



LISTING AND QUOTATION NOTICE: NZX MAIN BOARD SMART BITCOIN ETF (“BTC”) UNITS

Fund:	Smart Bitcoin ETF
Issuer Code:	BTC
ISIN:	NZBTCE0001S9
Short Name:	BTC ETF
Registered Office:	Level 2, NZX Centre, 11 Cable Street, Wellington
Website:	www.smartinvest.co.nz
Telephone Number:	0800 80 87 80
Financial Year End:	31 March
Nature of Business:	The Smart Bitcoin ETF invests in the iShares Bitcoin Trust ETF and seeks to reflect generally the performance of the price of bitcoin.
Directors:	Mark Peterson (Chair), Guy Elliffe, John Williams, and Graham Law
Details of Issue:	Quotation of units in the Fund following an allotment pursuant to a private placement.
Number of Securities to be Quoted:	To be confirmed upon quotation
Supervisor:	Public Trust
Manager of the Fund:	Smartshares Limited
Auditors:	KPMG
Solicitors:	DLA Piper
Registrar:	Link Market Services Limited (“LNKT”)
Settlement Status:	NZCDC Settlement System
Product Disclosure Statement Dated:	Thursday, 10 October 2024
Expected Commencement of Trading on the NZX Main Board:	Thursday, 24 October 2024



A handwritten signature in black ink, appearing to read 'M. Blackwell'.

**Chairman
Special Division of the NZ
Markets Disciplinary Tribunal**

17 October 2024