

Daily Market Brief

Jan 6, 2026 (UTC -02:00)

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BTC	\$93,862.18 +2.5%	S&P500	6,902.09 +0.6%	US 10Y	4.1720% -0.0210PPT	WTI	\$58.23 +1.6%
ETH	\$3,224.79 +2.5%	Nasdaq	23,395.82 +0.7%	DXY	98.39 -0.2%	Gold	\$4,450.70 +1.6%

- Market continues to climb. As of now, \$BTC is trading at \$93,862 and \$ETH at \$3,224, with Bitcoin dominance at 59.09%.
- Digital asset treasury accumulation continues into 2026, with Strategy adding 1,287 \$BTC to bring total holdings to 673,783 \$BTC, while Bitmine Immersion Technologies increased its \$ETH stack to 4.14 million \$ETH (3.43% of total supply).
- A few other headlines include: InfineX announced major changes to its ICO following backlash and weak demand; crypto data platform The Tie acquired Stakin in a cash-and-equity deal; and Polymarket and Parcl announced a partnership to launch real-estate prediction markets powered by Parcl's housing price indices.
- During the last 24 hours, the top three gainers were \$XCN, \$RIVER, and \$VIRTUAL, while the top three losers were \$PIPPIN, \$MYX, and \$CC.

BTC & Bank Rally Signals Broader Risk-On Rotation

BTC's rebound to \$93,000 is welcome news for investors whose sentiment has been battered since the 10/10 liquidation. More encouragingly, the price action shows patterns suggesting this rally is not merely a dead-cat bounce driven by short-covering. A comparison of major asset class performance over the past 24 hours reveals an unusual dynamic: the rally has occurred without leadership from the Mag 7 stocks, typically the drivers of risk-on moves, but alongside strong gains in bank stocks. One interpretation is that the market is expressing general bullishness on asset prices, seeking to broaden exposure beyond a narrow group of tech leaders toward laggards. BTC and other major crypto assets clearly fit that laggard category after underperforming in 2025. Catching up to gold's return over the past year would imply a Bitcoin price at \$160,000, which coincidentally is the Presto's 2026 BTC target.

