

**MERGER PLAN****1 PARTIES****1.1 Merging Company**

Trade name:	EAB Asset Management Ltd (' <b>EAB Asset Management</b> ' or the ' <b>Merging Company</b> ')
Business ID:	0864973-6
Address:	Kluuvikatu 3, FI-00100 Helsinki
Domicile:	Helsinki, Finland

**1.2 Receiving Company**

Trade name:	Evli Plc (' <b>Evli</b> ' or the ' <b>Receiving Company</b> ')
Business ID:	3239862-2
Address:	Aleksanterinkatu 19, PO Box 1081, FI-00100 Helsinki
Domicile:	Helsinki, Finland

The Receiving Company is a public limited liability company whose shares are subject to public trading on the official list of Nasdaq Helsinki Ltd.

The Merging Company and Receiving Company are hereinafter jointly referred to as the '**Parties**' or the '**Companies Participating in the Merger**' and separately as a '**Party**' or a '**Company Participating in the Merger**'

**2 THE MERGER**

The Boards of Directors of Evli Plc and EAB Asset Management Ltd propose to the Extraordinary General Meetings of the companies that they would resolve upon the merger of EAB Asset Management into Evli through an absorption merger whereby all assets and liabilities of EAB shall be transferred without a liquidation procedure to Evli as set forth in this merger plan (the '**Merger Plan**', including appendices) (the '**Merger**').

Immediately prior to the completion of the Merger, EAB Group Plc, which owns all the shares in EAB Asset Management, will merge into Evli through an absorption merger whereby all assets and liabilities of EAB Group Plc are transferred to Evli without a liquidation procedure in accordance with the merger plan signed between Evli and EAB Group Plc on 31 May 2022. As a result, EAB Asset Management will be a fully owned subsidiary of Evli at the completion of the Merger of Evli and EAB Asset Management Ltd, and no merger consideration will be given.

EAB Asset Management will automatically dissolve as a result of the Merger.

The Merger shall be carried out in accordance with the provisions of Chapter 16 of the Finnish Limited Liability Companies Act (624/2006, as amended) (the '**Finnish Companies Act**') and section 52 a of the Finnish Business Income Tax Act (360/1968, as amended).

**3 REASONS FOR THE MERGER**

The Merger is part of a comprehensive arrangement whereby Evli Plc and EAB Group Plc have signed a letter of intent to look into a potential combination of the companies' operations on 22 April 2022. A merger plan of Evli Plc and EAB

Group Plc and a combination agreement concerning the combination of the business operations of the companies will be signed simultaneously with the signing of this Merger Plan.

The purpose of this Merger is to combine the asset management operations to bring all operations covered by the same license under the same company.

#### **4 MERGER CONSIDERATION AND GROUNDS FOR ITS DETERMINATION**

Immediately prior to the completion of the Merger, EAB Group Plc, which owns all the shares in EAB Asset Management, will merge into Evli through an absorption merger whereby all assets and liabilities of EAB Group Plc are transferred to Evli without a liquidation procedure in accordance with the merger plan signed between Evli and EAB Group Plc on 31 May 2022. As a result, EAB Asset Management will be a fully owned subsidiary of Evli at the completion of the Merger of Evli and EAB Asset Management Ltd, and no merger consideration will be given.

#### **5 OPTION RIGHTS AND OTHER SPECIAL RIGHTS ENTITLING TO SHARES**

The Merging Company or the Receiving Company have not issued any option rights or other special rights entitling to shares referred to in Chapter 10, section 1 of the Finnish Companies Act.

