-3.33%</b>
1/8/2021	14,650	593	3,659	7,940	541	1,917	18,386	81.97%	5,129	23.69	57.23
1/1/2021	14,376	591	3,605	7,832	569	1,778	18,386	80.68%	4,867	23.28	59.20

Capacity Utilization %	67.3%	87.5%	82.9%	83.1%	74.8%
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