Insights from TRAILBLAZER-ALZ 2 (Donanemab): Potential Clinical Translation

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Disclosures

- Jennifer Zimmer, Alessandro Biffi, Emily C Collins, Alette Wessels, Melissa Veenhuizen, Cynthia Evans, Ming Lu, JonDavid Sparks, Chakib Battioui, Sergey Shcherbinin, Paul A Ardayfio, Dawn Brooks, John Sims, and Mark Mintun are employees of Eli Lilly and Company and minor shareholders of Eli Lilly and Company.
- Robert Alexander reports consulting income from Alkermes, Boehringer- Ingelheim, Biohaven, and Cardiff University Medicines Discovery Unit, Immunobrain, Lundbeck, Novartis, Novo Nordisk, Reunion Neuro, T3D Therapeutics, and Vigil Neuro. Banner is a collaborator with Eli Lilly on the TRAILBLAZER-ALZ 3 trial.

Today's session

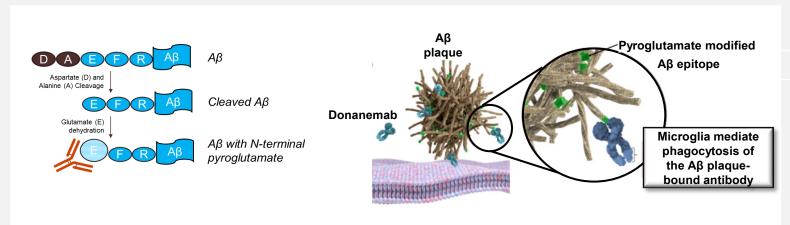
Topic	Presenter
TRAILBLAZER-ALZ 2: Clinical Efficacy	Jennifer Zimmer
Managing ARIA Risk	Alessandro Biffi
Limited Duration Dosing	Emily Collins
Next Steps	Robert Alexander
Question/Answer Session	Robert Alexander, Mark Mintun (moderators)



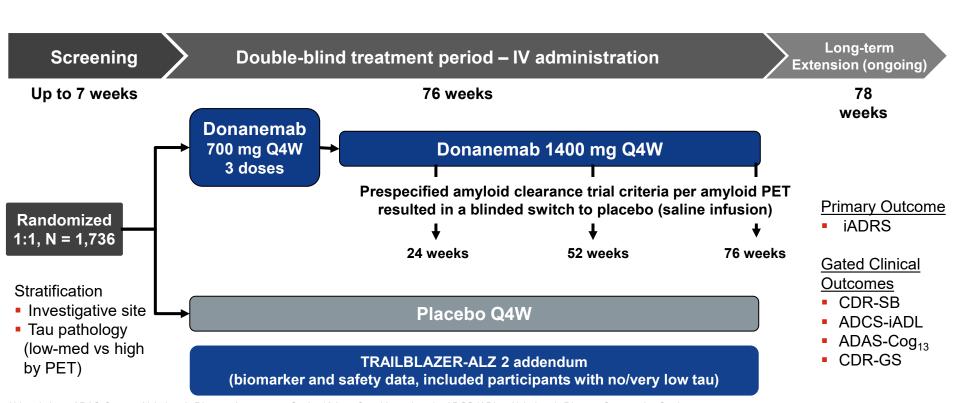
Jennifer Zimmer, MD
Associate Vice President, Neuroscience Clinical Development
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Donanemab mechanism of action

Donanemab is an IgG1 monoclonal antibody directed against an insoluble, modified, N-terminal truncated form of amyloid-β (N3pG) present only in brain amyloid plaques

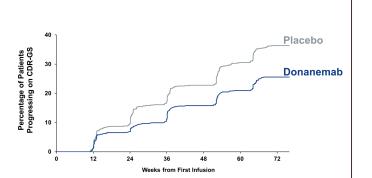


TRAILBLAZER-ALZ 2 study design

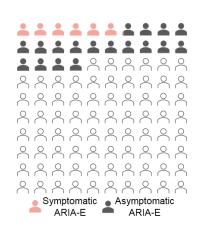


Abbreviations: ADAS-Cog₁₃ = Alzheimer's Disease Assessment Scale–13-item Cognitive subscale; ADCS-iADL = Alzheimer's Disease Cooperative Study-instrumental Activities of Daily Living Inventory; CDR-GS = Clinical Dementia Rating Global Score; CDR-SB = Clinical Dementia Rating—Sum of Boxes; iADRS = Integrated Alzheimer's Disease Rating Scale; PET = positron emission tomography; Q4W = every 4 weeks