#### **6 SHARE-BASED INCENTIVE PLANS**

##### **6.1 Incentive Plans of the Receiving Company**

The Receiving Company has the following share-based incentive plans:

On 21 December 2021, the General Meeting of Evli Bank Plc having resolved on the partial demerger authorised the Board of Directors of the Receiving Company to decide on the issuance of shares and the granting of special rights entitling to shares as referred to in Chapter 10, section 1 of the Finnish Companies Act in one or more tranches either against payment or free of charge. The authorisation will be used for carrying out the Receiving Company's share-based incentive plans. The maximum number of shares to be issued or transferred based on the authorisation, including the shares received on the basis of the special rights, is 733,338 class B shares in the Receiving Company. The authorisation was registered into the Trade Register on 2 April 2022.

Under the demerger plan of Evli Bank Plc dated 30 September 2021, share-based incentive plans corresponding to those existing at Evli Bank Plc will be established for Evli Plc, i.e.

- Restricted share plans 2017, 2018, 2019 and 2021
- Performance-based share plan 2021.

With respect to the incentive plans, Evli Bank Plc had made the following share issue decisions that were registered with the Trade Register at the time of the completion of the demerger:

- 5 September 2017 a maximum of 230,000 class B shares
- 8 June 2018 a maximum of 233,000 class B shares
- 14 June 2019 a maximum of 350,000 class B shares
- 8 February 2021 a maximum of 238,000 class B shares

On 21 April 2022, the Board of Directors of the Receiving Company approved the aforementioned long-term share-based incentive plans as such and decided on a related issue of up to 733,338 class B shares.

The Merger will not affect the incentive plans of the Receiving Company.

## **6.2 Incentive Plans of the Merging Company**

The Merging Company has no share-based incentive programmes.

## **7 SHARE CAPITAL AND OTHER EQUITY OF THE RECEIVING COMPANY**

The share capital of the Receiving Company is EUR 23,745,459.66 at the time of signing of the Merger Plan. After the completion of the merger of Evli Plc and EAB Group Plc, the share capital will be EUR 53,745,459.66.

The share capital of the Receiving Company will not change in connection with the Merger.

## **8 DESCRIPTION OF THE ASSETS, LIABILITIES AND SHAREHOLDERS' EQUITY OF THE MERGING COMPANY AND OF THE CIRCUMSTANCES RELEVANT TO THEIR VALUATION, OF THE PLANNED EFFECT OF THE MERGER ON THE BALANCE SHEET OF THE RECEIVING COMPANY AND OF THE ACCOUNTING TREATMENT TO BE APPLIED IN THE MERGER**

In the Merger, all (including known, unknown and conditional) assets, liabilities and responsibilities as well as agreements and commitments and the rights and obligations relating thereto of the Merging Company, and any items that replace or substitute any such item, shall be transferred to the Receiving Company.

The Merger is to be carried out in the accounts using book values. The assets and the liabilities in the closing accounts of the Merging Company will be recognised at book value in appropriate asset and liability line items in the balance sheet of the Receiving Company in accordance with the Finnish Accounting Act (1336/1997, as amended) and the Finnish Accounting Decree (1339/1997, as amended), except for possible items relating to receivables and liabilities between the Receiving Company and the Merging Company; these receivables and liabilities will be extinguished in the Merger.

The established accounting principles applicable to a subsidiary merger set forth in the Opinion of the Accounting Board (KILA) 1986/886, *inter alia*, are applied to the Merger, because at the completion of the Merger, the Merging Company will be a fully owned subsidiary of the Receiving Company.

The merger result is treated in the Receiving Company's accounts by applying generally accepted accounting principles in Finland. The merger result calculated on the basis of the closing accounts on the Effective Date of the Merger will be capitalised to those assets or liabilities in the Receiving Company's balance sheet where it is assumed to have been generated. The amount of the merger result that cannot be allocated to assets or liabilities is recognised in the balance sheet as an increase in goodwill.

A description of the assets, liabilities and shareholders' equity of the Merging Company and an illustration of the post-Merger balance sheet of the Receiving Company is attached to this Merger Plan as **Appendix 1**.

The final effects of the Merger on the Receiving Company's balance sheet will be determined according to the circumstances and generally accepted accounting principles applicable in Finland at the Effective Date of the Merger (the '**Finnish Accounting Standards**').

