NZ RegCo
Level 2, NZX Centre
11 Cable Street
Wellington 6140

By email: issuer@nzregco.com

Uvre Limited - Application for Listing as a NZX Foreign Exempt Issuer and Quotation of Equity Securities on the NZX Main Board

Uvre Limited (**Uvre** or the **Company**) is making this application to list as a NZX Foreign Exempt Issuer, and quotation of the issuer's securities on the NZX Main Board. Uvre Limited has a listing and quotation on the Australian Securities Exchange (**ASX**). Uvre trades under ticker 'UVA' on the ASX and has been listed since 7 June 2022.

Harry Miller, Company Secretary provides this application for listing and quotation on behalf of Uvre Limited in accordance with the NZX Listing Rules (**Rules**).

Uvre Limited requests that the ticker code 'UVA' be reserved by NZX for Uvre Limited.

Listing information – Rule 1.12

Rule Requirement	Information
1.12.2(a) Listing Agreement	The Pre-Listing Agreement was signed on 2 September 2025. A Listing Agreement signed by Uvre Limited will be provided prior to the Listing date.
1.12.2(b) Governing Document	The Governing Document (Constitution of the Company) is provided with this letter.
1.12.2(c) Payment of fees	The Company confirms that it will pay all fees prescribed by NZX while Listed.
1.12.2(d) Quotation	See section below **Quotation Information.**
1.12.2(e) Certificate of Incorporation	The certificate of incorporation is provided with this letter
1.12.2(f) Bond	The deposit required has been provided. Information on the bond can be found in the NZX Fee Schedule.
1.12.2(g) Securities on Issue	Uvre currently has the following securities on issue: • 189,658,501 fully paid ordinary shares in the capital of the Company (**Shares**), which are quoted securities on the ASX. • To be quoted on the NZX market in connection with this profile. • The rights and liabilities attaching to the Shares are governed by Uvre's Constitution as adopted by special resolution of shareholders on 12 May 2021 (as amended on 17 November

	2023). Refer to the amended constitution of the Company released to Uvre's ASX platform on 4 December 2023.
	• Uvre currently has the following unlisted Options and Performance Rights on issue:
	  ○ UVAAK: 2,000,000 Options expiring 26 February 2029, exercise price $0.30;
	  ○ UVAAJ: 2,000,000 Options expiring 26 February 2029, exercise price $0.20;
	  ○ UVAAD: 1,000,000 Options expiring 27 May 2027, exercise price $0.30;
	  ○ UVAAE: 6,000,000 Options expiring 27 May 2027, exercise price $0.30;
	  ○ UVAAI: 3,550,000 Performance Rights;
	  ○ UVAAF: 950,000 Performance Rights; and
	  ○ UVAAH: 2,500,000 Performance Rights.
	
	The Company does not intend to issue or allot securities prior to listing.

1.12.2(h) Contact addresses	The contact details of the Company are: Phone number: +61 8 6319 1900 Postal address: PO Box 1976, West Perth WA 6872 Email address: admin@uvre.com.au
1.12.2(i) Annual Reports	Annual reports for the past four years are attached or available on Uvre's website: https://uvre.com.au/reports/.
1.12.2(k) Any other information	Interim financial statements/report: Any interim financial statement/interim report that is more recent than the applicant's latest annual report can be found at the following link: https://uvre.com.au/reports/ MAP agreement: A copy of the Market Announcement Platform (**MAP**) agreement, signed by Uvre, accompanies this letter. Information for NZX.com: An overview of issuer's business for inclusion on NZX.com, is set out below: Uvre Limited is a minerals exploration company focused on the exploration and development of its gold projects in New Zealand and its South Australian and Utah, USA uranium projects. Other applications: Uvre Limited confirms that it has not previously applied for or been declined or has withdrawn from listing and quotation on another securities exchange. *Provide any other information or documents that NZX has requested.*
1.7.2(d)(ii) Details of any existing waivers	N/A

Quotation information – Rule [1.13/1.15]

Requirement	Information
Details of the Securities for which application for Quotation is sought	Number: 189,658,501 Shares will be on issue subsequent to Quotation Class: Equity Securities Face value (if any): N/A ISIN: AU0000219347 *Note the list price of the Securities to be Quoted on NZX will be the closing price on the last ASX trading day prior to NZX Quotation, adjusted for foreign exchange.*
Profile in respect of the Securities	The Profile in the form of the NZX template has been provided with this Listing Application.
Registry information	MUFG Pension & Market Services (NZ) Limited Address: Level 30 PwC Tower 15 Customs Steet West, Auckland 1010 Postal Address: PO Box 91976 Victoria Street West, Auckland 1142 Phone: +64 9 3755998 Email: enquiries.nz@cm.mpms.mufg.com
All other documents or information as specified in any guidance published by NZX from time to time	N/A
Primary contact for the Listing Application	The contact details of Primary Listing Contact are: Harry Miller – Company Secretary Phone number: +61 8 6319 1900 Email address: harry.miller@automicgroup.com.au Secondary Contact: Ben Purser / Isabella Mitchell Phone number: +61 8 9321 4000 Email address: BPurser@steinpag.com.au
Primary Contact at the Issuer for NZX and NZ RegCo matters	The contact details of Harry Miller, Company Secretary is: Harry Miller – Company Secretary Phone number: +61 8 6319 1900 Email address: harry.miller@automicgroup.com.au
Text for the company description section of nzx.com	Uvre Limited is a minerals exploration company focused on the exploration and development of its gold projects in New Zealand including the Waitekauri Gold Project on New Zealand's North Island and Oturehua Gold Project on New Zealand's South Island and its South Australian and Utah, USA uranium projects.
Billing Information Sheet	The Billing Information Sheet is provided with this letter.
Any other information required by NZX	We have not received any further requests for information from NZX.

Uvre Limited confirms the information provided to NZX is complete and accurate. Uvre Limited acknowledges that NZX may disclose certain information or this application, including with ASX and ASIC.

Uvre Limited acknowledges that NZX is not obliged to grant a listing or quotation application, regardless of whether Uvre Limited complies with all applicable provisions of the Rules. NZX may refuse an application in its absolute discretion and without giving any reasons for such reasons.

Dated: 9 October 2025

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Harry Miller
Company Secretary