



LISTING AND QUOTATION NOTICE: NZX MAIN BOARD RUA GOLD INC. (“RGI”) ORDINARY SHARES

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| Company: | RUA Gold Inc. |
| Issuer Code: | RGI |
| ISIN: | CA78109M2067 |
| Short Name: | RUA Gold |
| Registered Office: | 1500-1055 West Georgia St., Vancouver, British Columbia, V6E 4N7, Canada |
| Website: | https://ruagold.com/ |
| Telephone Number: | +1 (604) 687-7130 |
| Financial Year End: | 31 December |
| Nature of Business: | RUA is a gold exploration company with minerals permits on New Zealand’s South Island and North Island. RUA aims to unlock value by investing in resource expansion, conducting exploratory drilling, identifying greenfield opportunities, and pursuing accretive acquisitions |
| Directors: | Robert Eckford - Chief Executive Officer & Director Simon Henderson - Chief Operating Officer & Director Zeenat Lokhandwala - Chief Financial Officer & Corporate Secretary Oliver Lennox-King - Director & Chairman Paul Criddle - Director Mario Vetro - Director Tyron Breytenbach - Director Brian Rodan - Director |
| Company Secretary: | Zeenat Lokhandwala |
| Type of Listing: | Direct Listing (Foreign Exempt) RUA Gold’s Home Exchange ¹ will be TSX |
| Quoted Securities at Date of Listing: | 114,924,989 will be on issue at Quotation. Class: Common stock (ordinary shares). |

¹ <https://www.nzx.com/regulation/nzregco/recognised-exchanges>

Reference Price: The reference price will be determined using the close price on the TSX on 19 February, available 10am 20 February, converted in NZD.

Tick Size: \$0.01

Auditors: Deloitte LLP

Solicitors: Duncan Cotterill (New Zealand), McMillan LLP (Canada)

Registrar: Computershare Investor Services Limited (NZ)

Settlement Status: NZCDC Settlement System

Profile Document Dated: 16 February 2026

Profile available: Profile Document available 16 February 2026 at <https://ruagold.com/>, and 17 February 2026 at www.nzx.com/companies/RGI/documents

Expected Date of Commencement of Trading on the NZX Main Board: Monday, 23 February 2026

Expected Time of Trading on the NZX Main Board: 10am NZT



Mark Peterson
Chief Executive Officer
NZX Limited

16 February 2026