

BTC	\$80,388.52 +4.8%	S&P500	5,995.54 +0.4%	US 10Y	4.3320% +0.0267PPT	WTI	\$70.25 -0.2%
ETH	\$3,186.05 +1.9%	Nasdaq	19,286.78 +0.1%	DXY	105.00 +0.0%	Gold	\$2,692.40 -0.1%

- Crypto rallied over the weekend, with \$BTC hitting an all-time-high of \$81,534 on Sunday. \$BTC is currently at \$80,389 and \$ETH at \$3,186, up 4.99% and 7.49% respectively from the Friday close.
- \$IBIT's \$33.2B in assets has now surpassed BlackRock's gold ETF (\$IAU), marking a significant milestone just months after its January launch.
- The SEC has delayed its decision on spot Ethereum ETF options for the second time, citing the need for more analysis regarding market manipulation prevention.
- Polymarket's open interest dropped 64% to \$184.16 million following Trump's election victory, with the platform now reportedly teasing a token launch.
- Over the last 24 hours, the top three gainers were \$MOODENG, \$SHIB, and \$DOGE, while the top three losers were \$GRASS, \$GIGA, and \$PEPECOIN.

Who's Next for SEC Chair?

Although SEC Chair Gary Gensler's term doesn't expire until Jan. 2026, there's already plenty of speculation about who will replace him. Historically, SEC Chairs have voluntarily stepped down with administration changes, allowing a new nomination to move forward. Cantor Fitzgerald CEO Howard Lutnick, of Tether-bull fame and a member of Trump's transition team, is reportedly leading the nomination effort. Here's a summary of potential nominees circulating in the grapevine.

