

QUOTATION NOTICE: NZX DEBT MARKET FONTERRA CO-OPERATIVE GROUP LIMITED ("FCG060") BONDS

Company: Fonterra Co-operative Group Limited ("FCG")

Security Code: FCG060

ISIN: NZFCGDG006C2

Details of Issue: NZ\$300 million of unsecured, unsubordinated, fixed rate bonds.

Offer Opening Date: Tuesday, 29 October 2024

Offer Closing Date: Friday, 1 November 2024

Interest Rate: 4.60% per annum

Maturity Date: Thursday, 8 November 2029

Interest Payment Dates: 8 November and 8 May in each year until and including the Maturity Date.

Date of First Interest Payment: Thursday, 8 May 2025

First Interest Paid To: Holder on Record Date.

Record Date: The tenth calendar day before the relevant interest payment date, or if

that date is not a business day, the immediately preceding business day.

Minimum Application Amount: \$5,000 and in multiples of \$1,000 thereafter

Minimum Holding: \$5,000 and in multiples of \$1,000 thereafter

Minimum Transferable Amount: \$1,000

Face Value: \$1.00 per Bond

Trustee: The New Zealand Guardian Trust Company Limited

Joint Lead Managers: ANZ Bank New Zealand Limited and Westpac Banking Corporation

(acting through its New Zealand branch).

Trust Deed Dated: Master trust deed dated 18 November 2002 (as amended and restated

from time to time) as modified and supplemented by the supplemental

trust deed (no. 20) dated 21 October 2024.

Issue Date: Friday, 8 November 2024

Registrar: Computershare Investor Services Limited

Settlement Status: NZCDC Settlement System



Expected Commencement of Trading on the NZX Debt Market:

Monday, 11 November 2024

Mark Peterson Chief Executive Officer NZX Limited

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