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## **MATTERS OUTSIDE ORDINARY BUSINESS OPERATIONS**

From the date of this Merger Plan, each of the Parties shall continue to conduct their operations in the ordinary course of business and in a manner consistent with the past practices of the relevant Party, unless the Parties specifically agree otherwise.

Except as otherwise set forth in this Merger Plan or as otherwise specifically agreed by Evli Plc and EAB Group Plc, the Merging Company shall during the Merger process not resolve on any matters (regardless of whether such matters are within the ordinary course of business or not) which would affect the shareholders' equity or number of outstanding shares in the Merging Company, including but not limited to corporate acquisitions and divestments, share issues, issue of special rights entitling to shares, acquisition or disposal of treasury shares, dividend distributions, changes in share capital, or any comparable actions, or take or commit to take any such actions.

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## **CAPITAL LOANS**

Neither the Merging Company nor the Receiving Company has issued any capital loans, as defined in Chapter 12, section 1 of the Finnish Companies Act.

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## **SHAREHOLDINGS BETWEEN THE MERGING COMPANY AND THE RECEIVING COMPANY**

On the date of this Merger Plan, the Merging Company or its subsidiaries do not hold and the Merging Company agrees not to acquire (and to cause its subsidiaries not to acquire) any shares in the Receiving Company, and the Receiving Company does not hold and agrees not to acquire any shares in the Merging Company, unless the Parties specifically agree otherwise in writing.

On the date of this Merger Plan, the Merging Company does not hold any treasury shares. The Receiving Company does not have a parent company. On the date of the Merger Plan, the parent company of the Merging Company is EAB Group Plc, but at the completion of the Merger, the parent company will be the Receiving Company.

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## **BUSINESS MORTGAGES**

There are no business mortgages pertaining to the assets of the Merging Company.

There are no business mortgages pertaining to the assets of the Receiving Company at the time of signing of the Merger Plan. The business mortgages of EAB Group Plc listed in the appendix (**Appendix 2**) have transferred to Evli Plc at the completion of the Merger.

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## **SPECIAL BENEFITS OR RIGHTS IN CONNECTION WITH THE MERGER**

No special benefits or rights, each within the meaning of the Finnish Companies Act, shall be granted in connection with the Merger to any members of the Board of Directors, the CEOs or the auditors of either the Merging Company or the Receiving Company, or to the auditors issuing statements on this Merger Plan.

The remuneration of the auditors issuing their statement on the Merger Plan is proposed to be paid in accordance with an invoice approved by the Receiving Company in the case of the auditor of the Receiving Company and by the Merging Company in the case of the auditor of the Merging Company. The Merging Com-

pany's auditor will issue a statement referred to in Chapter 16, section 4, subsection 1 of the Finnish Companies Act to the Merging Company and the Receiving Company's auditor will issue the said statement to the Receiving Company.

#### **14 PLANNED REGISTRATION OF THE COMPLETION OF THE MERGER**

The planned Effective Date, meaning the planned date of registration of the completion of the Merger is 3 October 2022, however, subject to the fulfilment of the preconditions in accordance with the Finnish Companies Act and the conditions for the completion of the Merger set forth in Section 16.

The Effective Date may change if, among other things, the completion of measures described in this Merger Plan takes a shorter or longer time than what is currently estimated, or if the circumstances related to the Merger otherwise necessitate a change in the schedule or if the Boards of Directors of the Companies Participating in the Merger jointly resolve to file the Merger to be registered prior to, or after, the planned registration date.

#### **15 LANGUAGE VERSIONS**

This Merger Plan (including any applicable appendices) has been prepared and executed in Finnish and translated into English. Should any discrepancies exist between the Finnish version of the Merger Plan and the unofficial English translation, the Finnish version shall prevail.