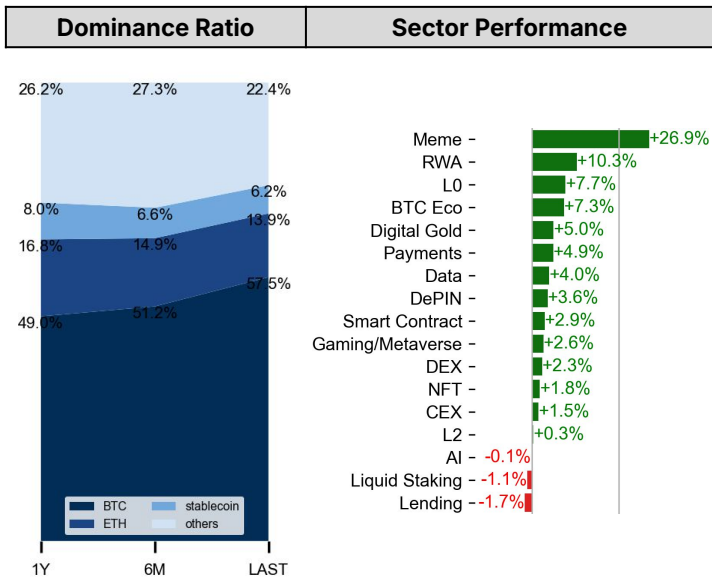
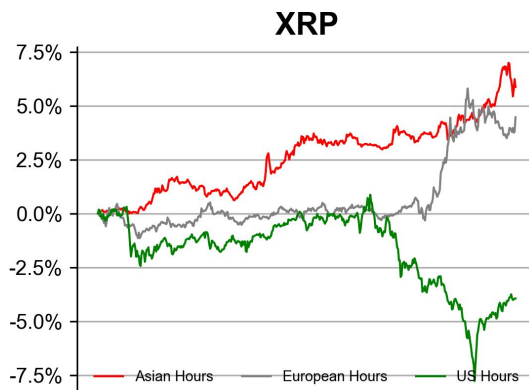
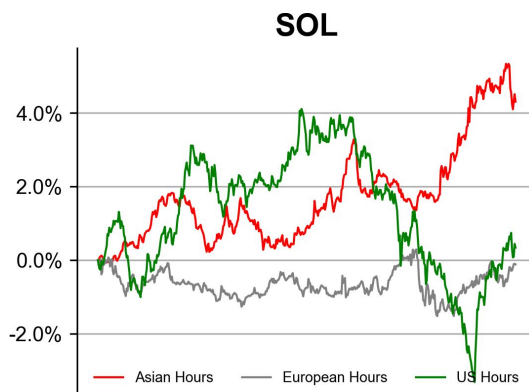
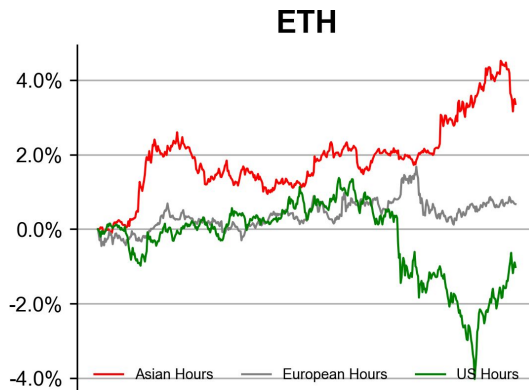
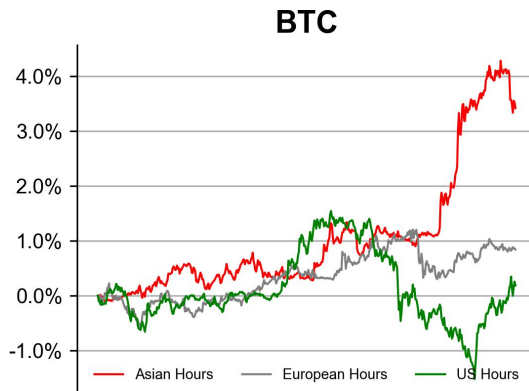
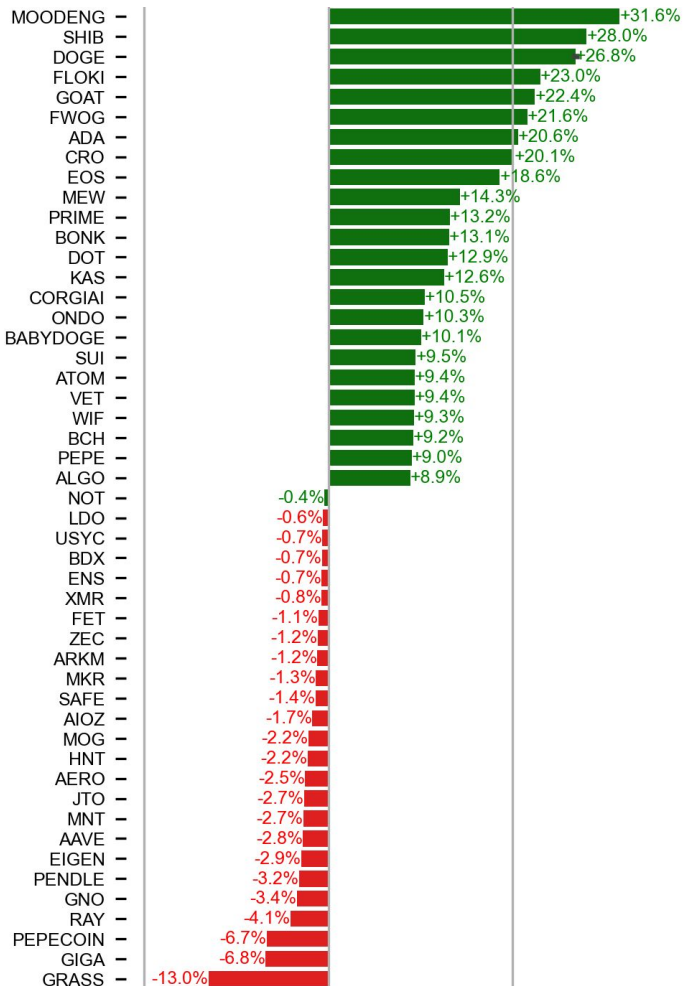
	Senior Regulatory Roles	Other Credentials	Politics	Crypto View
Paul Atkins	SEC Commissioner ('02-'08), appointed by Bush	CEO, Patomak Global Partners	Republican	Unknown
Dan Gallagher	SEC Commissioner ('11-'15), appointed by Obama	CLO, Robinhood	Republican	Unknown
Robert Stebbins	SEC CLO ('17-present)	Partner, Willkie Farr & Gallagher LLP	Unknown	Unknown
Richard Farley	None	Partner, Kramer Levin Naftalis & Frankel Authored a book on SEC history Supports reforming SEC	Democrat (spouse of GOP NYC Finance Chairwoman)	Unknown
Chris Giancarlo	CFTC Chair ('17-'19), appointed by Trump CFTC Commissioner ('14-'17), appointed by Obama	Partner, Willkie Farr & Gallagher LLP	Republican	Positive (known as "CryptoDad")
Hester Peirce	SEC Commissioner ('17-present), appointed by Obama	Staff, Senate Committee on Banking, Housing and Urban Affairs	Republican	Positive (known as "CryptoMom")

