



Daily Market Brief
May 15, 2026 (UTC -02:00)

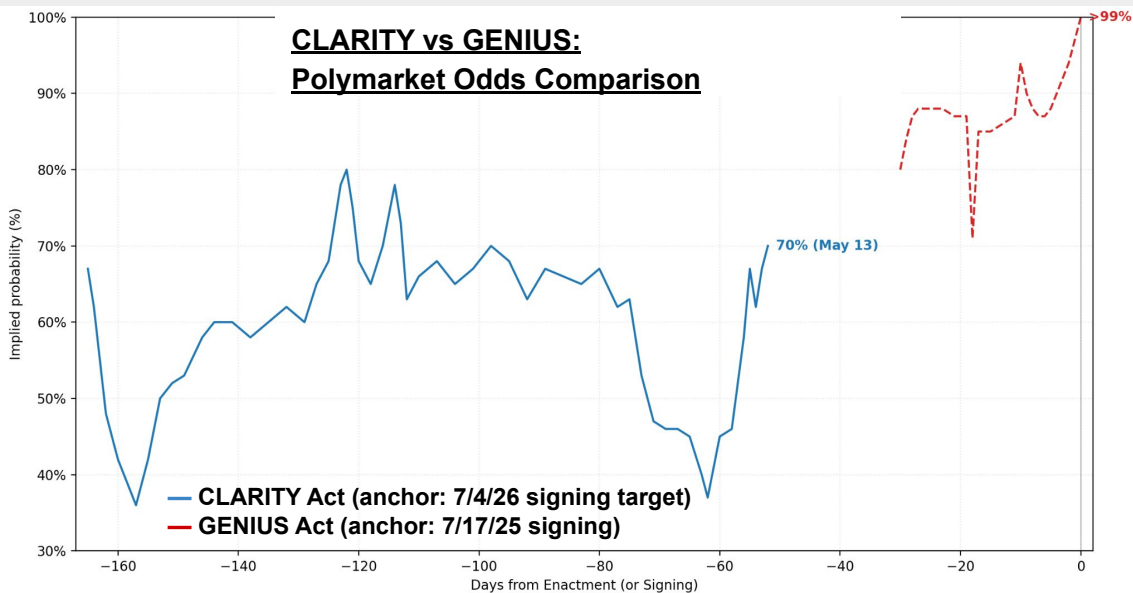
Peter Chung | Head of Research
Min Jung | Research Associate

BTC	\$81,080.39 +2.2%	S&P500	7,501.39 +0.8%	US 10Y	4.4920% +0.0130PPT	WTI	\$101.91 +0.9%
ETH	\$2,283.04 +1.1%	Nasdaq	26,635.22 +0.9%	DXY	98.95 +0.4%	Gold	\$4,656.37 -1.1%

- Market climbed during U.S. hours. As of now \$BTC is trading at \$81,080 and \$ETH is trading at \$2,283. Bitcoin dominance stands at 60.88%.
- The Senate Banking Committee advanced the CLARITY Act with a 15–9 bipartisan vote, though final passage still depends on resolving ethics concerns around Trump’s family crypto ties, along with law enforcement and financial crime provisions. The vote marks a major step forward for U.S. crypto regulation as lawmakers push to bring the bill to the full Senate floor in the coming weeks.
- A few other headlines include: Coinbase acquires Hyperliquid’s USDH deployer, Native Markets, to switch all USDH into USDC, Trump bought MARA shares in Q1 2026, OGE disclosure shows, and CME Group plans launch of first market cap-weighted crypto index futures.
- During the last 24 hours, the top three gainers were \$TEL, \$HYPE, and \$GWEI, while the top three losers were \$SIREN, \$B, and \$SKYAI.