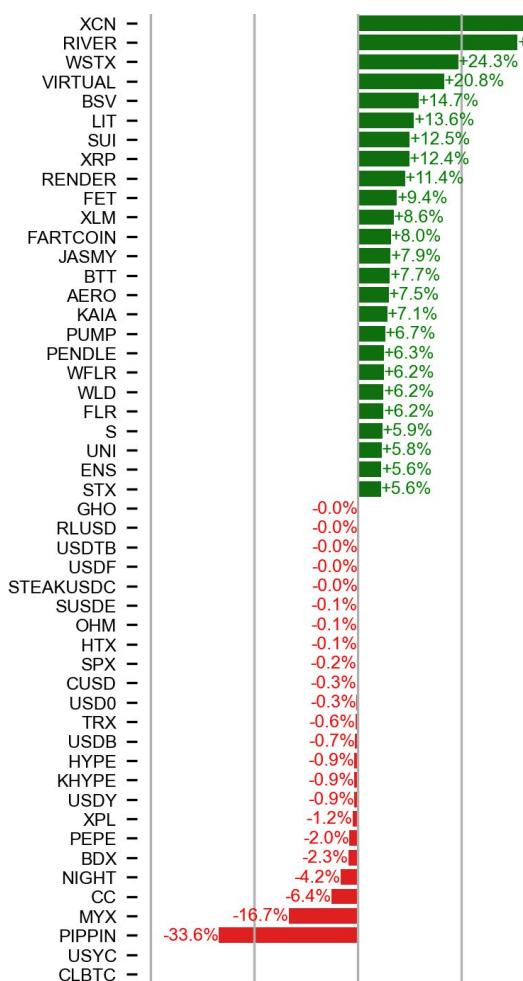
Major Asset Class 24hr Performance



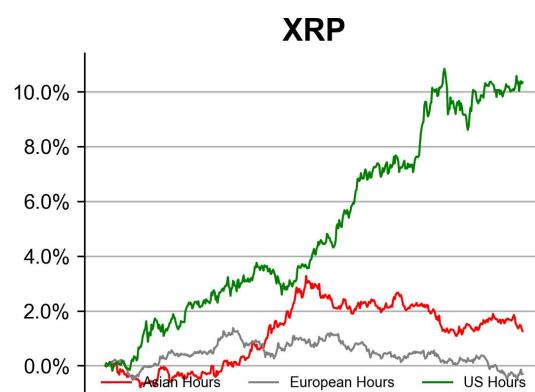
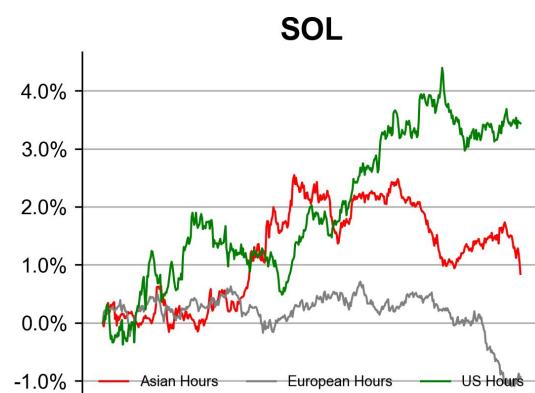
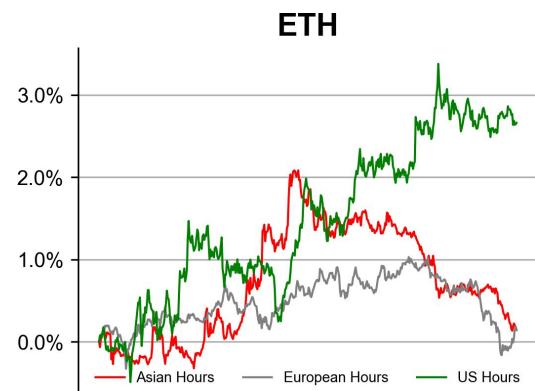
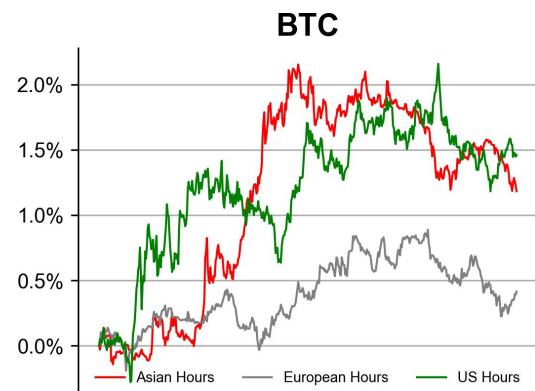
Source: Bloomberg

PRICE ACTIONS

24H Price Change (Top/Bottom 25 from Top 200)

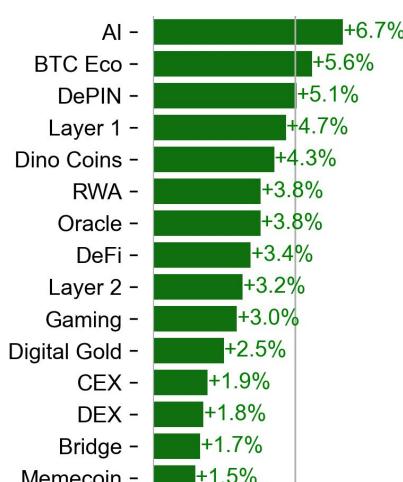
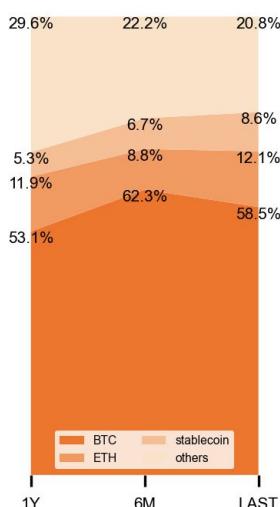