#### **16 CONDITIONS FOR EXECUTING THE MERGER**

The completion of the Merger is conditional upon the completion of the absorption merger of the parent company EAB Group Plc and the Merging Company before the completion of the Merger, and the parties have not mutually agreed otherwise on the execution.

#### **17 AUXILIARY TRADE NAMES**

Upon the completion of the Merger, the auxiliary trade names listed in **Appendix 3** will be registered as auxiliary trade names for the Receiving Company or its subsidiaries.

#### **18 TRANSFER OF EMPLOYEES**

The employees that are employed by the Merging Company upon the completion of the Merger shall be transferred to the Receiving Company in connection with the completion of the Merger by operation of law as 'old employees'.

#### **19 DISPUTE RESOLUTION**

Any disputes arising from the Merger Plan shall be finally settled by arbitration in accordance with the Arbitration Rules of the Finland Chamber of Commerce. The arbitral tribunal shall consist of three (3) arbitrators, of whom the Receiving Company shall appoint one (1) arbitrator and the Merging Company shall appoint one (1) arbitrator. In the event of a failure by either Party to appoint such party-appointed arbitrator, the Arbitration Institute of the Finland Chamber of Commerce shall make the appointment upon the request of the other Party. The third arbitrator, who will act as the chairman of the arbitral tribunal, shall be appointed by the Arbitration Institute of the Finland Chamber of Commerce unless the two party-appointed arbitrators reach an agreement on the arbitrator to be appointed as chairman within fourteen (14) days of the appointment of the latter party-appointed arbitrator. The seat of arbitration shall be Helsinki, Finland. The language of the proceedings shall be Finnish, but evidence may be provided either in Finnish or English.

The Parties agree that the arbitral tribunal may, at the request of either Party, decide by an interim arbitral award a separate issue in dispute if the rendering of an award on other matters in dispute is dependent on the rendering of such an interim arbitral award.

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**OTHER ISSUES**

The Boards of Directors of the Companies Participating in the Merger are jointly authorised to decide on technical amendments to this Merger Plan or its appendices as may be required by authorities or otherwise considered appropriate by the Boards of Directors.

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This Merger Plan has been executed in two (2) identical counterparts, one (1) for the Merging Company and one (1) for the Receiving Company.

Helsinki, 31 May 2022

**EVLI PLC**

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Maunu Lehtimäki  
CEO

**EAB ASSET MANAGEMENT LTD**

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Daniel Pasternack  
CEO

**APPENDICES TO MERGER PLAN**

<b>APPENDIX 1</b>	Description of assets, liabilities and shareholders' equity and valuation of the Merging Company and the preliminary presentation of the balance sheet of the Receiving Company
<b>APPENDIX 2</b>	Business mortgages transferred to the Receiving Company at the completion of the Merger
<b>APPENDIX 3</b>	Transferring auxiliary trade names of the Merging Company