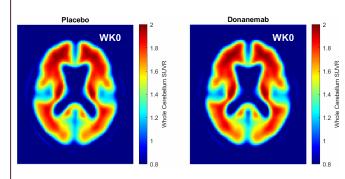
Summary of TRAILBLAZER-ALZ 2 highlights



 Donanemab treatment reduced risk of progression to the next stage of Alzheimer's disease by 37% by CDR-GS at 76 weeks in the overall population



- ARIA-E was a common sideeffect (24% of donanemabtreated participants)
- Three out of 853 participants randomized to the donanemab arm died from ARIA-related complications



- Donanemab treatment reduced amyloid plaque by 87
 Centiloids in 76 weeks
- 69% of participants switched from donanemab to placebo by 76 weeks based on trial amyloid reduction criteria

Slowing progression to the next clinical stage

Patients assessed by CDR-Global Score every 3 months for progression to next stage of AD

Preclinical AD

Mild Cognitive Impairment Due to AD Mild Dementia Due to AD Moderate Dementia Due to AD Severe
Dementia Due
to AD

No symptoms, but presence of amyloid pathology

CDR-GS = 0

Very mild symptoms, may not interfere with everyday activities

CDR-GS = 0.5

Symptoms interfere with some everyday activities

CDR-GS = 1

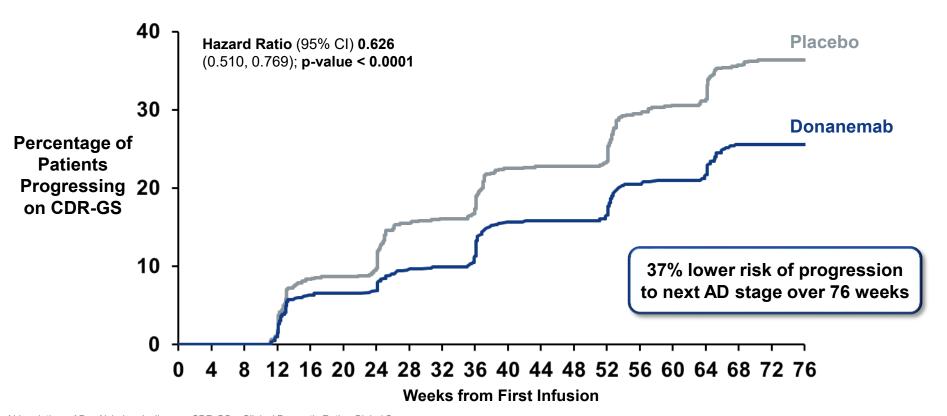
Symptoms interfere with many everyday activities

CDR-GS = 2

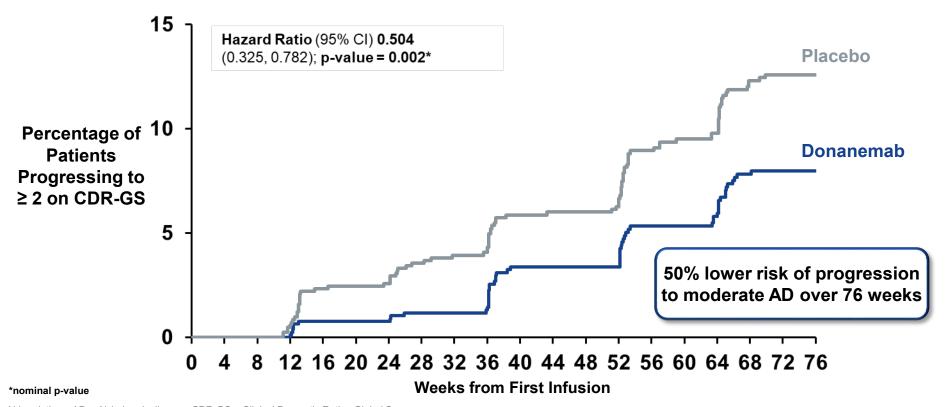
Symptoms interfere with most everyday activities