Time Zone Analysis



Dominance Ratio

Sector Performance



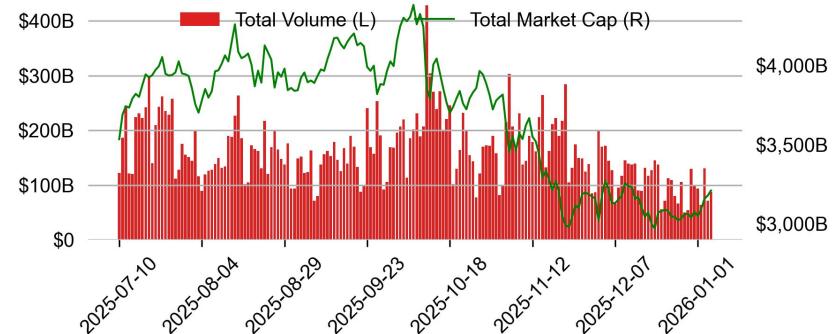
TRADING VOLUME

24H Vol % Chg*

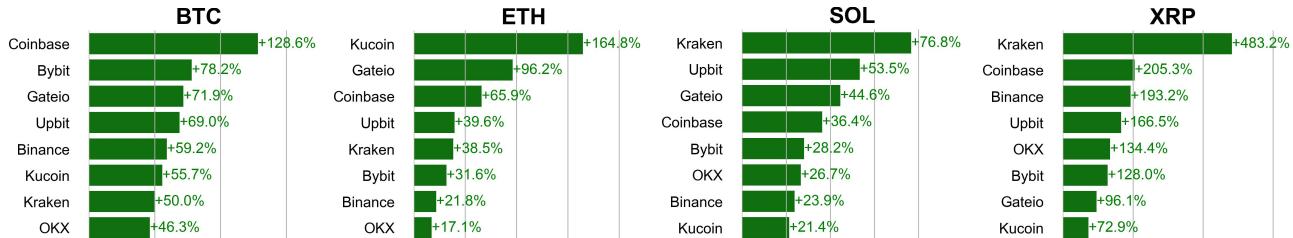
Spot Volume



* 5 largest 24H vol. change from the universe of top 50 assets by market cap



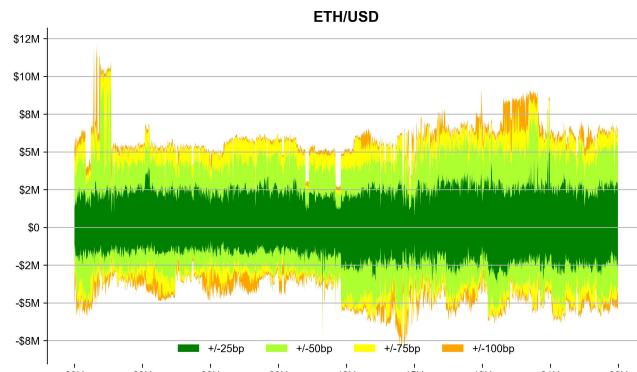
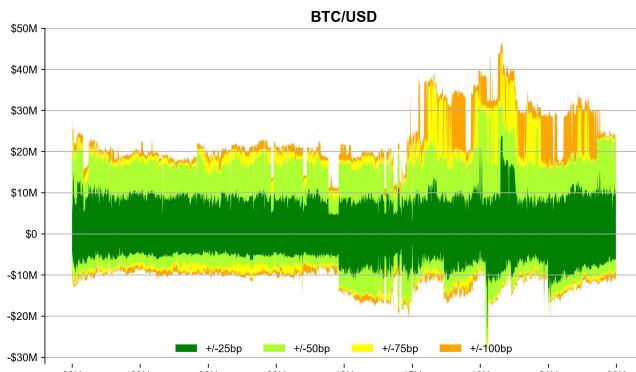
Spot Volume Leaders (% chg vs ave)*



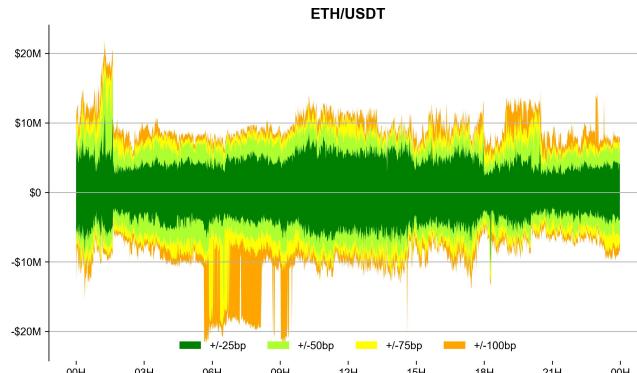
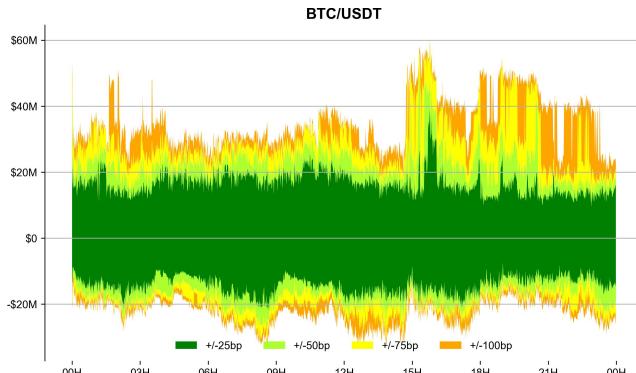
* ranked by the % difference between the 24H volume vs. the 30-day average

