NZ RegCo

Level 2, NZX Centre

11 Cable Street

Wellington 6140

By email: issuer@nzregco.com

**[Issuer Name] - Application for Bond Designation**

[Issuer Name] is making this application for the company’s debt security [Ticker code] to be designated as [Green] [Sustainability] [Sustainable Financing] (Select one). In submitting this application, [Issuer] confirms it has considered the Bond Designations Practice Note.

[Person] provides this application for listing and quotation on behalf of [Issuer Name] in accordance with Listing Rule (**Rule**) 1.17. [A separate Application for Quotation is submitted to NZX for this security to be quoted on the NZX Debt Market]

**Designation Information**

We provide the following information in accordance with Rule 1.17.2(a)(i):

|  |  |
| --- | --- |
| Requirement | Information |
| Details of the Security/Securities for which designation is sought. | Ticker code(s): [Ticker(s)]ISIN: [ISIN] |
| Details of the designation sought | [Green], [Sustainability], or [Sustainable Financing](If none of the designations offered is applicable, please engage with NZ RegCo as early as possible) |
| Details of the framework the Issuer is relying on to issue the security | A copy of [Issuer]’s framework is attached with this application / can be found on the Issuer’s website through this link: [link] |
| Details of the opinion/assurance report prepared for the framework (or the bonds). | A copy of the second-party opinion/assurance report is attached with this application / can be found on the Issuer’s website through this link: [link] |
| Pre-issuance certificate(if applicable) | A copy of the pre-issuance certificate for the security [is included with this application] / [will be provided when made available]. |
| Draft Announcement regarding the designation sought | A copy of the draft announcement [Issuer] will make when announcing the designation to the market [is included with this application] / [will be incorporated into the offer announcement] |
| Primary contact for the Designation Application | The contact details are:Phone number:Email address: |