CDR-GS = 3

Donanemab treatment lowered risk of AD progression: CDR-Global Score (overall population)



Donanemab treatment lowered risk of progression to moderate AD: CDR-Global Score (overall population)



Fewer donanemab patients progressed to next clinical stage 11 compared to placebo (first CDR-GS worsening)

	Donanemab	Placebo	
CDR-GS shift from baseline*	Participants progressing to next clinical stage, n/N (%)	Participants progressing to next clinical stage, n/N (%)	P-value [†]
From 0 to 0.5	1/2 (50)	3/4 (75)	1.0
From 0.5 to 1	134/502 (27)	202/521 (39)	<0.0001
From 1 to 2	51/292 (18)	82/302 (27)	0.0057
From 2 to 3	0/23	1/24 (4)	1.0

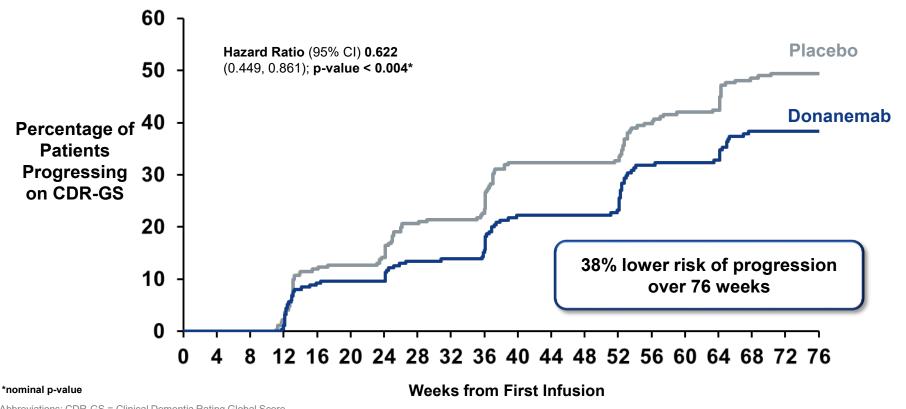
^{*}Shift represents change in CDR-GS from baseline at 2 consecutive visits. Drop-outs not accounted for in this analysis. † nominal p-value

Efficacy across tau populations

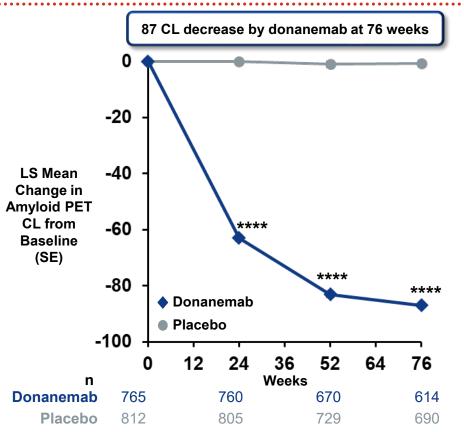
	Overall*		Low-Medium Tau		High Tau [†]	
	Donanemab	onanemab Placebo	Donanemab	Placebo	Donanemab	Placebo
	N = 860	N = 876	N = 588	N = 594	N = 271	N = 281
CDR-SB (MMRM)						
Change from baseline	1.72	2.42	1.20	1.88	2.64	3.34
Difference from placebo	-0.70		-0.67		-0.69	
% slowing p-value	29% p < 0.001		36% p < 0.001		21% p < 0.01	
CDR-GS Risk of Pr	ogressing [‡]					
Reduced risk of advancing to the next stage of	37%		39%		38%	
disease at 18 months (% risk reduction)	p < 0.0001		p < 0.001		p < 0.01§	

^{*}TRAILBLAZER-ALZ 2 Overall Population; †High tau was a subpopulation that was not statistically powered in TRAILBLAZER-ALZ 2; ‡Time-to-event analysis; § nominal p-value