CLARITY Advances, But Road Ahead Bumpier Than GENIUS

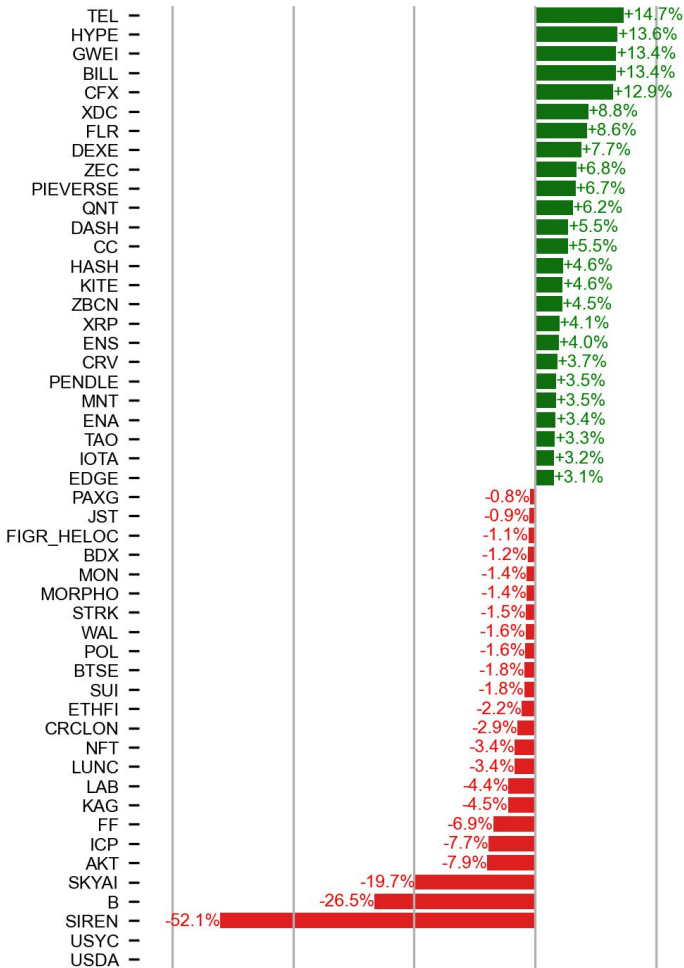
The Senate Banking Committee has advanced the CLARITY Act on a 15-9 bipartisan vote, raising hopes for what could be the most consequential piece of legislation for the crypto industry. Support from two Democrats is a welcome sign ahead of the floor vote, though passage still depends on both sides resolving remaining differences, including the ethics provisions. By comparison, the GENIUS Act cleared the same committee a year ago with six Democrats on board, implying the road ahead for CLARITY will be far bumpier. The side-by-side comparison of the Polymarket odds for both bills illustrate the challenges CLARITY still faces.



Source: Polymarket, Presto Research

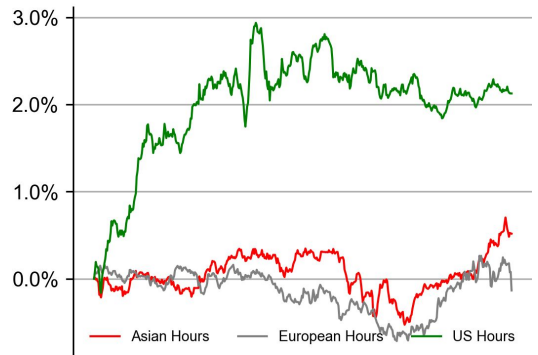
PRICE ACTIONS

24H Price Change (Top/Bottom 25 from Top 200)