ORDER BOOK DEPTH (within 1% best bid/ask)

Coinbase



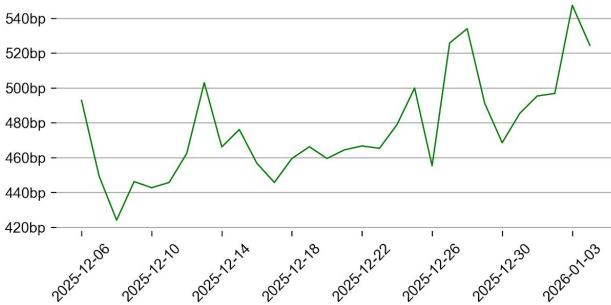
Binance



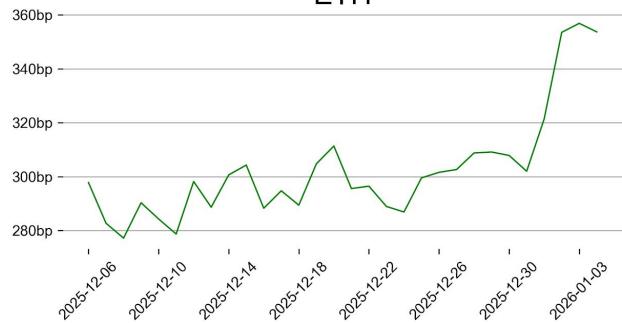
DERIVATIVES

Open Interest / Market Cap

BTC