Donanemab treatment lowered risk of progression in high tau group



Amyloid reduction and effect in disease-relevant biomarkers supported donanemab use in all baseline tau participant groups

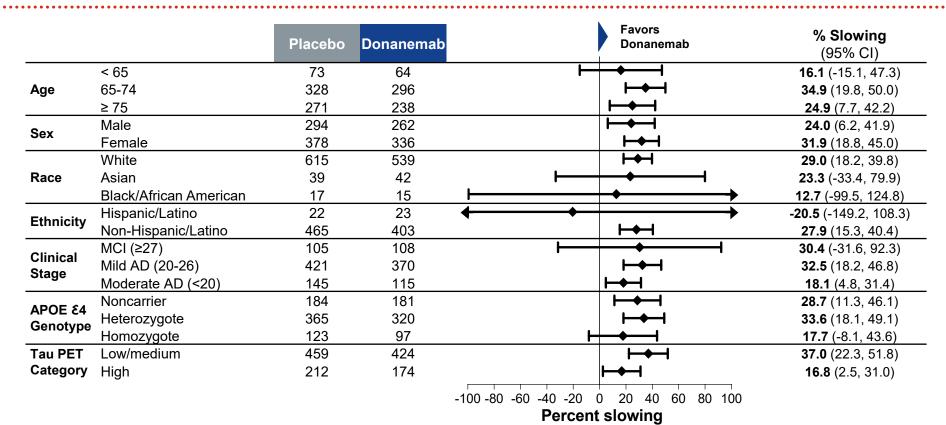


Percent* change from baseline at 76 weeks	No / Very-Low Tau [†] N (195-203)	Low – Medium Tau N (395-433)	High Tau N (173-181)
Amyloid reduction	86%	85%	80%
P-tau217 reduction	56%	39%	33%
GFAP reduction	22%	21%	18%

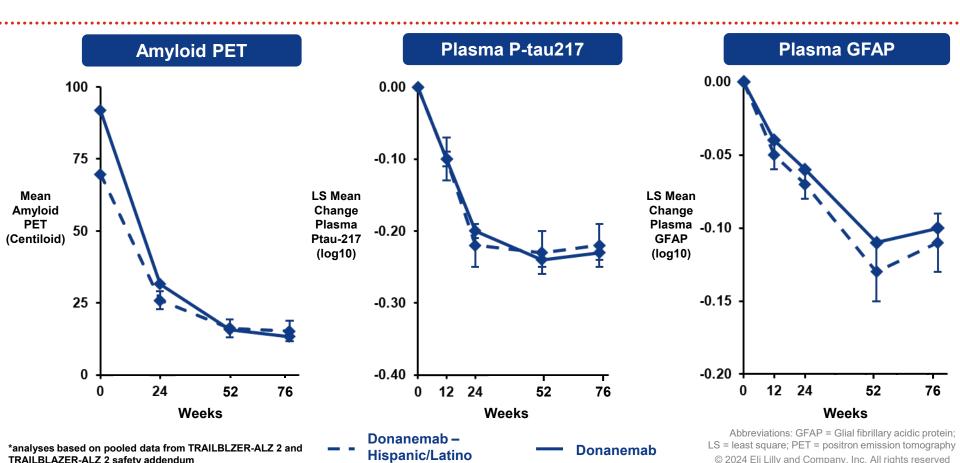
^{*}Percentages are based on estimated mean changes from MMRM analyses † Data from TRAILBLAZER-ALZ 2 addendum, which collected biomarker and safety data in amyloid positive participants and included participants with no/very low tau.