Source: Wikipedia, New York Post, Presto Research

PRICE ACTIONS

24H Price Change (Top/Bottom 25 from Top 200)

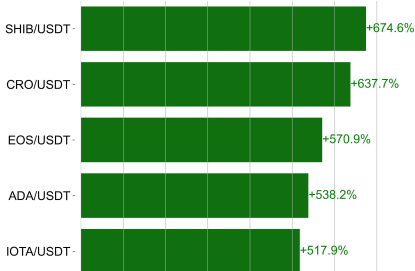
Time Zone Analysis



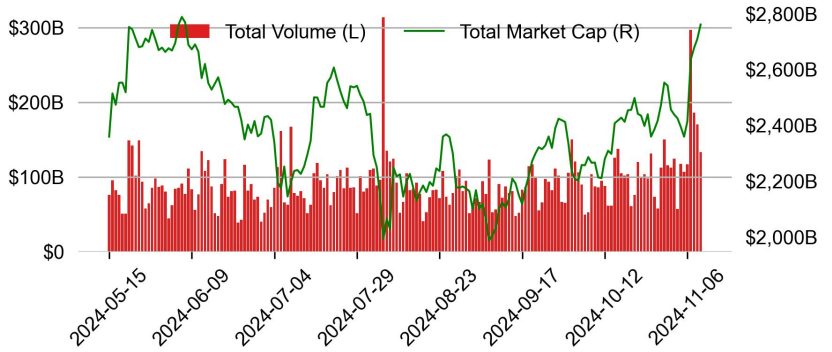
TRADING VOLUME

24H Vol % Chg*

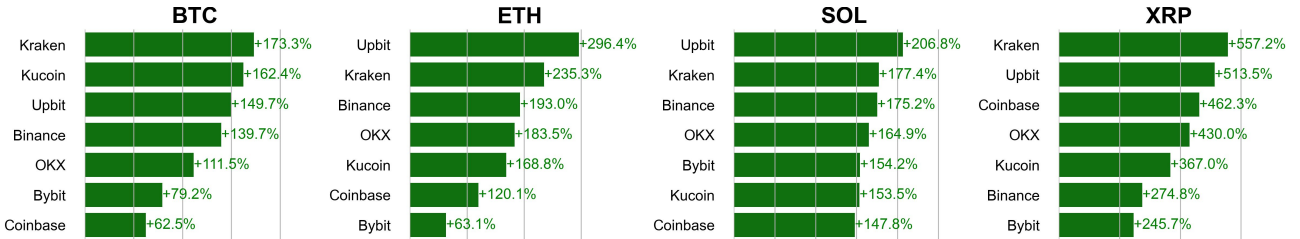
Spot Volume



* 5 largest 24H vol. change from the universe of top 50 assets by market cap

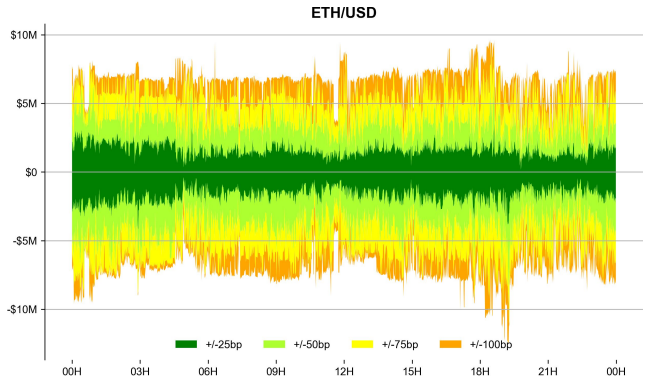
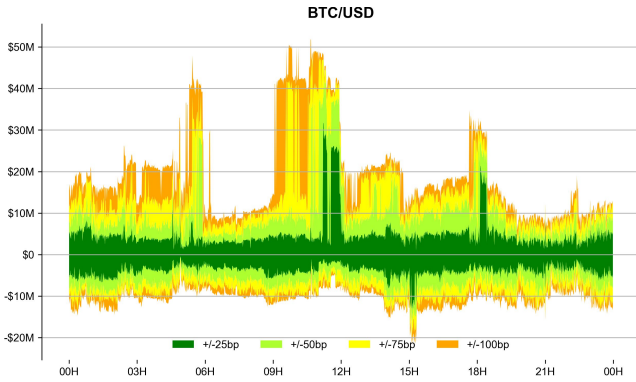


Spot Volume Leaders (% chg vs ave)*

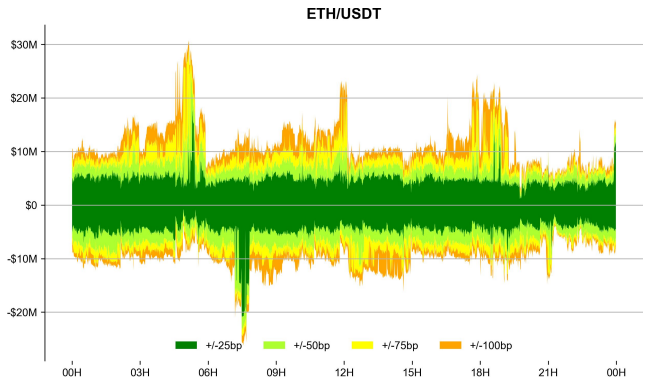
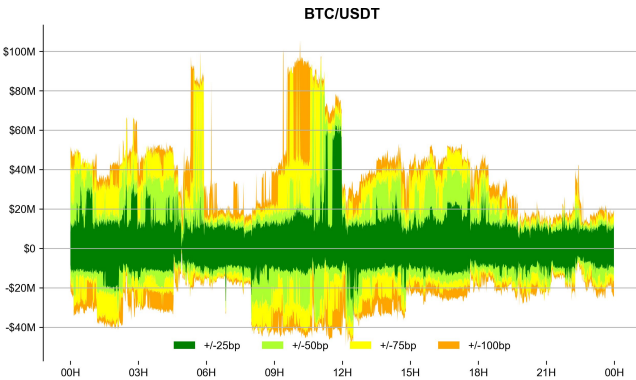


ORDER BOOK DEPTH (within 1% best bid/ask)