## **APPENDIX 1**

EUR	Receiving Company Evli Plc 1 April 2022	Merging Company EAB Group Plc 31 March 2022	EAB Group Plc's dividend payment before implementation	EAB Group Plc's share-based incentive scheme	EAB Group Plc merger balance sheet	Merger adjustments	Receiving Company Evli Plc after the Merger	Merging company, EAB Asset Management Ltd 31 March 2022	Adjustments	Evli Plc, after the merger
ASSETS	A)	B)	C)	D)	E)	F)	A)	G)	H)	
Cash and cash equivalents	373	0			0		373	0		373
Receivables from credit institutions	78 108 375	197 624			197 624	-3 000 000	75 305 998	1 075 224		76 381 222
Receivables from the public and public sector entities	46 772 634	12 969 246	-2 350 000		10 619 246		57 391 881	10 245 820	-4 268 177	63 369 524
Shares and other participations	45 129 633	25 170 884			25 170 884		70 300 517	0	-18 541 815	51 758 701
Derivative financial instruments	912 465	0			0		912 465	0		912 465
Intangible assets and goodwill	4 338 485	1 959 428			1 959 428	14 053 770	20 351 682	8 359 609	2 514 765	31 226 057
Property, plant and equipment	904 095	83 726			83 726		987 821	26 624		1 014 444
Other assets	67 026 809	177 309			177 309		67 204 118	4 325		67 208 443
Accrued income and prepayments	10 324 040	475 004			475 004		10 799 044	2 375 455		13 174 499
Deferred tax assets	0	364 172			364 172		364 172	733 974		1 098 146
<b>TOTAL ASSETS</b>	<b>253 516 909</b>	<b>41 397 392</b>	<b>-2 350 000</b>	<b>0</b>	<b>39 047 392</b>	<b>11 053 770</b>	<b>303 618 071</b>	<b>22 821 031</b>	<b>-20 295 227</b>	<b>306 143 875</b>
<b>LIABILITIES AND EQUITY</b>										
<b>LIABILITIES</b>										
Liabilities to credit institutions	0	3 719 852			3 719 852		3 719 852	0		3 719 852
Liabilities to the public and public sector entities	99 965 421	12 583 016			12 583 016		112 548 437	3 726 128	-4 268 177	112 006 388
Derivative contracts and other liabilities held for trading	911 177	0			0		911 177	0		911 177
Other liabilities	68 530 960	151 209		3 250 000	3 401 209		71 932 169	18 557		71 950 726
Accruals and advances received	5 030 097	397 086			397 086		5 427 183	3 049 297		8 476 479
Income tax liability	2 264 397	0			0		2 264 397	0		2 264 397
<b>TOTAL LIABILITIES</b>	<b>176 702 052</b>	<b>16 851 162</b>	<b>0</b>		<b>20 101 162</b>	<b>0</b>	<b>196 803 214</b>	<b>6 793 981</b>	<b>-4 268 177</b>	<b>199 329 019</b>
<b>EQUITY</b>										
Share capital	23 745 460	730 000			730 000	29 270 000	53 745 460	1 398 146	-1 398 146	53 745 460
Reserve for invested unrestricted equity	25 124 314	20 991 349			20 991 349	-20 991 349	25 124 314	18 896 755	-18 896 755	25 124 314
Retained earnings	27 945 083	2 824 881	-2 350 000	-3 250 000	-2 775 119	2 775 119	27 945 083	-4 267 851	4 267 851	27 945 083
<b>TOTAL EQUITY</b>	<b>76 814 857</b>	<b>24 546 230</b>	<b>-2 350 000</b>		<b>18 946 230</b>	<b>11 053 770</b>	<b>106 814 857</b>	<b>16 027 050</b>	<b>-16 027 050</b>	<b>106 814 857</b>
<b>TOTAL LIABILITIES AND EQUITY</b>	<b>253 516 909</b>	<b>41 397 392</b>	<b>-2 350 000</b>	<b>0</b>	<b>39 047 392</b>	<b>11 053 770</b>	<b>303 618 071</b>	<b>22 821 031</b>	<b>-20 295 227</b>	<b>306 143 875</b>

## **Merger of Evli Plc and EAB Asset Management Ltd:**

On 31 May 2022, the Merging Companies have entered into an agreement to merge the businesses of the Merging Companies so that EAB Group Plc will merge into Evli Plc through an absorption merger in accordance with the Finnish Limited Liability Companies Act and the Merger Plan. The Receiving Company Evli Plc will be formed in a merger between Evli Plc and EAB Group Plc prior to the arrangement. At the time of the completion of the Merger between Evli Plc and EAB Asset Management Ltd, EAB Asset Management is therefore a wholly owned subsidiary of Evli Plc and no merger consideration will be issued. The Merger is conditional to the completion of the merger between Evli Plc and EAB Group Plc.