Abbreviations: CL = Centiloids; GFAP = glial fibrillary acidic protein; LS = least square; MMRM = mixed model repeated measures; N, n = number of participants; PET = positron emission tomography; P-tau217 = phosphorylated tau217; SE = standard error

CDR-SB: Consistent Efficacy Observed Across Subgroups 15 (Overall Population)

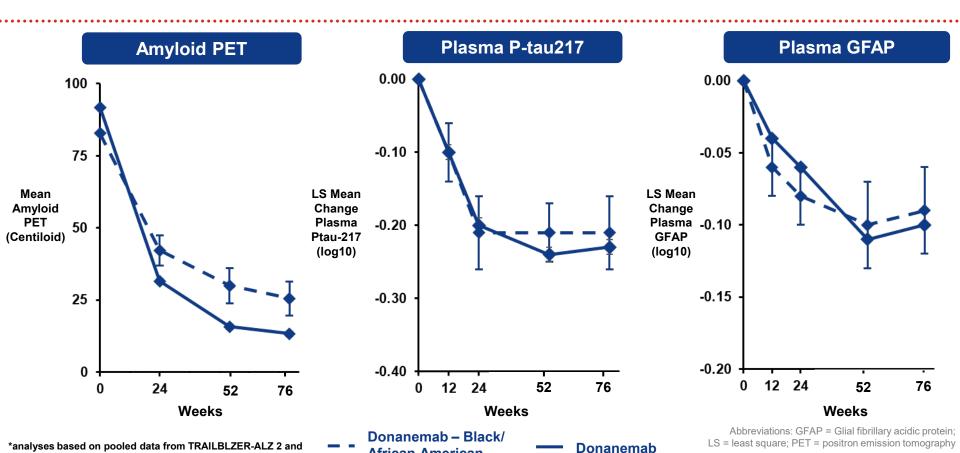


Amyloid PET, plasma P-tau217, and plasma GFAP posttreatment change similar in Hispanic/Latino patients*



TRAILBLAZER-ALZ 2 safety addendum

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African American

TRAILBLAZER-ALZ 2 safety addendum

Donanemab treatment lowered the risk of Alzheimer's disease progression in TRAILBLAZER-ALZ 2

- Lower risk of disease progression across all tau populations on the CDR-GS, a measure of cognition and function
- Outcome measures of clinical efficacy were consistent across subgroups
- Biomarker data is consistent across no/very low, lowmedium, and high tau
- Biomarker measures were consistent among underrepresented populations and the overall, pooled donanemab dataset



Alessandro Biffi, MD
Associate Vice President, Neuroscience Medical Affairs
Eli Lilly and Company

ARIA evaluated in three large populations



- Pre-specified safety analysis plan
- Largest trial safety dataset compiled for amyloid-targeting therapy
- ARIA data consistent regardless of population

ARIA is a class-related safety risk associated with amyloid removal

ARIA class-related symptoms

Frequent symptoms







Headache

Confusion

Nausea /

Less frequent symptoms







Gait Disturbance

Neuropsychiatric Symptoms

Visual Symptoms

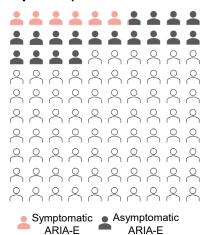
Least frequent symptoms:

Seizure • Focal deficits • Encephalopathy

ARIA-related focal neurologic deficits can mimic an ischemic stroke

Donanemab

ARIA-E in 24% of donanemab-treated participants (TRAILBLAZER-ALZ 2)



Adapted from: Sims JR, et al. *JAMA*. 2023;330(6):512-527.

- ARIA-E events were largely mild to moderate radiographically (93%)
 - 18% asymptomatic ARIA-E
 - 6% symptomatic ARIA-E
- 1.5% of donanemab-treated participants had serious ARIA-E events
- 3 participants (0.4%) had serious ARIA events resulting in death

ARIA frequency in donanemab clinical trials

Event*, n (%)	Placebo (N=874)	Donanemab (N=853)
Any ARIA (-E or -H)	130 (14.9)	314 (36.8)
Any SAE of ARIA	0 (0)	14 (1.6)
ARIA-E	18 (2.1)	205 (24.0)
Asymptomatic	17 (1.9)	153 (17.9)
Symptomatic	1 (0.1)†	52 (6.1)
SAE of ARIA-E	0 (0)	13 (1.5)
ARIA-H	119 (13.6)	268 (31.4)
SAE of ARIA-H	0 (0)	4 (0.5)
Isolated ARIA-H	108 (12.4)	108 (12.7)
Macrohemorrhage	2 (0.2)	3 (0.4)
SAE of Macrohemorrhage	1 (0.1)	1 (0.1)

