NZ RegCo

Level 2, NZX Centre

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By email: [issuer@nzregco.com](mailto:issuer@nzregco.com)

**Application for Quotation for [Individual Class of Securities] by [Issuer]**

[Applicant on behalf of issuer] in relation to an offer of [Class of Securities] by [Issuer ([**Ticker Code**])], provides this application for quotation on behalf of [Ticker Code] in accordance with NZX Listing Rule (**Rule**) 1.14.

We provide the following information in accordance with Rule 1.14.

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| --- | --- |
| Rule Requirement | Information |
| Details of the Security for which application for Quotation is sought | Number: Up to [XX, XXX, XXX] with the ability to accept up to a further [XX, XXX, XXX] [Securities] will be on issue subsequent to quotation  Class: [Class of securities]  Face value (if any): [$x]  ISIN: [ISIN] |
| Draft Offering Document or Profile in respect of the Securities, to the extent required under Rule 7.3.1 | The [Offering Document/Profile] [has been/will be] provided by [Name]. |
| Details of proposed arrangements to ensure opportunity for holders to trade on quotation of the Security | The [Offering Document/Profile] includes the details of how to trade the [Security] on quotation, at page [xx]. |
| All other documents or information as specified in any guidance published by NZX from time to time | Please ensure you submit an Instrument Information Sheet that outlines the specific terms of the Security and offer.  [To the extent required, otherwise “N/A”] |
| Any other information required by NZX | [For example please include:   * Supplementary Financial Information; * Other Material Information; * Any investor presentations to be published; and/or * note you have no received no further requests for information from NZX]. |
| Details of any designation sought for the Debt Securities (e.g. “green bonds”) to be applied on the NZX Debt Market and the certification methodology applied for such designation[[1]](#footnote-1) | [Application for Designation is attached] |

We request confirmation that the [Securities] will be quoted on [date]. Please confirm that this is acceptable.

NZX has advised that the ticker code [XXX] has been reserved for [Securities].

1. Please refer to the Bond Designation Practice Note for further information on what information to provide NZX for approval [↑](#footnote-ref-1)