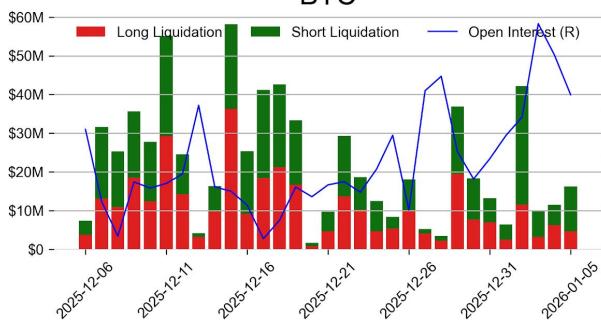


ETH

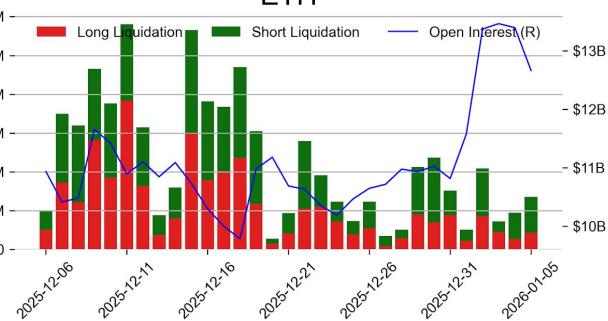


Futures O.I. & Liquidations

BTC

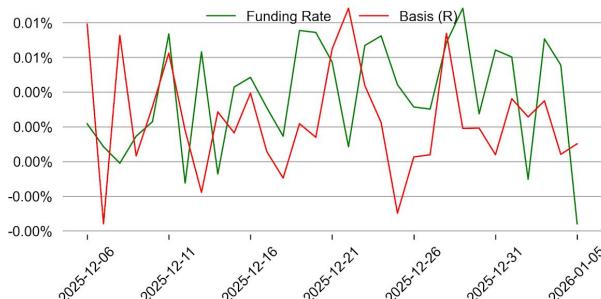


ETH

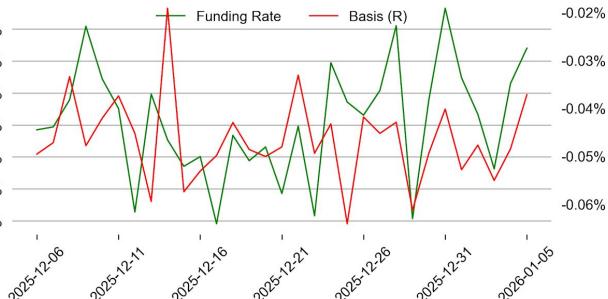


