



# Template Corporate Action Notice

(Other than for a Distribution)

Updated as at [xxx]

**NOTE:** This form must be used by an Issuer to notify the market of a corporate action other than a distribution (for example: a Rights issue, bonus issue, or a Share Purchase Plan).

Different requirements apply to when this form must be released via the Markets Announcement Platform (MAP). This form must be submitted to NZX for release through MAP:

- in compliance with Listing Rule 4.17.6 or 4.17.7, at least 5 Business Days prior to the Ex Date for a Rights issue;
- in compliance with Listing Rule 4.17.8 for a Share Purchase Plan; and
- in compliance with Listing Rules 3.14.1, at least 5 Business Days prior to the Ex Date for other types of corporate action.

Section 1: issuer information (mandatory)				
Name of issuer				
Class of Financial Product				
NZX ticker code				
ISIN (If unknown, check on NZX website)				
Name of Registry				
Type of corporate action (Please mark with an X in the relevant box/es)	Share purchase plan		Renounceable Rights issue	
	Capital reconstruction		Non Renounceable Rights issue	
	Call		Bonus issue	
Record date	[dd/mm/yyyy]			
Ex-Date (one business day before the Record Date)	[dd/mm/yyyy]			
Currency				
Section 2: Rights issue (delete if not applicable)				
Number of Rights to be issued				
Number of Financial Products to be issued under the Rights issue				
ISIN of Rights Security (if applicable)				
Minimum entitlement				
Oversubscription facility	Y/N			

Entitlement ratio (for example 1 for 2)	New		Existing	
Treatment of fractions				
Subscription price	\$			
Letters of entitlement mailed	[dd/mm/yyyy]			
Offer open	[dd/mm/yyyy]			
Offer close	[dd/mm/yyyy]			
Quotation Date <sup>1</sup> (if applicable)	Market open on: [dd/mm/yyyy]			
Allotment Date	Market open on: [dd/mm/yyyy]			
<b>Section 3: Bonus issue (delete if not applicable)</b>				
Number of Financial Products to be issued				
ISIN of security to be issued (if different from Ordinary Shares)				
Minimum entitlement				
Entitlement ratio (for example 1 for 2)	New		Existing	
Treatment of fractions				
Subscription price	\$			
Allotment Date	[dd/mm/yyyy]			
<b>Section 4: Call (delete if not applicable)</b>				
Total number of Financial Products being called				
Total call amount payable in respect of all Financial Products	\$			
Amount payable per Financial Product	\$			
Call notices mailed	[dd/mm/yyyy]			
Redemption Date	[dd/mm/yyyy]			
<b>Section 5: Capital reconstruction (delete if not applicable)</b>				
Nature of capital reconstruction (Please mark with an X in applicable box)	Financial Product Split		Financial Product Consolidation	
	Other		Amalgamation	
Ratio (for example 1 for 2)	New		Existing	
Treatment of fractions				

<sup>1</sup> The Quotation date for Rights will be the Ex Date.



Number of Financial Products to be issued/ redeemed	
Per Financial Product amount (if cash reconstruction)	\$
Payment date (if cash reconstruction)	[dd/mm/yyyy]
Allotment date	[dd/mm/yyyy]
<b>Section 6: Share Purchase Plans (delete if not applicable)</b>	
Number of financial products to be issued OR Maximum dollar amount of Financial Products to be issued	
Minimum application amount (if any)	
Exercise Price	\$
Scaling reference date	By reference to holdings at [Record Date/closing date]
Closing Date	[dd/mm/yyyy]
Allotment Date	[dd/mm/yyyy]
<b>Section 7: Authority for this announcement (mandatory)</b>	
Name of person authorised to make this announcement	
Contact person for this announcement	
Contact phone number	
Contact email address	
Date of release through MAP	[dd/mm/yyyy]

