



QUOTATION NOTICE: NZX DEBT MARKET BANK OF NEW ZEALAND (“BNZ190”) NOTES

Company:	Bank of New Zealand (“BNZ”)
Security Code:	BNZ190
ISIN:	NZBNZDT406C7
Details of Issue:	NZ\$600,000,000 unsecured, unsubordinated, fixed rate Notes
Offer Opening Date:	Monday, 11 November 2024
Offer Closing Date:	Wednesday, 13 November 2024
Maturity Date:	Monday, 19 November 2029
Interest Rate:	4.889% per annum
Interest Payment Dates:	19 May and 19 November of each year up to and including the Maturity Date
Date of First Interest Payment:	Monday, 19 May 2025
First Interest Paid To:	Holder on Record Date
Record Date:	The close of business on the 10th calendar day before an Interest Payment Date (without adjusting such date for payment according to any Business Day Convention).
Minimum Application Amount:	NZ\$5,000, with multiples of NZ\$1,000 thereafter
Minimum Holding:	NZ\$5,000
Minimum Transferable Amount:	NZ\$1,000
Face Value:	NZ\$1.00 per Note
Supervisor:	N/A
Joint Lead Managers:	Bank of New Zealand
Trust Deed Dated:	Issued pursuant to the deed poll dated 14 November 2013 (as amended and restated on 2 August 2018 and amended on 31 May 2019) and final terms to be dated 13 November 2024 and offered under a terms sheet dated 11 November 2024.
Issue Date:	Tuesday, 19 November 2024
Registrar:	Computershare Investor Services NZ



Settlement Status:

NZCDC Settlement System

**Expected Commencement of
Trading on the NZX Debt
Market:**

Wednesday, 20 November 2024

A handwritten signature in blue ink, appearing to read 'Mark Peterson', is positioned above the printed name and title.

**Mark Peterson
Chief Executive Officer
NZX Limited**

13 11 2024