

APPENDIX 14
RULES NOT APPLICABLE TO EQUITY WARRANTS
(Rule 1.9.3)

Rule 1.1.7
 Rule 1.11.1
 Rule 2.2.2 except that the acknowledgment required under this rule is to be provided by the issuer instead of its directors
 Rule 3.1
 Rule 3.3. to 3.5
 Section 4
 Rule 5.1.4
 Rule 6.3.1
 Rule 7.1.15
 Rules 7.3 to 7.9
 Rule 7.12.1 except that the Issuer will be required to comply with Rule 7.12.1 on a weekly basis in respect of any further issues of warrants of an existing series, rather than “forthwith” as required
 Rule 8.1 to 8.4
 Section 9
 Rule 10.1.2
 Rule 10.3
 Rule 10.4
 Rules 10.5.1 and 10.5.2
 Rules 10.5.3 to 10.5.5
 Rule 10.7.4