



## QUOTATION NOTICE: NZX MAIN BOARD RUA BIOSCIENCE LIMITED (“RUARA”)

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<b>Issuer:</b>	Rua Bioscience Limited (“RUA”)
<b>Ticker Code:</b>	RUARA
<b>ISIN:</b>	NZRUA0005S8
<b>Details of Issue:</b>	A pro-rata renounceable rights issue of 3 new shares for every 4 existing shares held on the Record Date.
<b>Ratio (New : Existing):</b>	3 : 4
<b>Exercise Price:</b>	NZ \$0.025 per new share
<b>Issue Price Payable:</b>	In full on application
<b>Registrar:</b>	Computershare Investor Services Limited (“RMLT”)
<b>Settlement Status:</b>	NZCDC Settlement System

### Key Dates

<b>Ex Rights Date:</b>	Tuesday, 12 November 2024
<b>Rights Commence Trading:</b>	Tuesday, 12 November 2024
<b>Record Date:</b>	5pm, Wednesday, 13 November 2024
<b>Letters of Entitlement sent to Shareholders:</b>	Thursday, 14 November 2024
<b>Retail Offer Opens:</b>	Thursday, 14 November 2024
<b>Rights Quotation Ceases:</b>	Wednesday, 20 November 2024
<b>Retail Offer Closes:</b>	Tuesday, 26 November 2024
<b>Allotment and commencement of trading of New Shares (retail offer):</b>	Monday, 2 December 2024

A handwritten signature in blue ink, appearing to read 'Mark Peterson'.

**Mark Peterson**  
Chief Executive Officer  
NZX Limited

06 11 2024