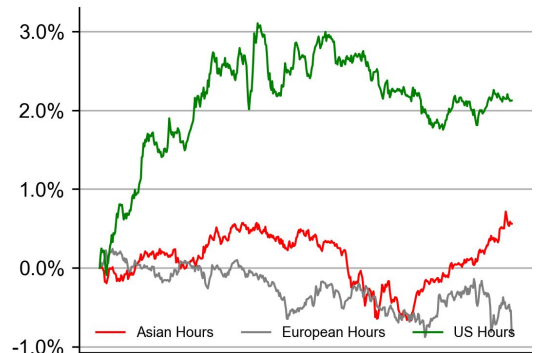


Time Zone Analysis

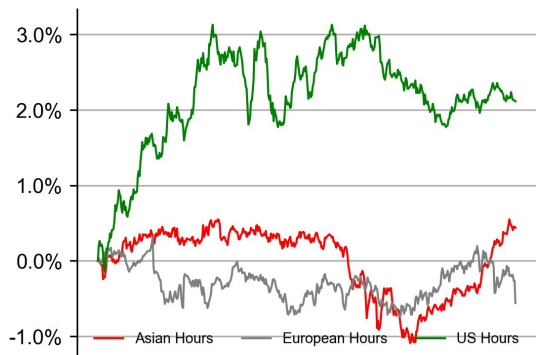
BTC



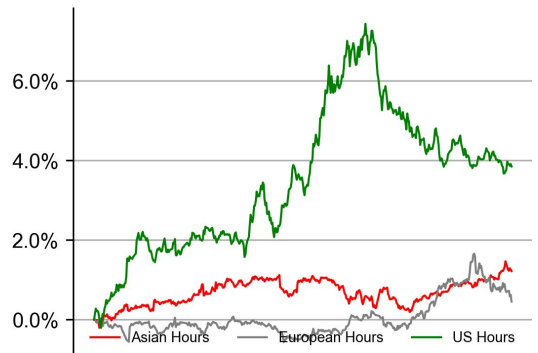
ETH



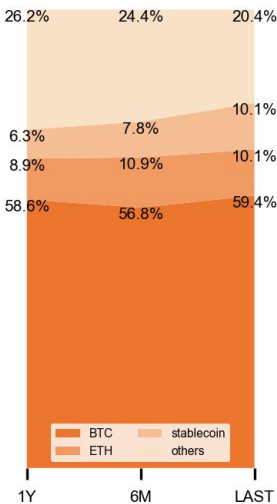
SOL



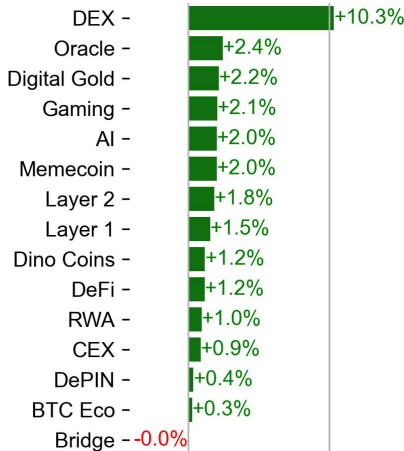
XRP



Dominance Ratio

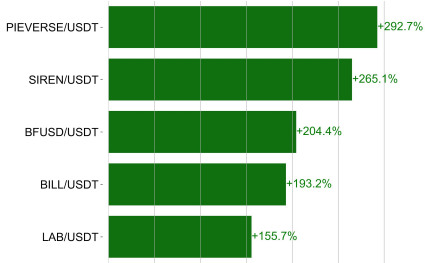


Sector Performance

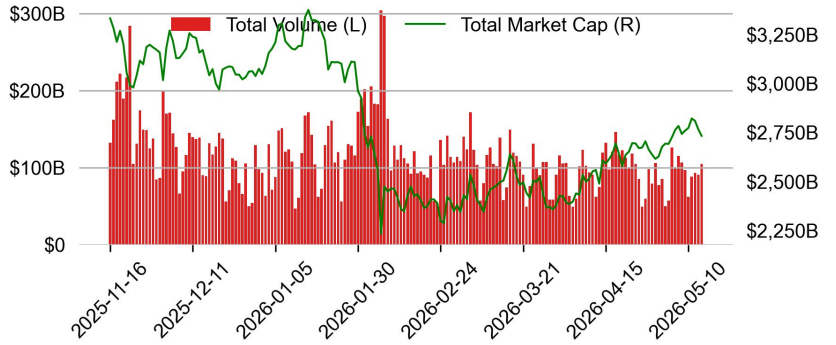


TRADING VOLUME

24H Vol % Chg*

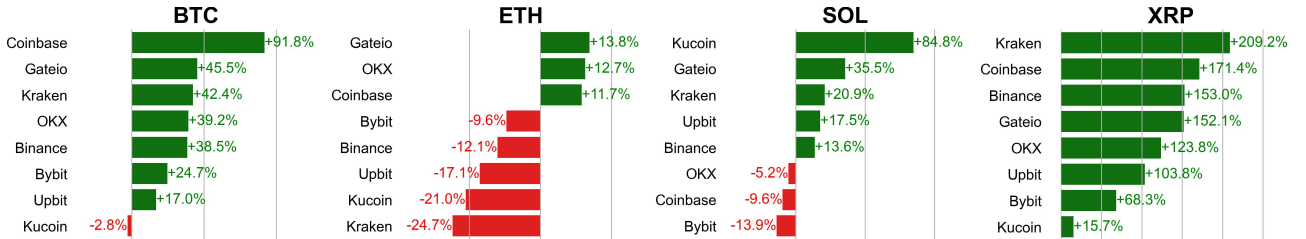


Spot Volume