Perps Funding Rate & Rolling Basis

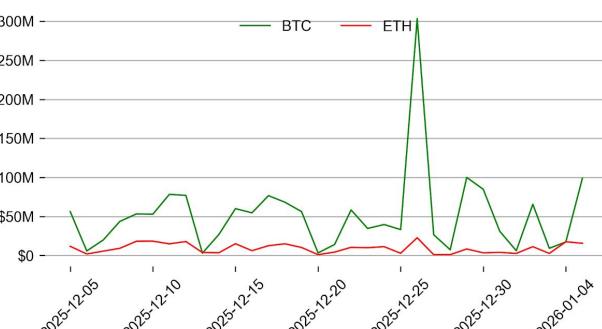
BTC



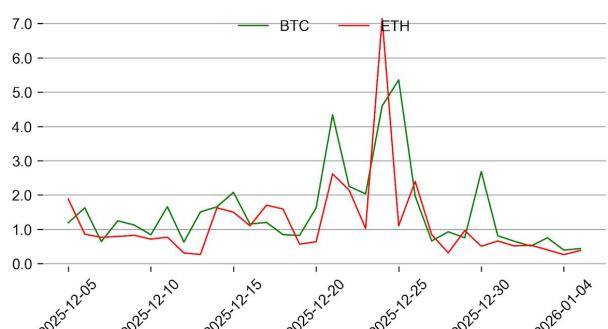
ETH



Option Volume

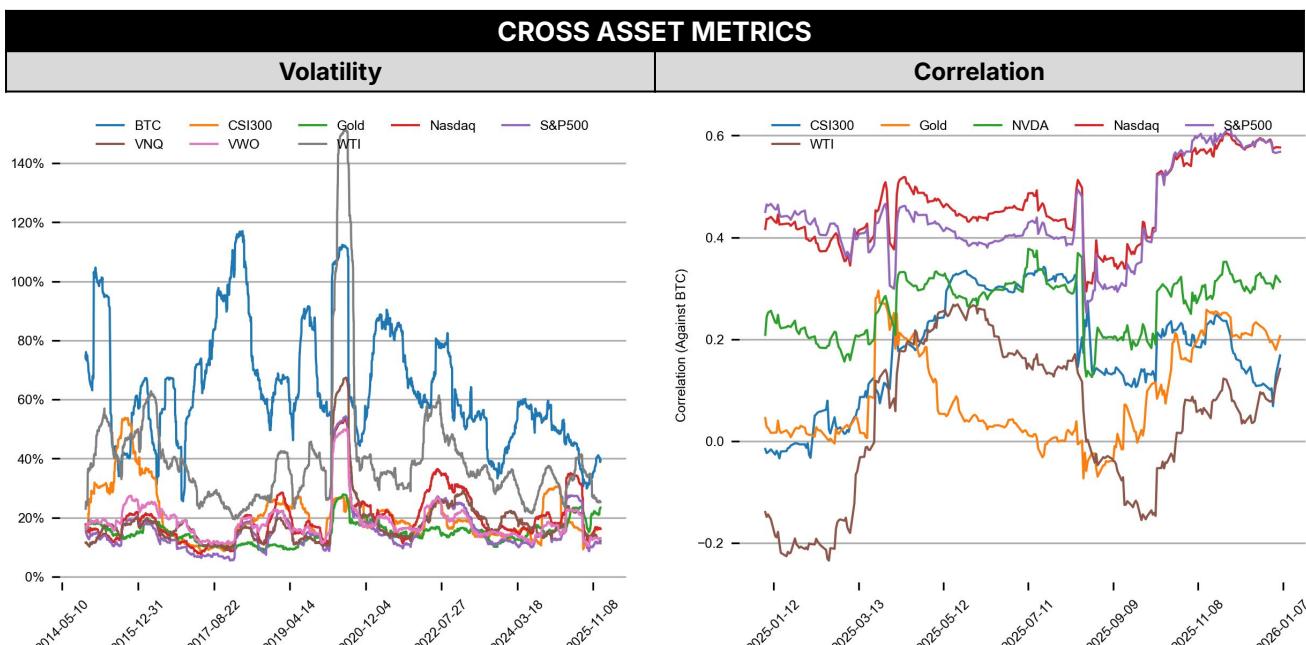
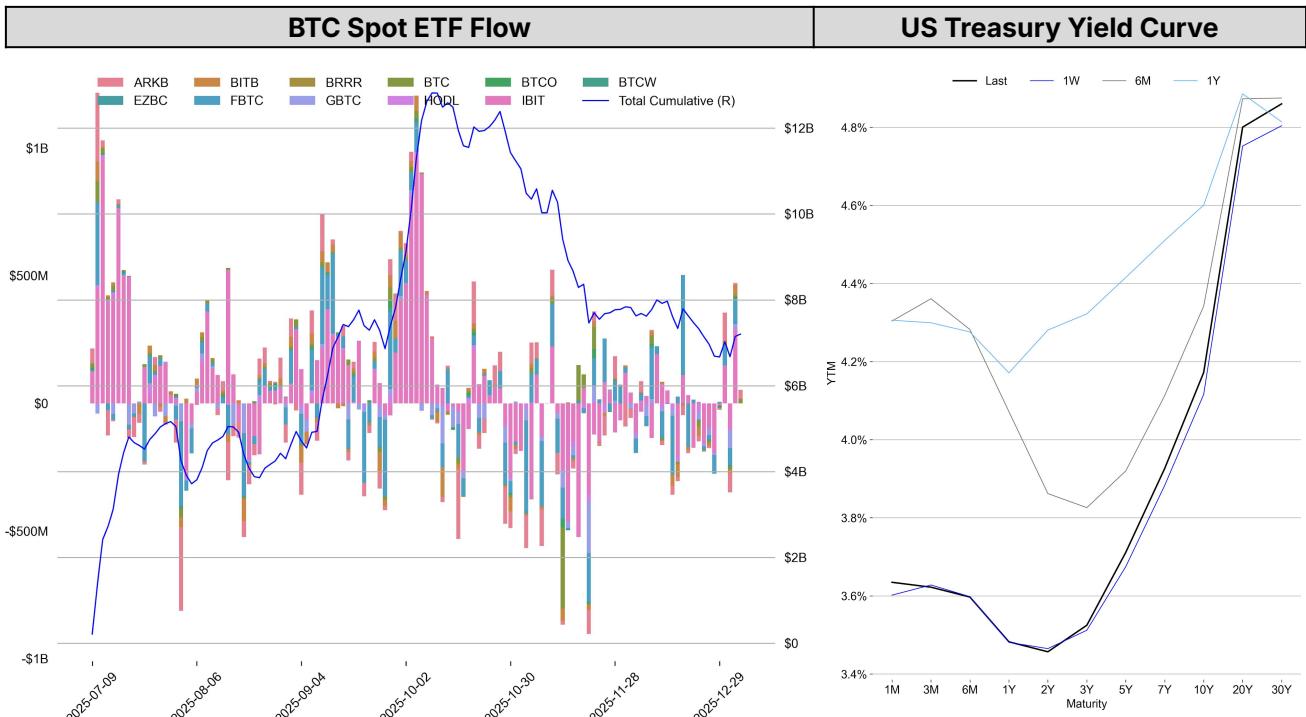


