

NZ RegCo
Level 1, NZX Centre
11 Cable Street
Wellington 6140

18 July 2024

By email: issuer@nzregco.com

Santana Minerals Limited - Application for Listing as a NZX Foreign Exempt Issuer and Quotation of Equity Securities on the NZX Main Board

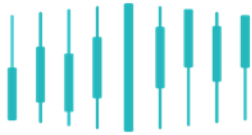
Santana Minerals Limited (**Santana**) is making this application to list as a NZX Foreign Exempt Issuer, and quotation of the issuer's securities on the NZX Main Board. Santana has a listing and quotation on the Australian Securities Exchange (**ASX**). Santana trades under ticker SMI on the ASX and has been listed since 31 May 2013.

Craig McPherson Company Secretary and Chief Financial Officer, provides this application for listing and quotation on behalf of Santana in accordance with the NZX Listing Rules (**Rules**).

Santana understands that the ticker code SMI has been reserved by NZX for Santana.

Listing information – Rule 1.12

Rule Requirement	Information
1.12.2(a) Listing Agreement	The Pre-Listing Agreement was entered into on 10 June 2024. A Listing Agreement signed by Santana has been provided.
1.12.2(b) Governing Document	The Governing Document is provided with this letter.
1.12.2(c) Payment of fees	Santana confirms that it will pay all fees prescribed by NZX while listed.
1.12.2(d) Quotation	See section below Quotation Information .
1.12.2(e) Certificate of Incorporation	The certificate of incorporation is provided with this letter.
1.12.2(f) Bond	The deposit required has been provided. Information on the bond can be found in the NZX Fee Schedule .
1.12.2(g) Securities on Issue	Santana currently has 206,468,935 securities (fully paid ordinary shares) on issue which are quoted securities on the ASX. <i>Provide the number and details for each class of securities.</i> Santana currently has the following additional securities which



	<p>are not quoted in the ASX:</p> <ul style="list-style-type: none"> • SMIAT: 363,176 Performance Rights; • SMIAS: 196,393 Options expiring 11 December 2026, exercise price \$0.9375; • SMIAR: 1,600,000 Options expiring 23 January 2026, exercise price \$0.9375; • SMIAQ: 1,140,310 Options expiring 3 November 2024, exercise price \$0.30; • SMIAE: 500,000 Options expiring 23 January 2026, exercise price \$0.885; • SMIAU: 34,581,701 Options expiring 28 February 2025, exercise price \$1.08; and • SMIAF: 1,500,000 Options expiring 23 October 2026, exercise price \$0.0667. <p>Santana does not intend to issue or allot any additional securities prior to listing other than any shares issued due to the exercise of options or in connection with any share scheme.</p>
<p>1.12.2(h) Contact addresses</p>	<p>The contact details of Santana are:</p> <p>Phone number: +61 (07) 3221 7501 Postal address: GPO Box 1305, Brisbane, QLD 4001 Email address: cmcpherson@santanaminerals.com</p>
<p>1.12.2(i) Annual Reports</p>	<p>Annual reports for the past five years are attached.</p>
<p>1.12.2(k) Any other information</p>	<p><u>Interim financial statements/report</u>: Any interim financial statement/interim report that is more recent than the applicant's latest annual report is attached.</p> <p><u>MAP agreement</u>: A copy of the Market Announcement Platform (MAP) agreement (available here), signed by Santana accompanies this letter.</p> <p><u>Information for NZX.com</u>: An overview of issuer's business for inclusion on NZX.com, is set out below:</p> <p>Santana Minerals Limited is a precious metals exploration and development company. Santana Minerals is focused on the exploration and development of gold and precious metals and the investigation of projects involving those activities.</p> <p><u>Other applications</u>: Please confirm that the applicant has not previously applied for, and had declined or has withdrawn, listing and quotation on another securities exchange.</p>

	Confirmed <i>Provide any other information or documents that NZX has requested.</i>
1.7.2(d)(ii) Details of any existing waivers <i>Please summarise any waivers from all or part of the ASX listing rules which are currently being relied upon, or upon which the Issuer has relied within the 12 months prior to this application</i>	None

Quotation information – Rule [1.13/1.15]

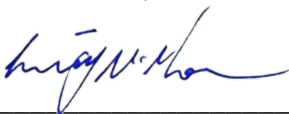
Requirement	Information
Details of the Securities for which application for Quotation is sought	Number: 206,468,935 Ordinary Fully Paid Shares will be on issue subsequent to Quotation Class: Equity Securities Face value (if any): N/A ISIN: AU000000SMI3 <i>Note the list price of the Securities to be Quoted on NZX will be the closing price on the last ASX trading day prior to NZX Quotation, adjusted for foreign exchange.</i>
Profile in respect of the Securities	The Profile in the form of the NZX template is provided with this Listing Application.
Registry information	MUFG Pension & Market Services
All other documents or information as specified in any guidance published by NZX from time to time	N/A
Primary contact for the Listing Application	The contact details of Primary Listing Contact are: Primary Listing Contact: Craig McPherson Phone number: +61 416010684 Email address: cmcpherson@santanaminerals.com Secondary Contact: Matt Yates / Katie Read Phone number: +64 21 277 9350 / +64 4 471 9464 Email address: matt.yates@duncancotterill.com / katie.read@duncancotterill.com
Primary and Secondary Contacts at the Issuer for NZX and NZ RegCo	The contact details of Primary Contact and Secondary Contact are:

matters	<p>Primary Contact: Craig McPherson, details above.</p> <p>Secondary Contact: Sam Smith Phone number: + 61 427777309 Email address: ssmith@santanaminerals.com</p>
Text for the company description section of nzx.com	Santana is focused on discovery and development of precious metals deposits, including the Bendigo-Ophir Gold Project in New Zealand.
Billing Information Sheet	The Billing Information Sheet is provided with this letter.
Any other information required by NZX	We have not received any further requests for information from NZX.
<p>For Fund Securities only The names of the responsible entity, investment manager, investment adviser, administration agent and custodian of the investment fund (as applicable)</p>	N/A
<p>For Fund Securities only Details of any designation sought for the Fund Securities and the certification methodology applied for such designation.</p>	N/A
<p>For Fund Securities only The compliance plan that applies to the fund securities under Part 5C of the Corporations Act 2001</p>	N/A

Santana confirms the information provided to NZX is complete and accurate. Santana acknowledges that NZX may disclose certain information or this application, including with ASX and ASIC.

Santana acknowledges that NZX is not obliged to grant a listing or quotation application, regardless of whether Santana complies with all applicable provisions of the Rules. NZX may refuse an application in its absolute discretion and without giving any reasons for such reasons.

Dated: 18 July 2024



Craig McPherson
Company Secretary and Chief Financial Officer