* 5 largest 24H vol. change from the universe of top 50 assets by market cap

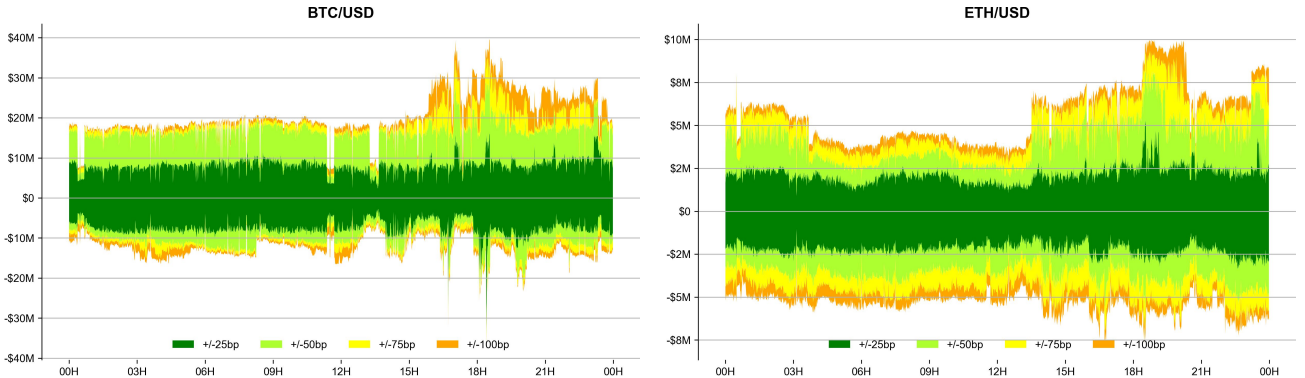
Spot Volume Leaders (% chg vs ave)*



* ranked by the % difference between the 24H volume vs. the 30-day average

ORDER BOOK DEPTH (within 1% best bid/ask)

Coinbase

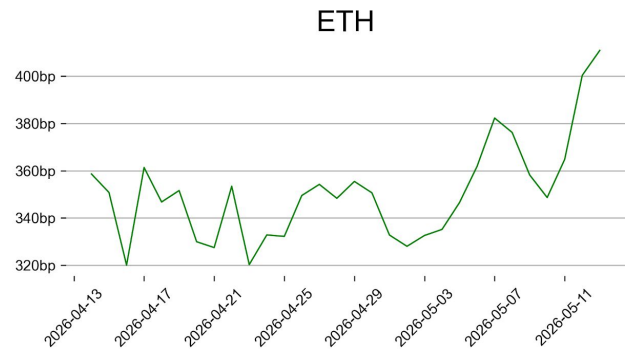
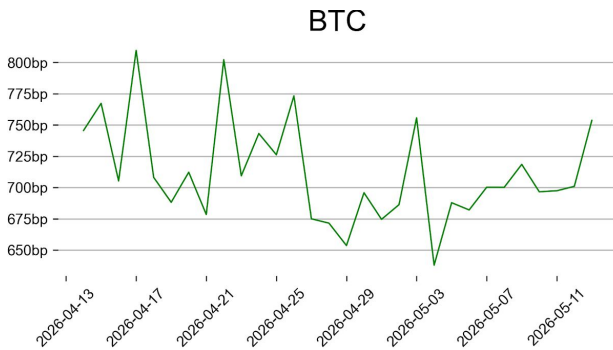


Binance

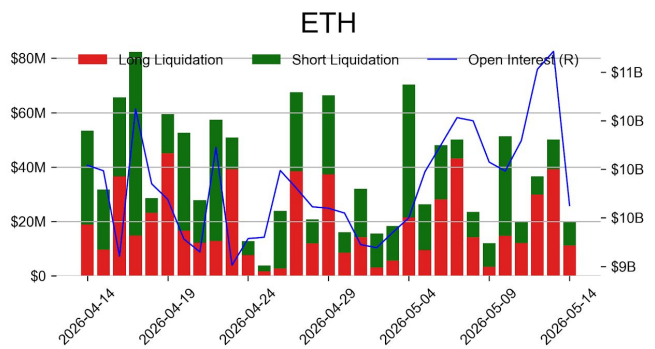
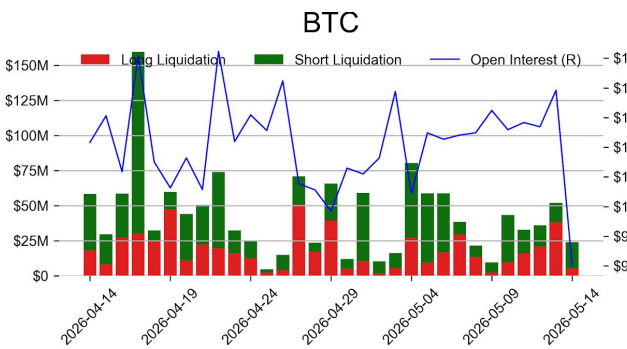