Put Call Ratio



TRADFI

Stocks					FX				Commodity		Crypto Equity				
	S&P500	Nasdaq	EuroStoxx50	HSI	CSI300	USD/EUR	USD/JPY	USD/CNY	DXY	WTI	Gold	COIN	MSTR	MARA	RIOT
Last	6902.09	23395.82	5926.25	26347.24	4717.75	0.8537	156.62	6.9887	98.39	58.23	4450.70	254.88	164.72	10.60	14.78
1D	0.6%	0.7%	1.3%	0.0%	1.9%	-0.1%	-0.2%	-0.1%	-0.2%	1.6%	1.6%	7.8%	4.8%	7.0%	4.4%
1M	0.5%	-0.8%	3.5%	1.0%	2.9%	-0.6%	0.8%	-1.2%	-0.6%	-3.1%	4.9%	-5.5%	-8.0%	-9.7%	-1.1%
1Y	16.1%	19.2%	21.7%	33.3%	25.0%	-12.0%	-0.4%	-4.5%	-9.7%	-20.5%	67.7%	-5.8%	-51.5%	-46.0%	19.8%



STABLECOIN

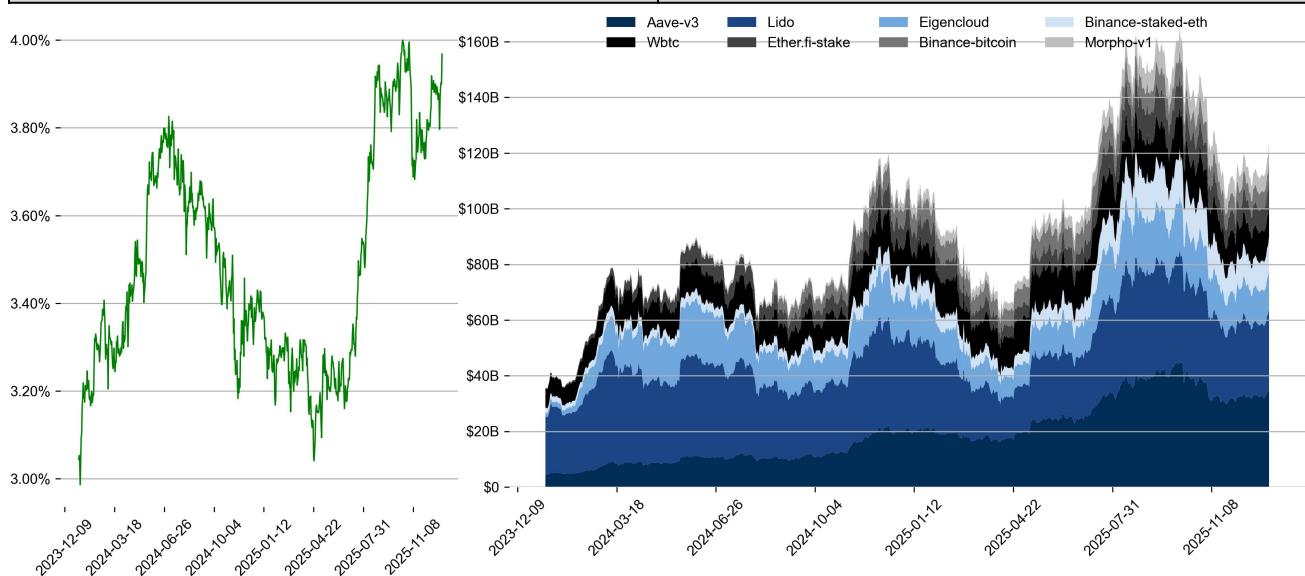
Supply Change

USDT Prem/Disc

ONCHAIN MOVES

TVL/Crypto MC

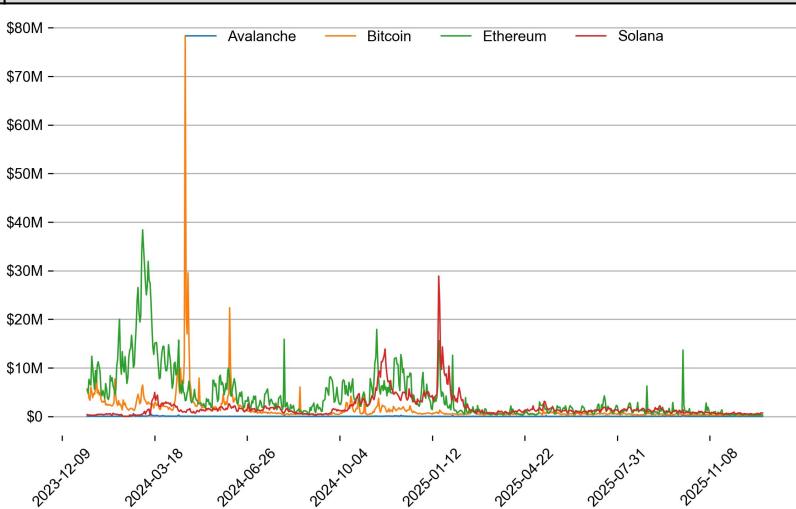
Top TVL by Protocol



Top TVL Gainers*

Daily Network Fees

#	Name	7D Change
1	Kraken Bitcoin	+88.3%
2	Liqi	+34.9%
3	Portal	+32.0%
4	tBTC	+31.4%
5	Nexus BTC	+31.3%



* 5 largest 7 day TVL change in % terms from the universe of minimum \$100m TVL protocols, according to DefiLlama.

