



Ampol Limited
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10 May 2022

NZ RegCo
Level 1, NZX Centre
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By email: issuer@nzregco.com

Ampol Limited - Application for Listing as a NZX Foreign Exempt Issuer and Quotation of Equity Securities on the NZX Main Board

Ampol Limited (**Ampol**) is making this application to list as a NZX Foreign Exempt Issuer, and for quotation of the issuer's securities on the NZX Main Board. Ampol has a listing and quotation on the Australian Securities Exchange (**ASX**). Ampol trades under ticker ALD on the ASX and has been listed since 31 December 1980.

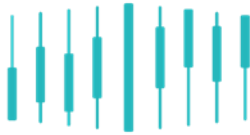
Gregory Barnes, Group Chief Financial Officer, provides this application for listing and quotation on behalf of Ampol in accordance with the NZX Listing Rules (**Rules**).

Ampol requests that the ticker code ALD be reserved by NZX for Ampol.

Listing information – Rule 1.12

Rule Requirement	Information
1.12.2(a) Listing Agreement	The Pre-Listing Agreement was signed on 2 May 2022. A Listing Agreement signed by Ampol will be provided prior to the Listing date.
1.12.2(b) Governing Document	The Governing Document was provided on 5 April 2022.
1.12.2(c) Payment of fees	Ampol confirms that it will pay all fees prescribed by NZX while Listed.
1.12.2(d) Quotation	See section below Quotation Information .

<p>1.12.2(e) Certificate of Incorporation</p>	<p>The certificate of registration was provided on 5 April 2022.</p>
<p>1.12.2(f) Bond</p>	<p>A bank bond will be provided prior to the Listing date.</p> <p>Information on the bond can be found in the NZX Fee Schedule.</p>
<p>1.12.2(g) Securities on Issue</p>	<p>Ampol currently has 238,302,099 ordinary shares on issue.</p> <p>Ampol does not intend to issue or allot securities prior to or on listing.</p>
<p>1.12.2(h) Contact addresses</p>	<p>The contact details of Ampol are:</p> <p>Phone number: +61 2 9250 5000 Postal address: 29-33 Bourke Road, Alexandria NSW, Australia, 2015 Email address: secretariat@ampol.com.au</p>
<p>1.12.2(i) Annual Reports</p>	<p>Annual reports for the past five years were provided on 5 April 2022.</p>
<p>1.12.2(k) Any other information</p>	<p><u>Interim financial statements/report</u>: Any interim financial statement/interim report that is more recent than the applicant's latest annual report is attached</p> <p>N/A</p> <p><u>MAP agreement</u>: A copy of the Market Announcement Platform (MAP) agreement (available here), signed by Ampol, will be provided prior to the Listing date.</p> <p><u>Information for NZX.com</u>: An overview of issuer's business for inclusion on NZX.com, is set out below:</p> <p>Ampol's fuel and infrastructure business is a market leader in Australian transport fuels, being the largest wholesale supplier with 26% market share in Australia in 2021.</p> <p>Ampol's integrated business sources, imports, refines and distributes fuels and lubricants that supplies approximately 1,900 company-owned or affiliated sites and business and commercial customers across a range of industries in Australia. Ampol has a network of distribution assets across Australia, which includes a refinery in Lytton, Queensland, 16 terminals, six major pipelines and approximately 55 wet depots.</p> <p>Ampol has leveraged its Australian business to extend its supply chain and operations into international markets. This includes the establishment of Ampol's trading and shipping business in 2013 that operates out of Singapore and Houston,</p>



which is responsible for the strategic sourcing of crude oil, refined fuels and feedstocks, and the management of associated shipping.

Ampol's convenience retail network consists of approximately 700 sites across Australia, of which approximately 690 are company operated. This provides an expansive platform for the sale of retail fuels and convenience products, including through its 'flagship' format of Ampol Woolworths Metro stores, which is delivered through a partnership with Woolworths, and 'Foodary', Ampol's Tier 2 Format which is the default store format.