Coinbase

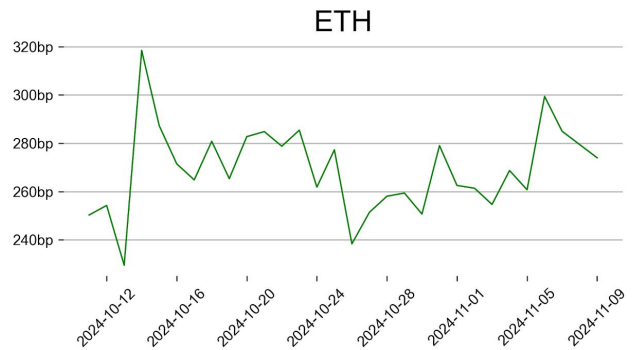
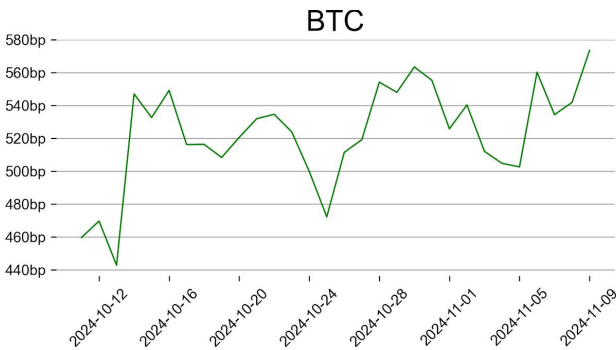


Binance

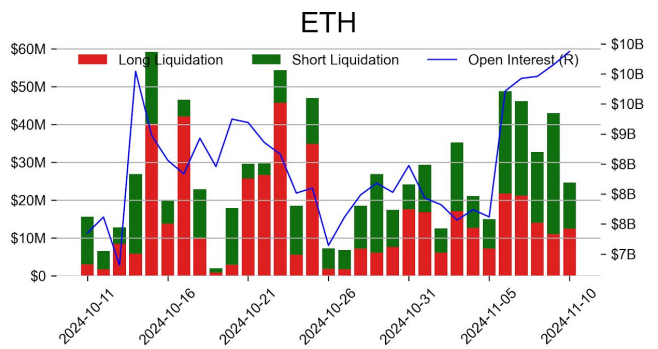
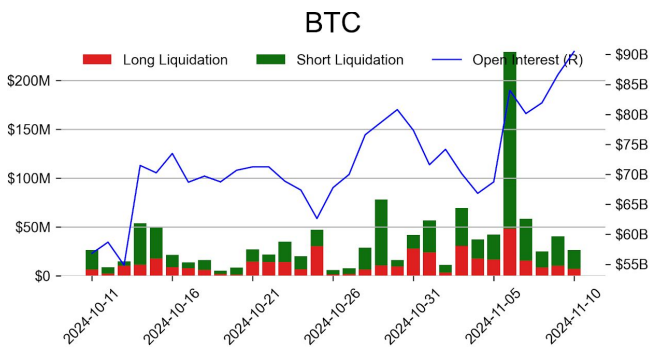


DERIVATIVES

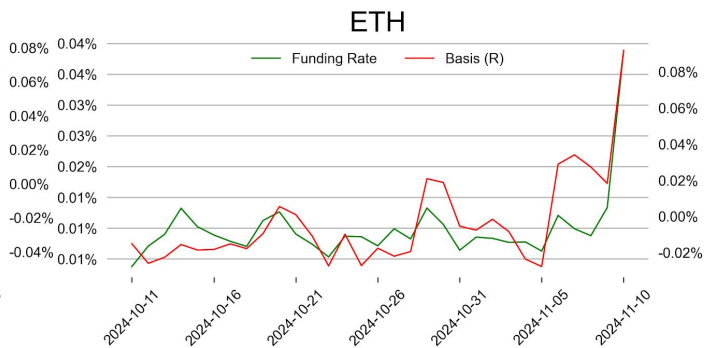
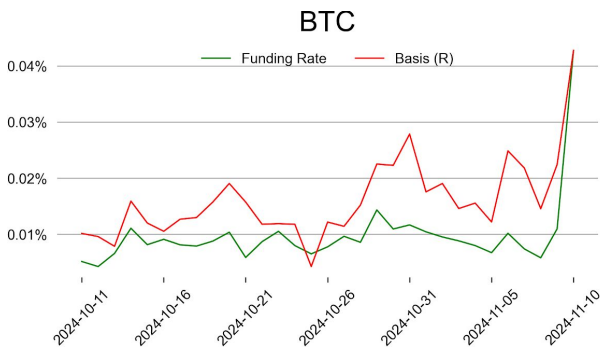
Open Interest / Market Cap