ARIA by APOE Status %	Placebo	Donanemab
ARIA-E		
Non-carrier	0.8%	15.7%
APOE ε3/ε4 carrier	1.9%	22.8%
APOE ε4/ε4 carrier	3.4%	40.6%
ARIA-H		
Non-carrier	11.2%	18.8%
APOE ε3/ε4 carrier	12.0%	32.3%
APOE ε4/ε4 carrier	20.5%	50.3%

- ARIA is common, with highest frequency among APOE ε4 homozygotes
- Macrohemorrhage is uncommon

^{*}ARIA and macrohemorrhage events based on MRI or treatment-emergent AE cluster

†One placebo-treated participant had ARIA-E during the placebo-controlled period; however, the participant developed symptoms during the long-term extension period

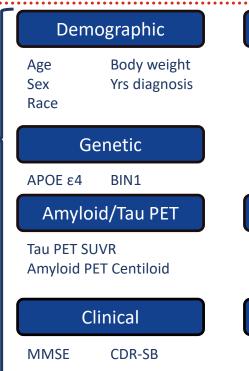
Majority of rechallenges were not associated with recurrent ARIA

In participants receiving donanemab*

- The majority of those with ARIA-E had only one episode of ARIA-E (n = 182, 18.5% of all donanemab-treated participants)
- 68% were re-dosed following any ARIA-E event
 - 70% of those did not have ARIA-E re-occur
- 98% of initially asymptomatic ARIA-E were asymptomatic on recurrence
- ~80% of initially symptomatic ARIA-E were asymptomatic on recurrence
- Majority of recurrent ARIA-E were mild to moderate in severity

Machine learning testing ARIA association with 42 baseline variables

Associations with
ARIA-E and ARIA-H
were identified in a
post-hoc analysis
using machine learning
approaches



MRI/vMRI

of microhemorrhages
Presence of cortical superficial siderosis
Level of white matter disease
Infarct (stroke, cortical, lacunar, other)
Whole cortex volume
Ventricle volume
Hippocampal volume

Blood Pressure

Diastolic blood pressure Systolic blood pressure Mean arterial pressure

Blood Analytes

P-tau217 GFAP Platelets
P-tau181 CRP Monocytes
NFL WBC Lymphocytes

Concomitant Meds

Antidepressants
Antihypertensives
Statins
Arthritic/Osteoarthritic
Diabetes
Antithrombotics

Comorbidities

Hypertension
Depression
Myocardial infarction
Diabetes
Stroke
Dyslipidemia

Abbreviations: APOE = apolipoprotein E; ARIA-E = amyloid-related imaging abnormalities-edema/effusions; BIN1 = bridging integrator-1; CDR-SB = clinical dementia rating scale- sum of boxes; CRP = c-reactive protein; GFAP = glial fibrillary acidic protein; MMSE = mini-mental state examination; NFL =

neurofilament light chain; PET = positron emission tomography; SUVR = standard uptake value ratio; WBC = white blood cells. C₂N plasma P-tau217 and Quanterix Simoa® GFAP, NFL and P-tau181 assays.

Machine learning models for evaluating ARIA risk factors

ARIA-E predictive risk factors treatment arm analysis

42 variables analyzed and 6 identified

Most important

APOE ε4

of microhemorrhages

Presence of cortical superficial siderosis

Amyloid PET Centiloid

Mean arterial pressure

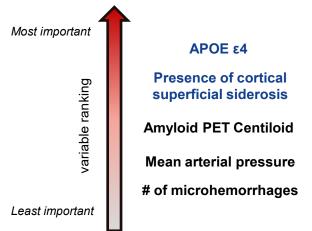
Antihypertensives*

Machine-learning models

- LASSO shrinks less relevant variables to zero using regularization, reducing false-positive discoveries.
- Ensemble tree-based models combine multiple trees to mitigate false positives.