The financial information of the Receiving Company is derived as follows:

In the Merger, the information of the Receiving Company, Evli Plc, has been derived from the company's unaudited opening balance sheet resulting from the partial demerger of Evli Bank Plc, drawn up in accordance with the Finnish Accounting Act, the Financial Supervisory Authority's regulations and guidelines and good accounting practice, as per 1 April 2022.

In the first phase, the information of the merging company EAB Group Plc in column B) is derived from an unaudited balance sheet prepared in accordance with the Finnish Accounting Act and good accounting practice as per 31 March 2022

The adjustments to EAB Group Plc's balance sheet position under the Combination Agreement are presented as described below, excluding EUR 0.5 million potential retention benefit in accordance with Section 11.3 of the Merger Plan.

Column C: In accordance with the Combination Agreement, EAB Group Plc may pay an additional dividend before the completion of the merger between Evli and EAB Group Plc, which may not exceed EUR 2.35 million. The distribution of profits is conditional on the decision of the General Meeting and on the fact that the company has sufficient distributable funds to pay the dividend. This is presented in the illustrative balance sheet as a reduction in receivables from public and similar reduction in retained earnings.

Column D: In connection with the completion of the first phase merger, EAB Group Plc's existing long-term share-based incentive plan for key group employees will fall due. The related maximum obligation of EUR 3,25 million has been taken into account in the illustrative balance sheet as an increasing item in other liabilities, burdening retained earnings.

The column "EAB Group Plc merger balance sheet" reflects the balance sheet of the first stage merging company after adjustments.

Column F) illustrates the application of the acquisition cost method to recognise the first stage transaction at book value in the balance sheet of the Receiving Company and the cash consideration paid in cash under the merger plan between Evli Plc and EAB Group Plc and the Combination Agreement is presented as a deduction under Receivables from credit institutions, the merger consideration payable in shares is presented in accordance with the merger plan between Evli Plc and EAB Group Oyj as an increase in share capital and the equity items of the merging company have been eliminated. The amount corresponding to the difference between the sum of the cash consideration and the merger consideration related to the first merger and the carrying amount of EAB Group Plc's net assets is presented under intangible assets and goodwill.

The column "Receiving Company Evli Plc after the merger" reflects the balance sheet of the Receiving Company after the merger of EAB Group Plc.

In the column "Merging Company, EAB Asset Management on 31 March 2022", the information of the Merging Company is derived from the company's unaudited balance sheet prepared on 31 March 2022 in accordance with the Finnish Accounting Act, the Financial Supervisory Authority's regulations and guidelines and good accounting practice.

Column H) reflects the effects of the subsidiary merger on the balance sheet of the Receiving Company, where the amount corresponding to the difference between the carrying amount of the subsidiary shares and the net assets of the Merging Company is shown under intangible assets and goodwill. Internal receivables and liabilities have been eliminated.

The final Merger will take place on the basis of the balance sheet values of the Effective Date. The illustrative unaudited balance sheet information described above is therefore only indicative and the final balance sheet values may therefore change and differ materially from the above.

## **APPENDIX 2**

RASITUSTODISTUKSEN TIEDOT  
YRITYSKIINNITYKSISTÄ

Yritys- ja yhteisötunnus: 1918955-2  
Toiminimi: EAB Group Oyj

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Elinkeinonharjoittajan elinkeinotoimintaan kuuluvaa yrityskiinnityskelpoista omaisuutta rasittavat seuraavat voimassa olevat yrityskiinnitysasiat:

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Hakemuksen

Saapumispäivä	Asianumero	Asian laatu
25.06.2007	2007/003310K	Yrityskiinnityksen vahvistaminen

