



Summary

This Practice Note outlines information on the Admitted Product Form

Relevant NZX Listing Rules:

Under Rule 9.15.1 of the NZX Listing Rules (**Rules**), NZX Limited (**NZX**) may act by and through NZX Regulation Limited (**NZ RegCo**) in performing any function or discharging any power set out in the Rules. References in this Guidance Note to NZX therefore also include NZ RegCo in relation to any regulatory activity or discretion.

Admitted Product Forms

An admitted product is a financial security that has been formally accepted into the NZX Central Securities Depository (**CSD**).

The CSD is a secure electronic system operated by NZX. It provides settlement, custody, and record-keeping services, making it easier to hold and transfer financial products.

All listed issuers are admitted to the CSD at the time of listing. When a new security is issued, issuers must complete either a Debt Information Sheet or an Equity Information Sheet, depending on the type of security. This ensures the security is set up correctly in the CSD.

Issuers that are issuing new securities, whether quoted or non-quoted, through capital raisings or corporate action activity are required to provide NZX with an Admitted Product Form. This includes the issuance of options and warrants, which typically involve multiple variables such as exercise price, expiry date, and conditionality. These attributes require manual setup and validation to ensure the instrument is correctly admitted into the NZX Central Securities Depository (CSD).

Admitted Product Forms are not required for rights offers (quoted, non-quoted, or accelerated entitlement offers). While rights instruments are also securities and are set up in the CSD, this setup is automated based on the information provided in the rights offer. The system generates the instrument directly, reducing the need for manual intervention and eliminating the requirement for a separate Admitted Product Form.

This form gives NZX the information needed to admit the new security into the CSD. Once admitted, holders can receive and retain their securities within the CSD, and where applicable, transfer them off-market through the legal title transfer system.

Template Admitted Product Forms are available on MAP - <https://map.nzx.com/static/forms/>

If you have any questions, please contact NZ RegCo at issuer@nzregco.com