*[Issuer to amend header and replace logo as appropriate]*

NZ RegCo

Level 1, NZX Centre

11 Cable Street

Wellington 6140

By email: issuer@nzregco.com

**[Issuer Name] - Application for Listing as a NZX Foreign Exempt Issuer and Quotation of [Equity/Fund] Securities on the NZX Main Board**

[Issuer Name] is making this application to list as a NZX Foreign Exempt Issuer, and quotation of the issuer’s securities on the NZX Main Board. [Issuer Name] has a listing and quotation on the Australian Securities Exchange (**ASX**). [Issuer Name] trades under ticker [Ticker] on the ASX and has been listed since [Date].

[Person] provides this application for listing and quotation on behalf of [Issuer Name] in accordance with the NZX Listing Rules (**Rules**).

[Issuer Name] requests that the ticker code [XXX] be reserved by NZX for [Issuer Name].

**Listing information – Rule 1.12**

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| --- | --- |
| Rule Requirement | Information |
| **1.12.2(a)** Listing Agreement | The Pre-Listing Agreement was signed on [date]. If not already provided, please provide with this letter.A Listing Agreement signed by [Issuer Name] will be provided prior to the Listing date. *The Listing Agreement is executed by NZX at a later stage of the listing process.*  |
| **1.12.2(b)** Governing Document | The Governing Document was provided on [Date] / is provided with this letter (delete one).  |
| **1.12.2(c)** Payment of fees | [Issuer Name] confirms that it will pay all fees prescribed by NZX while Listed.  |
| **1.12.2(d)** Quotation | See section below **Quotation Information.** |
| **1.12.2(e)** Certificate of Incorporation  | The certificate of incorporation was provided on [date] / is provided with this letter (delete one).  |
| **1.12.2(f)** Bond  | The [bond OR deposit] required has been provided/is to be provided (delete one).Information on the bond can be found in the [NZX Fee Schedule](https://www.nzx.com/services/listing-on-nzx-markets/listing-fees). |
| **1.12.2(g)**Securities on Issue | [Issuer Name] currently has [*insert*] securities on issue.*Provide the number and details for each class of securities.* [Issuer Name] does/does not intend to issue or allot the following securities prior to listing: [*insert*](NB *This does not apply to securities that are not intended to be quoted.*)  |
| **1.12.2(h)**Contact addresses | The contact details of [Issuer Name] are:Phone number:Postal address:Email address: |
| **1.12.2(i)**Annual Reports | Annual reports for the past five years are attached (if available). |
| **1.12.2(k)**Any other information | Interim financial statements/report: Any interim financial statement/interim report that is more recent than the applicant’s latest annual report is attached (if applicable).MAP agreement: A copy of the Market Announcement Platform (**MAP**) agreement ([available here](https://map.nzx.com/static/forms/)), signed by [Issuer Name], [accompanies this letter/ OR will be provided prior to the Listing date] (delete one). Information for NZX.com: An overview of issuer’s business for inclusion on NZX.com, is set out below:[*Applicant to insert proposed overview*].Other applications: Please confirm that the applicant has not previously applied for, and had declined or has withdrawn, listing and quotation on another securities exchange OR details of the relevant exchange and circumstances. *Provide any other information or documents that NZX has requested.*  |
| **1.7.2(d)(ii)**Details of any existing waivers | *Please summarise any waivers from all or part of the ASX listing rules which are currently being relied upon, or upon which the Issuer has relied within the 12 months prior to this application*  |

**Quotation information – Rule [1.13/1.15]**

|  |  |
| --- | --- |
| Requirement | Information |
| Details of the Securities for which application for Quotation is sought | Number: [XX, XXX, XXX] [Securities] will be on issue subsequent to QuotationClass: [Class of securities]Face value (if any): [$x]ISIN: [ISIN]*Note the list price of the Securities to be Quoted on NZX will be the closing price on the last ASX trading day prior to NZX Quotation, adjusted for foreign exchange.* |
| Profile in respect of the Securities | The Profile in the form of the NZX template [has been/will be] provided on [Date]. |
| Registry information | [Computershare Limited (AUS)/Computershare Investor Services Limited (NZ)/Link Market Services Limited]*Please discuss with NZX if the Issuer uses a different registry to one of the above.* |
| All other documents or information as specified in any guidance published by NZX from time to time | [To the extent required, otherwise “N/A”] |
| Primary contact for the Listing Application | The contact details of [Primary Listing Contact] are:Phone number:Email address: |
| Primary and Secondary Contacts at the Issuer for NZX and NZ RegCo matters | The contact details of [Primary Contact] and [Secondary Contact] are:[Primary Contact]Phone number:Email address:[Secondary Contact]Phone number:Email address: |
| Text for the company description section of nzx.com | [A one or two sentence description of what the Issuer does] |
| Billing Information Sheet | The Billing Information Sheet was provided on [Date] / is provided with this letter (delete one). |
| Any other information required by NZX | [We have not received no further requests for information from NZX]. |
| **For Fund Securities only**The names of the responsible entity, investment manager, investment adviser, administration agent and custodian of the investment fund (as applicable) | [To the extent required, otherwise “N/A”] |
| **For Fund Securities only**Details of any designation sought for the Fund Securities and the certification methodology applied for such designation. | [To the extent required, otherwise “N/A”] |
| **For Fund Securities only**The compliance plan that applies to the fund securities under Part 5C of the Corporations Act 2001 | The compliance plan was provided on [date] / is provided with this letter (delete one). [To the extent required, otherwise “N/A”] |

[Issuer Name] confirms the information provided to NZX is complete and accurate. [Issuer Name] acknowledges that NZX may disclose certain information or this application, including with ASX and ASIC.

[Issuer Name] acknowledges that NZX is not obliged to grant a listing or quotation application, regardless of whether [Issuer Name] complies with all applicable provisions of the Rules. NZX may refuse an application in its absolute discretion and without giving any reasons for such reasons.

Dated: [*insert*]

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[*Name of authorised signatory*]

[*Role/function of authorised signatory*]