EVENTS CALENDAR

Date	Title	Coins / Hosts
Jan 1, 2026	Bank of America BTC spot ETF approve	
Jan 1, 2026	\$64.23M Unlock	\$SUI
Jan 1, 2026	First Inflation Halving	\$CC
Jan 2, 2026	\$14.5M Unlock	\$EIGEN
Jan 5, 2026	\$36.1M Unlock	\$ENA
Jan 6, 2026	1.2M \$HYPE Unlock	\$HYPE
Jan 7, 2026	ZKsync ERA Sunset Phase	\$ZK
Jan 9, 2026	US Unemployment Rate	
Jan 12, 2026	Dutch Auction	\$ZAMA
Jan 13, 2026	US CPI	
Jan 15, 2026	Investor Call	\$BMNR
Jan 15, 2026	Decision on MSCI index inclusion	\$MSTR
Jan 15, 2026	\$10.6M Unlock	\$STRK
Jan 16, 2026	Upbit & Bithumb delisting	\$GRS
Jan 16, 2026	\$18.22M Unlock	\$ARB
Jan 19, 2026	Davos Forum	
Jan 20, 2026	\$32.14M Unlock	\$ZRO
Jan 21, 2026	\$24.29M Unlock	\$PLUME
Jan 22, 2026	BOJ Rates Decision	
Jan 23, 2026	\$6.29M Unlock	\$Anime
Jan 26, 2026	Jupiverse 2026	\$JUP
Jan 26, 2026	\$485.8M Unlock	\$BGB
Jan 26, 2026	\$6.17M Unlock	\$SAHARA
Jan 27, 2026	FED Decision	
Jan 28, 2026	\$10.68M Unlock	\$Jup
Jan 29, 2026	Earnings Call	\$TSLA, \$MSFT, \$META

DATA EXPLAINER

Headers	Source	Note
PRICE ACTIONS TRADING VOLUME ORDER BOOK DEPTH DERIVATIVES	Presto Labs	<p>Time Zone Analysis separates out the asset's price action according to the business hours in Asia, Europe and US region. This is to identify which geography is responsible for price actions of the last 24hrs. The cut-offs are,</p> <ul style="list-style-type: none"> - Asia: UTC 22:00 -1 to UTC 6:00 - Europe: UTC 6:00 to 14:00 - US: UTC 14:00 to 22:00 <p>Sector constituents are, AI(FET, AGIX, OCEAN), BTC Eco(BCH, BSV, ICP, STX, ORDI), CEX(BNB, CRO, OKB, KCS, BGB), Data(LINK, GRT), DePIN(ICP, FIL, AR, HNT, SIA), DEX(UNI, INJ, RUNE, SNX, DYDX, OSMO, CRV, CAKE, GMX), Digital Gold(BTC), Gaming/Metaverse(IMX, BEAM, SAND, GALA, AXS, WEMIX, RON), L0(AVAX, DOT, TIA), L2(MATIC, OP, MNT, ARB, STRK), Lending(MKR, AAVE, COMP), Liquid Staking(LDO, RPL, JTO), Meme(DOGE, SHIB, FLOKI), NFT(APE, BLUR), Payments(XRP, LTC, XLM, XMR, ZEC), RWA(ONDO, CFG), Smart Contract(ETH, BNB, SOL, ADA, TRX, TON, APT, NEAR, HBAR, VET, ALGO, FTM, SUI, FLOW, MINA). The sector return is market-cap weighted average of the constituents' returns.</p> <p>Exchanges: 24H spot price & volume % changes and dominance ratios are from CoinGecko. Time Zone Analysis is based on data from Binance. Spot volume leaders are based on data from Binance, Bybit, Coinbase, Kraken, OKX, KuCoin, HTX, Upbit, Gate.io. Futures data are from Binance, OKX, Bybit, KuCoin. Options data are from Deribit.</p>
TRADFI	Investing.com Farside Investors	BTC Spot ETF Flows are based on data shown on farside.co.uk at UTC 03:00. Due to varying data reporting schedules among ETF sponsors, the figures may not encompass data from all 10 ETFs.
STABLECOIN ONCHAIN MOVES	DefiLlama	<p>Stablecoin Supply is a proxy for fiat on/off ramp from TradFi into crypto.</p> <p>USDT Prem/Disc reflects the USDT supply/demand imbalance, approximating the market's risk aversion towards USDT specifically, and/or the crypto market more broadly. The data is from Coinbase.</p> <p>TVL/ Crypto MC Ratio = Total Value Locked / Crypto Market Cap. The ratio neutralizes the TVL changes caused by asset price fluctuations.</p>
EVENTS CALENDAR	CoinMarketCap Investing.com	Events Calendar provides a summary of major events happening throughout the month.

* The Daily Market Brief is published every business day, following the Singapore calendar, excluding public holidays

About Presto

Presto is an algorithmic trading firm where researchers and engineers solve challenging problems in global financial markets. Our core strength lies in combining engineering, mathematics, and science to navigate both digital asset and traditional finance markets with precision. Presto Research, our research unit, provides expert-driven insights to help navigate these markets effectively.

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