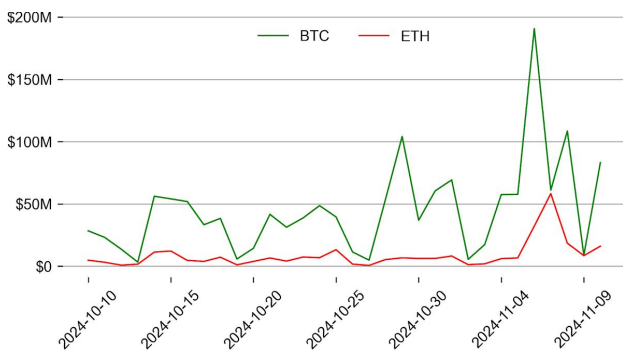
Futures O.I. & Liquidations



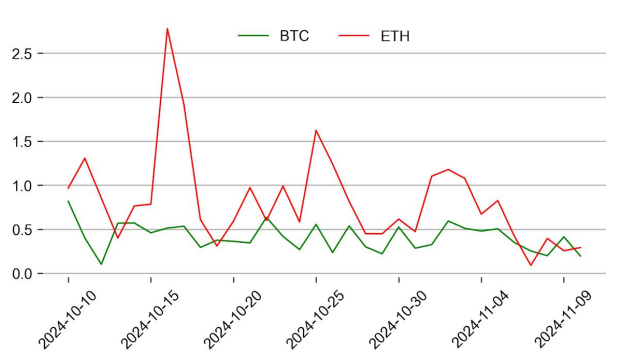
Perps Funding Rate & Rolling Basis



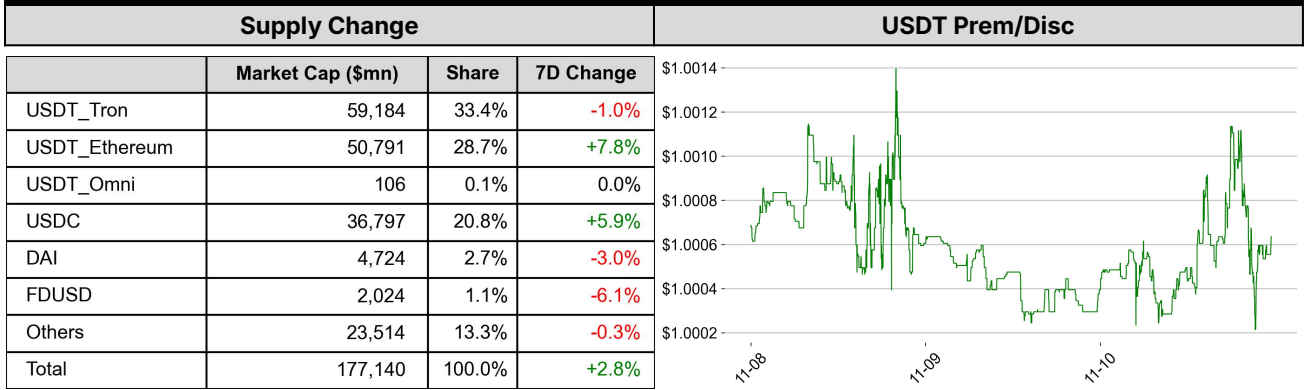
Option Volume



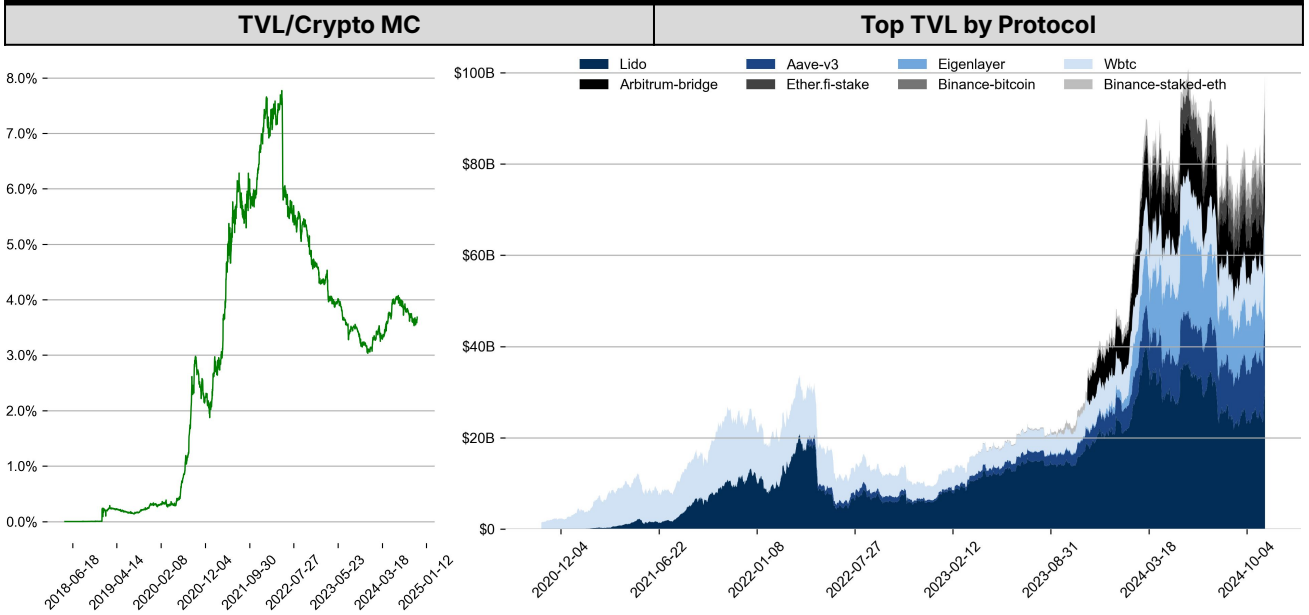
Put Call Ratio



STABLECOIN



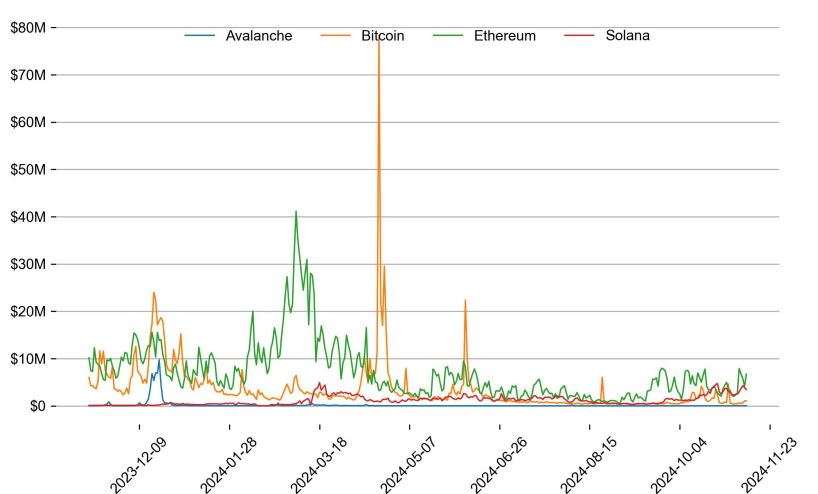
ONCHAIN MOVES



Top TVL Gainers*

#	Name	7D Change
1	DeSyn Liquid Strategy	+15,944.7%
2	DeSyn Safe	+4,861.2%
3	Avalon USDa	+682.4%
4	Volo	+79.7%
5	IBC	+64.7%

Daily Network Fees



* 5 largest 7 day TVL change in % terms from the universe of minimum \$100m TVL protocols, according to DeFiLlama.

