



## QUOTATION NOTICE: NZX DEBT MARKET INFRATIL LIMITED (“IFT360”)

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<b>Company:</b>	Infratil Limited ("IFT")
<b>Security Code:</b>	IFT360
<b>ISIN:</b>	NZIFTD0360L4
<b>Details of Issue:</b>	<p>An offer of NZ\$75,000,000 unsecured, unsubordinated, fixed rate Bonds under the Firm Offer, and up to an additional NZ\$100,000,000 of Bonds under the Exchange Offer.</p> <p>Under the Exchange Offer, Infratil is offering holders of the bonds maturing on 15 December 2024 (Security Code IFT260) that are New Zealand residents the opportunity to exchange some or all of their maturing bonds for Bonds on a one-to-one basis.</p>
<b>Firm Offer Opening Date:</b>	Thursday, 28 November 2024
<b>Firm Offer Closing Date:</b>	11.00am Tuesday, 3 December 2024
<b>Exchange Offer Opening Date:</b>	8.30am Wednesday, 4 December 2024
<b>Exchange Offer Closing Date:</b>	5.00pm Tuesday, 10 December 2024
<b>Maturity Date:</b>	13 December 2030
<b>Interest Rate:</b>	6.00% per annum
<b>Interest Payment Dates:</b>	13 March, 13 June, 13 September and 13 December of each year up to and including the Maturity Date.
<b>Date of First Interest Payment:</b>	Friday, 13 December 2024. This is the same as the Issue Date. This means no interest will have accrued and no interest will be payable on this date. The first date on which interest will be paid on the Bonds is 13 March 2025.
<b>First Interest Paid To:</b>	Original Subscriber
<b>Record Date:</b>	10 calendar days before the relevant Interest Payment Date, or if that date is not a business day, the immediately preceding business day.
<b>Minimum Application Amount:</b>	NZ\$5,000 and in multiples of NZ\$1,000 thereafter
<b>Minimum Holding:</b>	NZ\$5,000
<b>Minimum Transferable Amount:</b>	NZ\$1.00. Infratil may decline to register a transfer if the transfer would result in the transferee holding less than the Minimum Holding Amount.
<b>Face Value:</b>	NZ\$1.00 per bond



**Supervisor:** Trustee Executors Limited

**Joint Lead Managers:** Bank of New Zealand, Craigs Investment Partners Limited and Forsyth Barr Limited

**Trust Deed Dated:** Master Trust Deed dated 11 November 1999 (as amended)

**Issue Date:** Friday, 13 December 2024

**Registrar:** MUFG Pension & Market Services Limited ("LNKT")

**Settlement Status:** NZCDC Settlement System

**Expected Commencement of Trading on the NZX Debt Market:** Monday, 16 December 2024

A handwritten signature in blue ink, appearing to read 'Mark Peterson', written in a cursive style.

**Mark Peterson**  
**Chief Executive Officer**  
**NZX Limited**

**03 12 2024**