ARIA-H predictive risk factors 2-arm analysis

42 variables analyzed and 5 identified

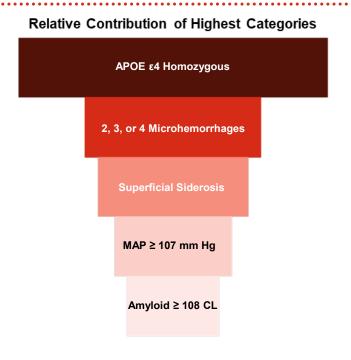


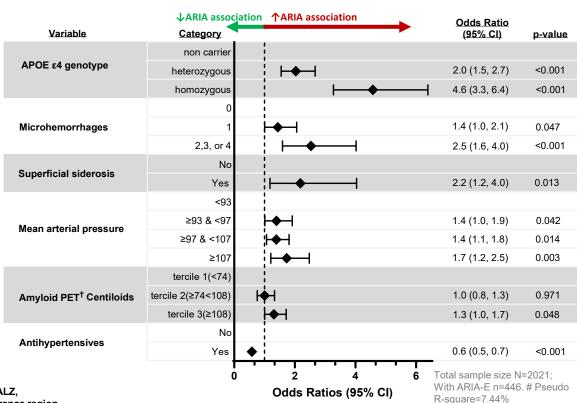
Machine-learning models

- · Causal forest estimates the heterogeneous treatment effects (HTEs).
- Treatment-Specified Detection Tool (TSDT) builds multiple decision trees and aggregate their results using resampling techniques to mitigate false positives.

^{*}antihypertensives were identified as a protective factor

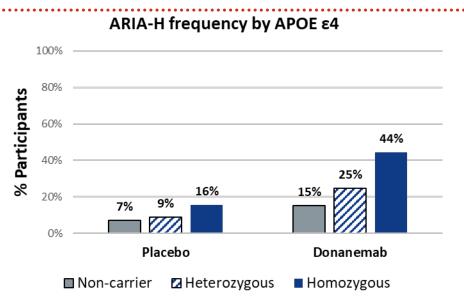
APOE ε4 genotype and baseline MRI are the greatest contributing factors to ARIA-E*



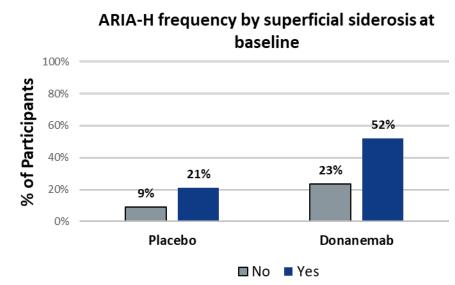


^{*}Analyses completed with multiple logistic regression using TRAILBLAZER-ALZ, TRAILBLAZER-ALZ 2, and Addendum populations. †Cerebellum used as reference region

APOE ε4 genotype and superficial siderosis are greatest risk factors for ARIA-H



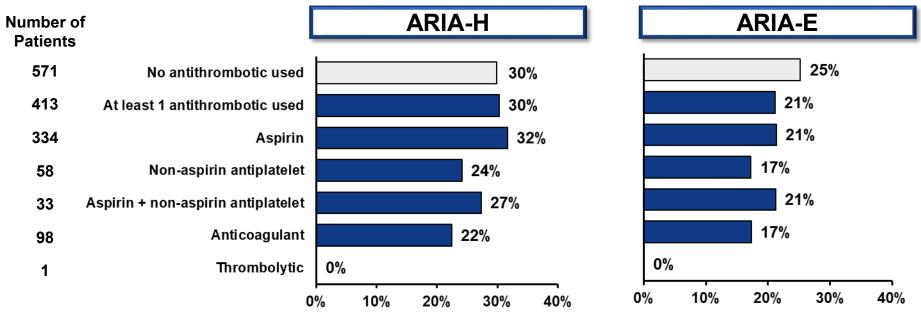
ΑΡΟΕ ε4	Placebo N (%)	Donanemab N (%)
Non-carrier	282 (7%)	682 (15%)
Heterozygous	538 (9%)	1057 (25%)
Homozygous	174 (16%)	282 (44%)



Presence of Superficial Siderosis	Placebo N (%)	Donanemab N (%)
No	960 (9%)	1981 (23%)
Yes	38 (21%)	50 (52%)