EVENTS CALENDAR

Date	Title	Coins / Hosts
Nov 11, 2024	\$107m Unlock	\$APT
Nov 13, 2024	US CPI	
Nov 15, 2024	\$23m Unlock	\$STRK
Nov 18, 2024	\$44m Unlock	\$AVAX
Nov 20, 2024	FTX Court Hearing	

DATA EXPLAINER

Headers	Source	Note
PRICE ACTIONS TRADING VOLUME ORDER BOOK DEPTH DERIVATIVES	Presto Labs	<p>Time Zone Analysis separates out the asset's price action according to the business hours in Asia, Europe and US region. This is to identify which geography is responsible for price actions of the last 24hrs. The cut-offs are,</p> <ul style="list-style-type: none"> - Asia: UTC 22:00 -1 to UTC 6:00 - Europe: UTC 6:00 to 14:00 - US: UTC 14:00 to 22:00 <p>Sector constituents are, AI(FET, AGIX, OCEAN), BTC Eco(BCH, BSV, ICP, STX, ORDI), CEX(BNB, CRO, OKB, KCS, BGB), Data(LINK, GRT), DePIN(ICP, FIL, AR, HNT, SIA), DEX(UNI, INJ, RUNE, SNX, DYDX, OSMO, CRV, CAKE, GMX), Digital Gold(BTC), Gaming/Metaverse(IMX, BEAM, SAND, GALA, AXS, WEMIX, RON), L0(AVAX, DOT, TIA), L2(MATIC, OP, MNT, ARB, STRK), Lending(MKR, AAVE, COMP), Liquid Staking(LDO, RPL, JTO), Meme(DOGE, SHIB, FLOKI), NFT(APE, BLUR), Payments(XRP, LTC, XLM, XMR, ZEC), RWA(ONDO, CFG), Smart Contract(ETH, BNB, SOL, ADA, TRX, TON, APT, NEAR, HBAR, VET, ALGO, FTM, SUI, FLOW, MINA). The sector return is market-cap weighted average of the constituents' returns.</p> <p>Exchanges: 24H spot price & volume % changes and dominance ratios are from CoinGecko. Time Zone Analysis is based on data from Binance. Spot volume leaders are based on data from Binance Bybit, Coinbase, Kraken, OKX, KuCoin, HTX, Upbit, Gate.io. Futures data are from Binance OKX, Bybit, KuCoin. Options data are from Deribit.</p>
TRADFI	Investing.com Farside Investors	<p>BTC Spot ETF Flows are based on data shown on farside.co.uk at UTC 03:00. Due to varying data reporting schedules among ETF sponsors, the figures may not encompass data from all 10 ETFs.</p>
STABLECOIN ONCHAIN MOVES	DefiLlama	<p>Stablecoin Supply is a proxy for fiat on/off ramp from TradFi into crypto.</p> <p>USDT Prem/Disc reflects the USDT supply/demand imbalance, approximating the market's risk aversion towards USDT specifically, and/or the crypto market more broadly. The data is from Coinbase.</p> <p>TVL/ Crypto MC Ratio = Total Value Locked / Crypto Market Cap. The ratio neutralizes the TVL changes caused by asset price fluctuations.</p>
EVENTS CALENDAR	CoinMarketCap Layer GG	<p>Events Calendar provides a summary of major events happening throughout the month.</p>

* The Daily Market Brief is published every business day, following the Singapore calendar, excluding public holidays

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