



QUOTATION NOTICE: NZX DEBT MARKET

ANZ BANK NEW ZEALAND LIMITED (“ANB190”) BONDS

Company:	ANZ Bank New Zealand Limited
Security Code:	ANB190
ISIN:	NZANBDT026C2
Details of Issue:	NZ\$750,000,000 unsecured unsubordinated fixed rate bonds ("Bonds")
Offer Opening Date:	Monday, 10 February 2025
Offer Closing Date:	11:00am Wednesday, 12 February 2025
Maturity Date:	Wednesday, 20 February 2030
Interest Rate:	4.63% per annum
Interest Payment Dates:	20 February and 20 August of each year during the term of the Bonds.
Date of First Interest Payment:	Wednesday, 20 August 2025
First Interest Paid To:	Holder on Record Date
Record Date:	10 calendar days before the relevant Interest Payment Date, or if that date is not a Business Day, the immediately preceding Business Day
Minimum Application Amount:	Minimum denomination of NZ\$10,000 with multiples of NZ\$1,000 thereafter
Minimum Holding:	NZ\$10,000
Minimum Transferable Amount:	NZ\$1,000
Face Value:	NZ\$1.00 per Bond
Supervisor:	N/A
Lead Manager:	ANZ Bank New Zealand Limited
Trust Deed Dated:	Deed poll dated 18 January 2006, as amended and restated from time to time, most recently on 12 October 2020
Issue Date:	Thursday, 20 February 2025
Registrar:	Computershare Investor Services Limited
Settlement Status:	NZCDC Settlement System



**Expected Commencement of
Trading on the NZX Debt
Market:**

Friday, 21 February 2025

A handwritten signature in blue ink, appearing to read 'Mark Peterson'.

**Mark Peterson
Chief Executive Officer
NZX Limited**

12 02 2025