



SYLLABUS TEMPLATE

How to Use This Syllabus Template:

This syllabus (starting on the next page) exists as a template for you to change to meet your course's individual situation. It is intended to be a starting point for you to customize to your needs.

- ▶ Change the title to match your school's course name
- ▶ Fill in your name and contact information
- ▶ Adjust the order of the units if you are teaching them in a different sequence and remove any that will not be a part of your course
- ▶ Add or delete sections as needed for your individual class needs



SYLLABUS

SEMESTER PERSONAL FINANCE SYLLABUS

TEACHER

EMAIL

COURSE DESCRIPTION

The semester-long personal finance course covers all of the essential personal finance topics necessary to become a financially capable student. Topics include banking, credit, budgeting, investing, career planning, and more.

LEARNING OUTCOMES

By the end of this course, students will have a thorough understanding of personal finance topics and be prepared to handle the financial responsibilities that exist after graduation.

UNIT CALENDAR

MINI UNIT: Money and Me	Learn about how personal values, social media, and individual context can influence your financial decision making
UNIT 1: Taxes	Learn about the US tax system and filing a tax return
UNIT 2: Checking	Learn the essentials of opening and managing a checking account
UNIT 3: Saving	Learn saving money basics, why we save, and how we save
UNIT 4: Paying for College	Learn about scholarships, grants, student loans and repaying after college
UNIT 5: Types of Credit	Learn about credit, credit cards, and loans
UNIT 6: Managing Credit	Learn how to manage your credit, credit score and debts
UNIT 7: Investing	Learn about the stock market along with investment strategies & retirement
UNIT 9: Insurance	Learn about what insurance is and take a deeper dive into health & auto insurance
UNIT 9: Budgeting	Learn how to build budgets for all of the different parts of your life

ASSESSMENTS

Students will be assessed using daily exit tickets as well as end of unit tests. There will be a start of course diagnostic exam and an end of course final exam.

GRADING

<Add specific information about your school's grading policy here>

TECHNOLOGY/LMS REQUIREMENTS

<Add specific information about your class technology and LMS requirements>

REQUIRED MATERIALS

<Add specific materials that are required to be successful in this course>

CLASSROOM POLICIES

<Add specific information about classroom policies(absent work, late work, cell phone policy, etc.) >

RESOURCES

<Add any additional resources that students can use to assist in studying and learning about your course>