



QUOTATION NOTICE: NZX DEBT MARKET PROPERTY FOR INDUSTRY LIMITED (“PFI030”) BONDS

Company:	PFI Property for Industry Limited
Security Code:	PFI030
ISIN:	NZPFIDT030C0
Details of Issue:	NZ \$150,000,000 senior secured fixed rate bonds
Offer Opening Date:	Monday, 3 March 2025
Offer Closing Date:	Thursday, 6 March 2025
Maturity Date:	Friday, 13 September 2030
Interest Rate:	5.43%
Interest Payment Dates:	13 March, 13 June, 13 September and 13 December of each year up to and including the Maturity Date.
Date of First Interest Payment:	Friday, 13 June 2025
First Interest Paid To:	Holder on Record Date
Record Date:	10 calendar days before the relevant Interest Payment Date, or if that date is not a Business Day, the immediately preceding Business Day
Minimum Application Amount:	\$5,000 and multiples of \$1,000 thereafter
Minimum Holding:	NZ\$5,000
Minimum Transferable Amount:	NZ\$1,000
Face Value:	NZ\$1.00
Supervisor:	Public Trust
Lead Manager:	Westpac Banking Corporation (ABN 33 007 457 141) (acting through its New Zealand branch) as Arranger and Joint Lead Manager. Commonwealth Bank of Australia (ABN 48 123 123 124) (acting through its New Zealand branch), Craigs Investment Partners Limited, Forsyth Barr Limited and Westpac as Joint Lead Managers.
Trust Deed Dated:	Supplemental Trust Deed dated Monday, 3 March 2025
Issue Date:	Thursday, 13 March 2025
Registrar:	Computershare Investor Services Limited



Settlement Status:

NZCDC Settlement System

**Expected Commencement of
Trading on the NZX Debt
Market:**

Friday, 14 March, 2025

A handwritten signature in blue ink, appearing to read 'Mark Peterson', is written over a light blue horizontal line.

**Mark Peterson
Chief Executive Officer
NZX Limited**

06 03 2025