



Discover Release Highlights



Streamline Operations

Admins can now [select business units in bulk](#) by updating fields across the entire selection at once to save time and effort.

Residential S&R

Admin



Replicate Success

[TitanAdvisor's initial training mode](#) ensures that each new employee receives the foundational knowledge they need to be successful on the platform.

All Business Types

Admin



Boost Productivity

Set [custom expiration dates for estimates](#) and automatically resend them if not accepted or dismissed to provide greater control and optimized productivity.

All Business Types

Sales



Maximize Revenue

The new, "[Apply for Financing](#)" button can be used on the online estimate page to easily start the financing application process with GoodLeap or GreenSky.

All Business Types

Billing



Gain Accountability & Control

The [Invoice Summary field can now be required](#) based on Tech/Job Type when necessary for job completion to keep a better record of work performed on a job.

All Business Types

Accounting



Operate More Efficiently

Ensure all critical information is captured during the job booking process by [making custom fields required](#) based on job type to simplify CSR's workflows.

All Business Types

Admin



Enhanced Automation & Efficiency

[Second Chance Leads](#) flags unbooked calls as potential leads by sending alerts to act on them quickly to increase revenue without increasing marketing spend.

All Business Types

PRO