In addition to Ampol's partnership with Woolworths and strong relationships with quick service restaurant (QSR) partners, Ampol is dedicated to improving customer service through technology and new partnerships, including with organisations such as Uber, Toyota, NRMA and Hyundai. To date, Ampol has ten EV charging stations across five sites, delivered in partnership with Evie Networks. Over the long term Ampol will look to develop its own charging network, with the expected delivery of over 200 additional fast charging bays across Ampol's national retail network, in partnership with the Australian Renewable Energy Agency (announced in July 2021), being the first scaled rollout of Ampol fast charging bays.

In May 2022, Ampol acquired all of the shares in Z Energy Limited pursuant to a court-approved scheme of arrangement. Z Energy supplies fuel to New Zealand retail customers and large commercial customers like airlines, trucking companies, mines, shipping companies and vehicle fleet operators. It also holds substantial investments in other businesses and assets in New Zealand.

Z Energy's operations span all aspects of the downstream fuel industry in New Zealand – procurement of refined product, primary distribution, terminal storage and secondary distribution, commercial and retail sales. Prior to the conversion of the Marsden Point Oil Refinery to an import only facility in early 2022, Z Energy was also involved in the procurement of crude oil and refining. Z Energy is not involved in upstream oil exploration or extraction.

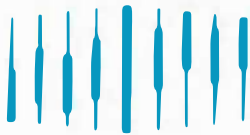
The combined Ampol and Z Energy group is expected to have a combined network of approximately 2,350 sites and supply approximately 25 BL pa of fuel to customers in the Asia Pacific region, leveraging Ampol's unique international supply chain.

As announced by Ampol on 14 March 2022, Ampol has agreed to sell its Gull business in New Zealand to Allegro Funds Pty Limited subject to the receipt of Overseas Investment Office approval.

	<p><i>Other applications: Please confirm that the applicant has not previously applied for, and had declined or has withdrawn, listing and quotation on another securities exchange OR details of the relevant exchange and circumstances.</i></p> <p>Confirmed.</p> <p><i>Provide any other information or documents that NZX has requested.</i></p> <p>N/A</p>
<p>1.7.2(d)(ii) Details of any existing waivers</p>	<p><i>Please summarise any waivers from all or part of the ASX listing rules which are currently being relied upon, or upon which the Issuer has relied within the 12 months prior to this application</i></p> <p>None</p>

Quotation information – Rule [1.13/1.15]

Requirement	Information
Details of the Securities for which application for Quotation is sought	<p>Number: 238,302,099 ordinary shares will be on issue subsequent to Quotation Class: Equity securities Face value (if any): N/A ISIN: AU0000088338</p> <p><i>Note the list price of the Securities to be Quoted on NZX will be the closing price on the last ASX trading day prior to NZX Quotation, adjusted for foreign exchange.</i></p>
Profile in respect of the Securities	The Profile in the form of the NZX template has been provided on 3 May 2022.
Registry information	Link Market Services Limited
All other documents or information as specified in any guidance published by NZX from time to time	N/A
Any other information required by NZX	We have received no further requests for information from NZX.
<p>For Fund Securities only The names of the responsible entity, investment manager, investment adviser, administration agent and</p>	N/A



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adviser, administration agent and custodian of the investment fund (as applicable)	
For Fund Securities only Details of any designation sought for the Fund Securities and the certification methodology applied for such designation.	N/A
For Fund Securities only The compliance plan that applies to the fund securities under Part 5C of the Corporations Act 2001	N/A

Ampol confirms the information provided to NZX is complete and accurate. Ampol acknowledges that NZX may disclose certain information or this application, including with ASX and ASIC.

Ampol acknowledges that NZX is not obliged to grant a listing or quotation application, regardless of whether Ampol complies with all applicable provisions of the Rules. NZX may refuse an application in its absolute discretion and without giving any reasons for such reasons.

Dated: 10 May 2022

Gregory Barnes, Group Chief Financial Officer