

Data flow with NetSuite - Document-Based Option

Module	ServiceTitan		NetSuite
Core	General Ledger Accounts	←	Chart of Accounts*
	Customer	→	Customer**
	Vendor	←	Vendor***
	Inventory Location	config	Location
	Tenants	config	Subsidiary
	Business Unit	config	Subsidiary/Segment
	Job	→	Project
AR	Invoice	→	Invoice
	Invoice (Negative)	→	Credit Memo
	Payment (Unapplied)	→	Customer Deposit
	Payment (Applied)	→	Customer Payment
	Payment (Negative)	→	Journal Entry
AP	Purchase Order	→	Purchase Order†
	Receipt	→	Item Receipt
	Vendor Bill	→	Vendor Bill††
	Vendor Return	→	Vendor Credit††
	Inventory Adjustment	→	Journal Entry

* Default mappings are by account number. You can have your own mappings if required.

** Customers are created and/or updated as Journal Entry Detail records are synced. Journal entry detail is optional.

*** Vendors are synced to ServiceTitan based on an assigned ServiceTitan sync category.

† Purchase orders are created as item receipts are received.

†† Posted vendor bills and returns are synced with NetSuite and marked as exported in ServiceTitan.

‡ ServiceTitan jobs that have been dispatched are created as projects in NetSuite.

config Mappings are manually configured and maintained by you.