DERIVATIVES

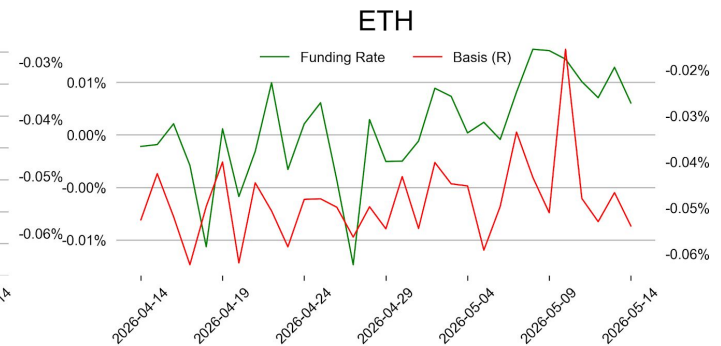
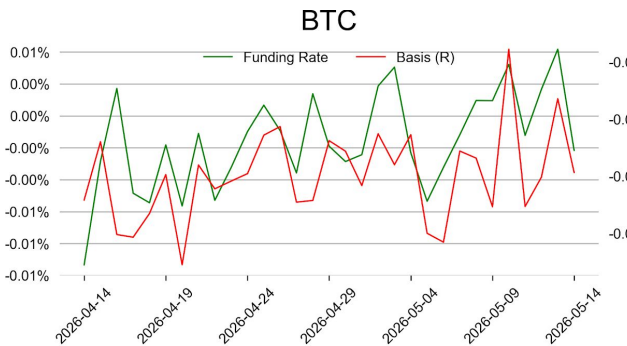
Open Interest / Market Cap