Hakija: Sampo Pankki Oyj Keskusta-Esplanadin konttori

Kiinnitetty panttivelkakirjat

Haettu euroina

Lkm	Nro	Antamispäivä	Pääoma	Korko %	Perimiskulut	Laji
1	1	20.06.2007	160.000,00 €	18,00%	1.000,00 €	Haltija
		Haltija:	Nordea Pankki Suomi Oyj, 1228 Kanta-Helsingin yritysconttori			
		Osoite:	Mannerheimintie 7, 00020 Nordea			
1	2	20.06.2007	100.000,00 €	18,00%	1.000,00 €	Haltija
		Haltija:	Nordea Pankki Suomi Oyj, 1228 Kanta-Helsingin yritysconttori			
		Osoite:	Mannerheimintie 7, 00020 Nordea			

Etuoikeus hakemispäivästä 25.06.2007

Panttivelkakirjojen keskinäinen etuoikeus on numerojärjestyksessä.

Ratkaisu: Vahvistettu      Ratkaisupäivämäärä: 25.06.2007

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Hakemuksen

Saapumispäivä	Asianumero	Asian laatu
07.04.2014	2014/001406K	Yrityskiinnityksen vahvistaminen

Hakija: Elite Varainhoito Oy

Kiinnitetty panttivelkakirjat

Haettu euroina

Lkm	Nro	Antamispäivä	Pääoma	Korko %	Perimiskulut	Laji
1	3	01.04.2014	400.000,00 €	18,00%	1.000,00 €	Haltija

Haltija: Nordea Pankki Suomi Oyj, 1228 Kanta-Helsingin yritysconttori  
Osoite: Mannerheimintie 7, 00020 Nordea

Etuoikeus hakemispäivästä 07.04.2014

Ratkaisu: Vahvistettu Ratkaisupäivämäärä: 07.04.2014

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Hakemuksen

Saapumispäivä Asianumero Asian laatu  
03.02.2015 2015/002563K Yrityskiinnityksen vahvistaminen

Hakija: Elite Varainhoito Oy

Kiinnitetty panttivelkakirjat

Haettu euroina

Lkm	Nro	Antamispäivä	Pääoma à	Korko %	Perimiskulut à	Laji
2	4-5	02.02.2015	500.000,00 €	-	-	Haltija

Haltija: Nordea Pankki Suomi Oyj  
Osoite: Aleksanterinkatu 36, 00020 Nordea

Etuoikeus hakemispäivästä 03.02.2015

Panttivelkakirjojen keskinäinen etuoikeus on sama.

Ratkaisu: Vahvistettu Ratkaisupäivämäärä: 05.02.2015

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Hakemuksen

Saapumispäivä Asianumero Asian laatu  
25.10.2016 2016/004819K Yrityskiinnityksen vahvistaminen

Hakija: Nordea Pankki Suomi Oyj

Kiinnitetty panttivelkakirjat

Haettu euroina

Lkm	Nro	Antamispäivä	Pääoma à	Korko %	Perimiskulut à	Laji
2	6-7	01.09.2016	500.000,00 €	16,00%	500,00 €	Haltija

Haltija: Nordea Pankki Suomi Oyj  
Osoite: 1844 Kanta-Helsingin Yritysyksikkö, Mannerheimintie 7, 00100 Helsinki

Etuoikeus hakemispäivästä 25.10.2016

Panttivelkakirjojen keskinäinen etuoikeus on numerojärjestyksessä.

Ratkaisu: Vahvistettu Ratkaisupäivämäärä: 01.11.2016

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Hakemuksen

Saapumispäivä Asianumero Asian laatu  
21.06.2017 2017/002865K Yrityskiinnityksen vahvistaminen

Hakija: Nordea Bank AB (publ), Suomen sivuliike

Kiinnitetyt panttivelkakirjat

Haettu euroina

Lkm	Nro	Antamispäivä	Pääoma à	Korko %	Perimiskulut à	Laji
3	1-3	13.04.2017	1.000.000,00 €	16,00%	500,00 €	Haltija
		Haltija:	Nordea Bank AB (publ), Suomen sivuliike, 1800 Startup & Growth -yksikkö			
		Osoite:	Mannerheimintie 7, 00020 Nordea			

Etuoikeus hakemispäivästä 21.06.2017

Panttivelkakirjojen keskinäinen etuoikeus on numerojärjestyksessä.

