# GRADE 9-12 LESSON

# **Financial Investing**

Time: 135 mins,

Updated: February 17 2021,

Author: Council for Economic Education

**TEACHER VERSION** 

## **Objective**

Students will be able to:

- Define key investment terms such as stocks, bonds and mutual funds.
- Describe key investment strategies including index funds and dollar-cost averaging.
- Summarize the costs and benefits of investing in stocks, bonds, and mutual funds.
- Explain the importance of diversifying an investment portfolio.

#### **Standards**

National Standards in Financial Literacy
State Standards
Common Core State Standards

## Concepts

Financial Investments, Financial Markets, Interest, Risk and Return

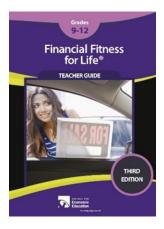


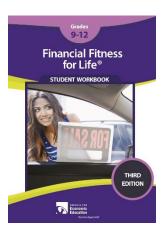
In this personal finance lesson, students will play a bingo game to learn about short and long term investments.

#### **Book Info**

This lesson is part of Financial Fitness for Life 9-12, 3rd Edition and provides the slides and activities with educational technology tools. For full access to the book, shop the teacher guide and student workbook below.

#### **Teacher Guide and Student Workbook**





Available as e-Book

## **Description**

This lesson provides an overview of basic investment options and investment strategies. It focuses on helping students understand the key terms associated with investing that can be applied to meeting short-term and long-term investment needs. The culminating activity is a bingo game reviewing terms and concepts used in this lesson.

### Resources

- Lesson Slides
- Kahoot! An Introduction to Stocks and Bonds
- Quizlet Building a Portfolio

## **Professional Development**

Learn how to implement this resource into your virtual or in-person classroom.

Webinar

Financial Fitness for Life, Chapter 22: Financial Investing

On-Demand Webinar

Time: 60 mins

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#### Webinars

Financial Fitness for Life, Chapter 21: No Free Lunch in Investing

On-Demand Webinar

Time: 60 mins