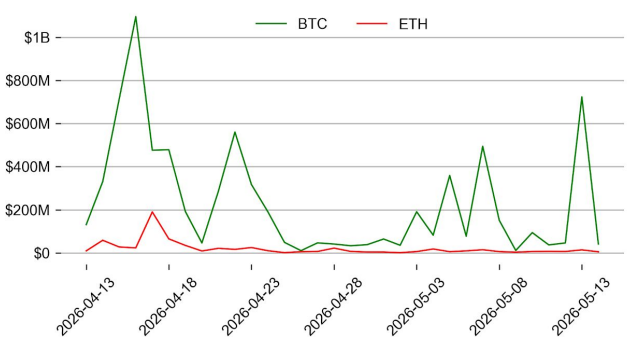
Futures O.I. & Liquidations



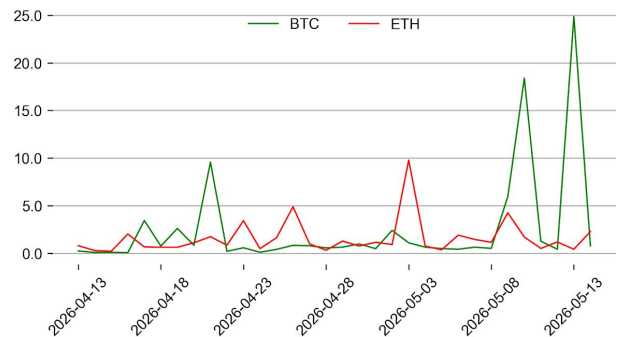
Perps Funding Rate & Rolling Basis



Option Volume



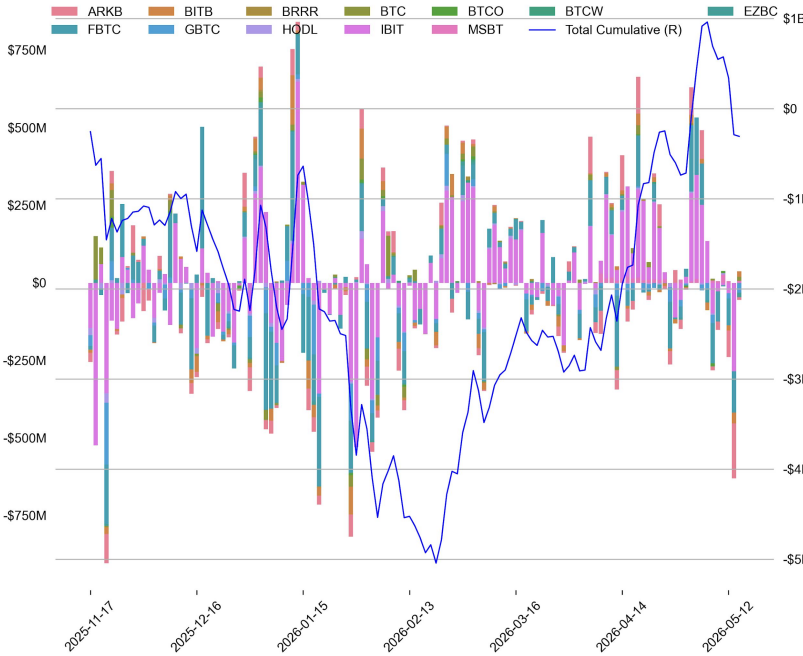
Put Call Ratio



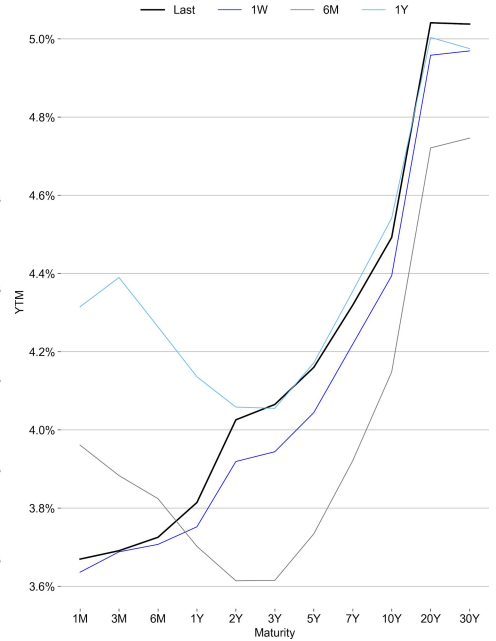
TRADFI

	Stocks					FX				Commodity		Crypto Equity			
	S&P500	Nasdaq	EuroStoxx50	HSI	CSI300	USD/EUR	USD/JPY	USD/CNY	DXY	WTI	Gold	COIN	MSTR	MARA	RIOT
Last	7501.39	26635.22	5926.75	26389.04	4914.60	0.8575	158.38	6.7852	98.95	101.91	4656.37	212.01	186.99	13.28	24.62
1D	0.8%	0.9%	1.1%	0.0%	-1.7%	0.4%	0.3%	-0.1%	0.4%	0.9%	-1.1%	5.1%	5.0%	4.2%	-1.2%
1M	7.7%	12.7%	-1.0%	2.0%	4.5%	1.1%	-0.3%	-0.4%	0.8%	15.6%	-4.0%	15.0%	36.1%	26.6%	35.9%
1Y	27.3%	39.1%	9.7%	11.6%	24.6%	-4.2%	7.9%	-5.9%	-2.1%	62.6%	46.0%	-19.5%	-55.1%	-16.3%	176.3%

