

APPENDIX 2
PROVISIONS REQUIRED TO BE CONTAINED IN OR INCORPORATED
BY REFERENCE IN AN NZAX ISSUER'S CONSTITUTION
(Rule 3.1.1)

NZAX Listing Rule 3.2.1 to 3.2.3

NZAX Listing Rules 3.2.6 to 3.2.7

NZAX Listing Rules 3.3.1

NZAX Listing Rules 3.3.3 to 3.3.4

NZAX Listing Rule 6.3.2

NZAX Listing Rules 9.3.1 to 9.3.3 and 9.3.5

And, in the case of an NZAX Issuer that is not a company incorporated under the Companies Act 1993, NZAX Listing Rule 8.3.1.