Ratkaisu: Vahvistettu Ratkaisupäivämäärä: 29.06.2017

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Hakemuksen

Saapumispäivä	Asianumero	Asian laatu
18.06.2018	2018/002795K	Yrityskiinnityksen vahvistaminen

Hakija: Oma Säästöpankki Oy

Kiinnitetyt panttivelkakirjat

Haettu euroina

Lkm	Nro	Antamispäivä	Pääoma	Korko %	Perimiskulut	Laji
1	1	07.06.2018	1.340.000,00 €	18,00%	1.000,00 €	Haltija
		Haltija:	Oma Säästöpankki Oyj			
		Osoite:	Keskuskatu 13, 60100 Seinäjoki			

Etuoikeus hakemispäivästä 18.06.2018

Ratkaisu: Vahvistettu Ratkaisupäivämäärä: 20.06.2018

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Hakemuksen

Saapumispäivä	Asianumero	Asian laatu
11.07.2019	2019/003272K	Yrityskiinnityksen vahvistaminen

Hakija: Oma Säästöpankki Oyj

Kiinnitetyt panttivelkakirjat

Haettu euroina

Lkm	Nro	Antamispäivä	Pääoma	Korko %	Perimiskulut	Laji
1	-	28.06.2019	500.000,00 €	18,00%	1.000,00 €	Haltija
		Haltija:	Oma Säästöpankki Oyj			
		Osoite:	Keskuskatu 13, 60100 Seinäjoki			

Etuoikeus hakemispäivästä 11.07.2019

Ratkaisu: Vahvistettu Ratkaisupäivämäärä: 08.08.2019

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Yrityskiinnitysasioita ei ole vireillä.

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#### TOIMINIMIHISTORIA

EAB Group Oyj 16.04.2018 -

Elite Varainhoito Oyj 24.08.2015 - 16.04.2018

Elite Varainhoito Oy 01.04.2014 - 24.08.2015

Elite Pankkiiriliike Oy 01.04.2013 - 31.03.2014

Elite Omaisuudenhoito Oy 04.10.2012 - 31.03.2013

Bon Pankkiiriliike Oy 13.01.2010 - 03.10.2012

Bon Life Oy 15.12.2004 - 12.01.2010

Global Life Oy 29.09.2004 - 14.12.2004

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Rasitustodistus on tulostettu 31.05.2022 ja siitä käyvät ilmi ainakin kaikki 27.05.2022 tai aikaisemmin vireille tulleet ja edelleen vireillä olevat ja vahvistetut voimassa olevat yrityskiinnitysasiat sekä elinkeinoharjoittajaa koskevat yrityskiinnitysrekisterissä näkyvät kaupparekisteritiedot.

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Tietolähde: Patentti- ja rekisterihallitus

## **APPENDIX 3**

In connection with the execution of the Merger, the following auxiliary trade names are to be registered for the Receiving Company:

<b>Auxiliary trade name</b>	<b>Activities carried out under the auxiliary trade name</b>
Elite Asset Management	Asset management
Elite Bankirfirma	Brokering
Elite Capital	Trading for own account
Elite Capital Markets	Trading for own account
Elite Kapitalförvaltning	Asset management
Elite Markets	Trading for own account
Elite Omaisuuudenhoito	Asset management
Elite Pankkiiriliike	Brokering
Elite Private Banking	Brokering
Elite Yhteisöpalvelut	Investment services
Eufex	Investment services

In connection with the execution of the Merger, the following trade names and parallel company names of the Merging Company are to be registered as auxiliary trade names for the Receiving Company:

<b>Auxiliary trade name</b>	<b>Activities carried out under the auxiliary trade name</b>
EAB Varainhoito	Investment services
EAB Asset Management	Investment services
EAB Kapitalförvaltning	Investment services