BTC Spot ETF Flow

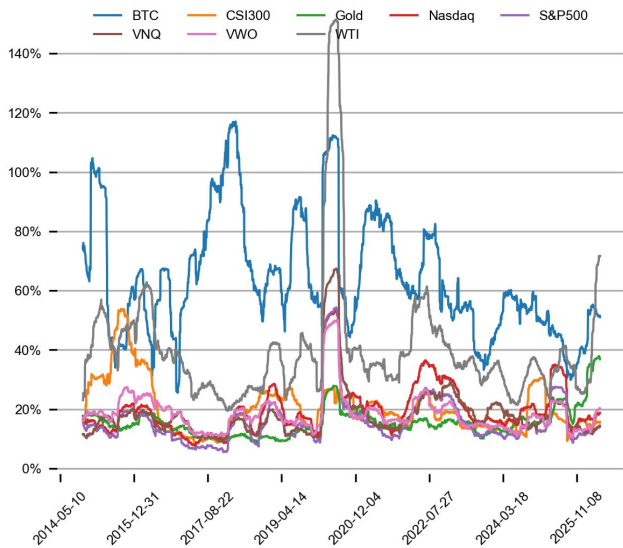


US Treasury Yield Curve

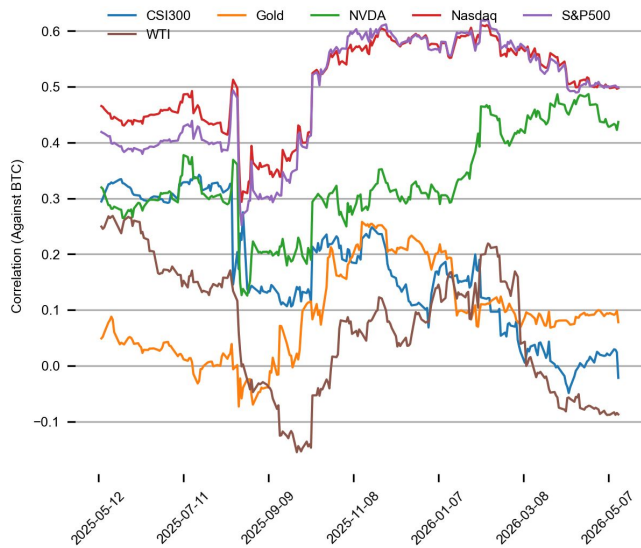


CROSS ASSET METRICS

Volatility



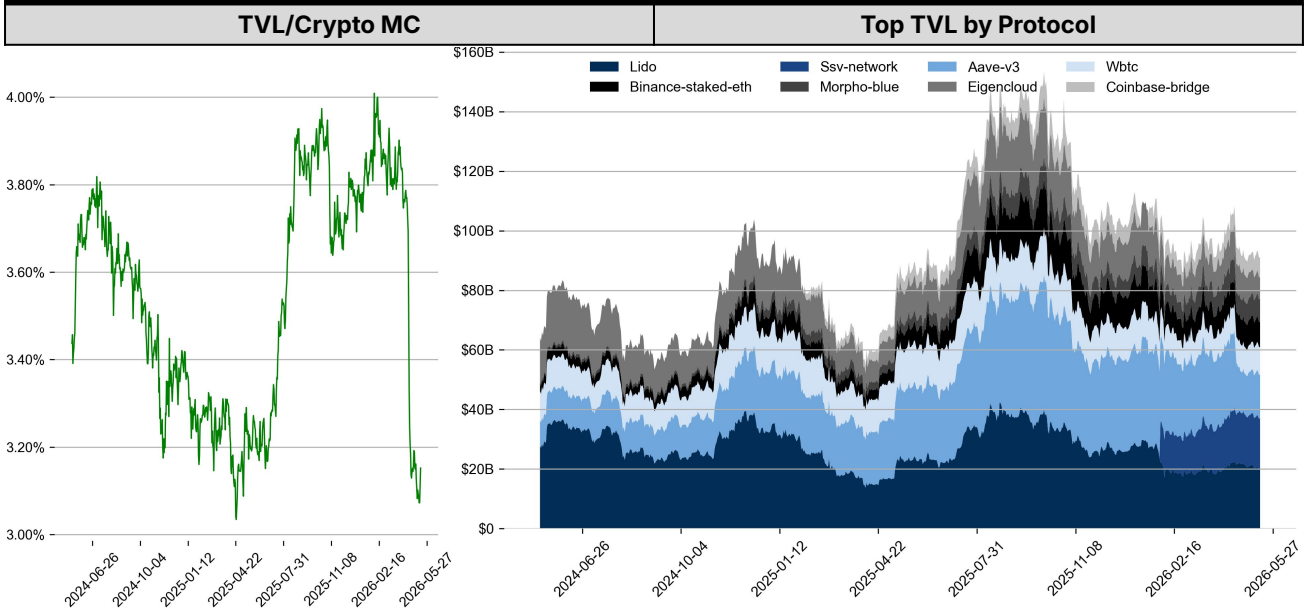
Correlation



STABLECOIN

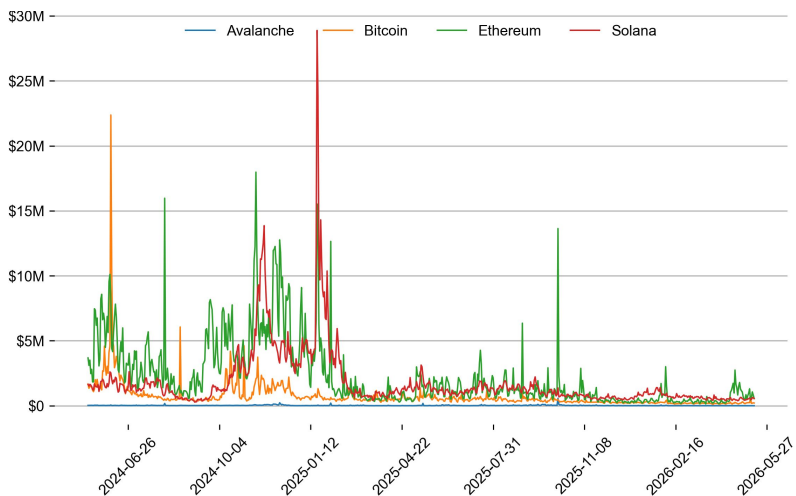
Supply Change				USDT Prem/Disc
	Market Cap (\$mn)	Share	7D Change	
USDT_Trone	88,399	27.6%	+0.9%	
USDT_Ethereum	82,492	25.7%	-0.7%	
USDT_Omni	80	0.0%	0.0%	
USDC	76,703	23.9%	-2.1%	
DAI	4,623	1.4%	-0.3%	
FDUSD	398	0.1%	-1.5%	
Others	68,124	21.2%	+2.2%	
Total	320,818	100.0%	-0.0%	

