



Tax File Number Notification Form

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Please fill out this form in capital letters using a black or blue pen.

1. PERSONAL DETAILS

Policy number
(if known)

Name

Title

Mr

Mrs

Miss

Ms

Other

Given name(s)

Last name

Date of birth

Gender

Male

Female

Address

Street address

Suburb

State

Postcode

2. PROVIDING YOUR TAX FILE NUMBER

Your TFN will be used for authorised purposes only. This includes finding and identifying your superannuation benefits, calculating tax on any benefit payments and providing information to the Australian Taxation Office (ATO) or other prescribed authority. These purposes may change in the future. It is not an offence if you do not provide your TFN but if we do not hold your TFN, the following may apply:

- locating all your superannuation benefits when you retire may be harder, and
- lump sum withdrawals will not be concessional tax.

We may also provide your TFN to another superannuation provider if your benefits are being transferred to that superannuation provider, unless you request in writing that it not be disclosed.

By completing and returning this form, you agree to provide your TFN.

My tax file number is

Signature

Date

3. PRIVACY

The way in which TAL collect, secure, hold, use and disclose personal and sensitive information (your information) is explained in the TAL Privacy Policy available at www.tal.com.au/Privacy-Policy or on request.

If you have any questions about the way in which your information is managed, or would like a paper copy of our privacy policies, please contact us by phone on 1300 209 088 or by email to customerservice@tal.com.au.

SUBMITTING THIS FORM

Please return your completed form and any supporting documentation to:

TAL Life Limited
GPO Box 5380
Sydney NSW 2001

CONTACTING TAL

-  customerservice@tal.com.au
-  1300 209 088
-  1300 351 133
-  tal.com.au