ONCHAIN MOVES



Top TVL Gainers* | Daily Network Fees

#	Name	7D Change
1	OpenTrade	+2,659.6%
2	Project 0	+139.6%
3	Bitunix	+80.0%
4	Ethena USDtb	+29.5%
5	Jupiter Lend	+27.8%



* 5 largest 7 day TVL change in % terms from the universe of minimum \$100m TVL protocols, according to DefiLlama.

DATA EXPLAINER

Headers	Source	Note
PRICE ACTIONS TRADING VOLUME ORDER BOOK DEPTH DERIVATIVES	Presto Labs	<p>Time Zone Analysis separates out the asset's price action according to the business hours in Asia, Europe and US region. This is to identify which geography is responsible for price actions of the last 24hrs. The cut-offs are,</p> <ul style="list-style-type: none"> - Asia: UTC 22:00 -1 to UTC 6:00 - Europe: UTC 6:00 to 14:00 - US: UTC 14:00 to 22:00 <p>Sector constituents are, AI(FET, AGIX, OCEAN), BTC Eco(BCH, BSV, ICP, STX, ORDI), CEX(BNB, CRO, OKB, KCS, BGB), Data(LINK, GRT), DePIN(ICP, FIL, AR, HNT, SIA), DEX(UNI, INJ, RUNE, SNX, DYDX, OSMO, CRV, CAKE, GMX), Digital Gold(BTC), Gaming/Metaverse(IMX, BEAM, SAND, GALA, AXS, WEMIX, RON), LO(AVAX, DOT, TIA), L2(MATIC, OP, MNT, ARB, STRK), Lending(MKR, AAVE, COMP), Liquid Staking(LDO, RPL, JTO), Meme(DOGE, SHIB, FLOKI), NFT(APE, BLUR), Payments(XRP, LTC, XLM, XMR, ZEC), RWA(ONDO, CFG), Smart Contract(ETH, BNB, SOL, ADA, TRX, TON, APT, NEAR, HBAR, VET, ALGO, FTM, SUI, FLOW, MINA). The sector return is market-cap weighted average of the constituents' returns.</p> <p>Exchanges: 24H spot price & volume % changes and dominance ratios are from CoinGecko. Time Zone Analysis is based on data from Binance. Spot volume leaders are based on data from Binance Bybit, Coinbase, Kraken, OKX, KuCoin, HTX, Upbit, Gate.io. Futures data are from Binance OKX, Bybit, KuCoin. Options data are from Deribit.</p>
TRADFI	Investing.com Farside Investors	<p>BTC Spot ETF Flows are based on data shown on farside.co.uk at UTC 03:00. Due to varying data reporting schedules among ETF sponsors, the figures may not encompass data from all 10 ETFs.</p>
STABLECOIN ONCHAIN MOVES	DefiLlama	<p>Stablecoin Supply is a proxy for fiat on/off ramp from TradFi into crypto.</p> <p>USDT Prem/Disc reflects the USDT supply/demand imbalance, approximating the market's risk aversion towards USDT specifically, and/or the crypto market more broadly. The data is from Coinbase.</p> <p>TVL/ Crypto MC Ratio = Total Value Locked / Crypto Market Cap. The ratio neutralizes the TVL changes caused by asset price fluctuations.</p>
EVENTS CALENDAR	CoinMarketCap Investing.com	<p>Events Calendar provides a summary of major events happening throughout the month.</p>

* The Daily Market Brief is published every business day, following the Singapore calendar, excluding public holidays

About Presto

Presto is an algorithmic trading firm where researchers and engineers solve challenging problems in global financial markets. Our core strength lies in combining engineering, mathematics, and science to navigate both digital asset and traditional finance markets with precision. Presto Research, our research unit, provides expert-driven insights to help navigate these markets effectively.

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