Antithrombotics did not increase risk for ARIA

In Dona-PC patients, 10% used anti-coagulants and 40% used anti-platelets

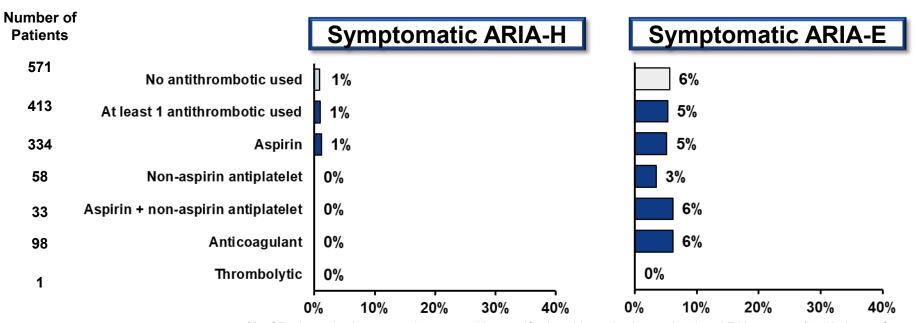


% of Patients in donanemab group with specified antithrombotic use having ARIA event within 30 Days

No evidence of interaction between antithrombotic medications and APOE ε4 genotype

Antithrombotics did not increase symptomatic ARIA

In Dona-PC patients, 10% used anti-coagulants and 40% used anti-platelets



% of Patients in donanemab group with specified antithrombotic use having ARIA event w/in 30 days of use

ARIA risk factors* and multifaceted risk management approach

Risk consistently driven by:

ARIA-E

- APOE ε4 genotype
- Number of baseline microhemorrhages
- Presence of superficial siderosis at baseline

ARIA-H

- APOE ε4 genotype
- Presence of superficial siderosis at baseline

Limited Impact on ARIA

- Baseline Amyloid
- Mean arterial pressure

No Consistent Impact on ARIA

- Demographics
- Body weight
- Time since onset of AD symptoms
- Baseline MMSE

- Baseline tau PET
- Baseline white matter disease
- Medication use (acetylcholinesterase, antithrombotics)

ARIA risk management

- Identifying higher risk patients prior to treatment
- Adhering to MRI monitoring schedule
- Dose titration, interruption, or discontinuation
- Use of corticosteroids for serious or symptomatic ARIA

Abbreviations: AD = Alzheimer's disease; APOE= apolipoprotein E; ARIA-E = amyloid-related imaging abnormalities- edema/effusions; ARIA-H = amyloid-related imaging abnormalities- hemorrhage/ hemosiderin deposition; MMSE= mini-mental state examination; PET = positron emission tomography.

ARIA risk can be managed during treatment with donanemab

- Most ARIA cases in clinical trials of donanemab were asymptomatic
- Recurrent ARIA-E was uncommon, and the majority of rechallenges were not associated with recurrent ARIA
- ARIA occurred more frequently among carriers of APOE ε4
- APOE genotype and pre-treatment MRI provide the greatest insights into underlying ARIA risk
- Use of anti-thrombotic medications was not associated with higher frequency of ARIA (including symptomatic ARIA)
- ARIA is appropriately addressed by:
 - identification of high-risk patients
 - adherence to monitoring schedule
 - dosing titration, interruption, or discontinuation

Other safety considerations: infusion related reactions

- Infusion related reactions (IRRs) reported by 9% of donanemabtreated patients
 - 94% mild to moderate
 - Majority occurred during infusion or within 30 minutes of end of infusion
- Most common signs and symptoms of IRRs: erythema, nausea / vomiting, chills, and sweating
 - Majority were transient and resolved on same day
- Anaphylactic reactions in 0.3% (n = 3)
- Of those rechallenged, 60% did not have another IRR



Emily C. Collins, PhD
Global Imaging Platform Leader
Eli Lilly and Company

Clinical trial data may be translated to support limited duration dosing

What is the evidence supporting persistent amyloid reduction following donanemab treatment?

What is reasonable timing for an amyloid PET?
Does baseline amyloid PET contribute?

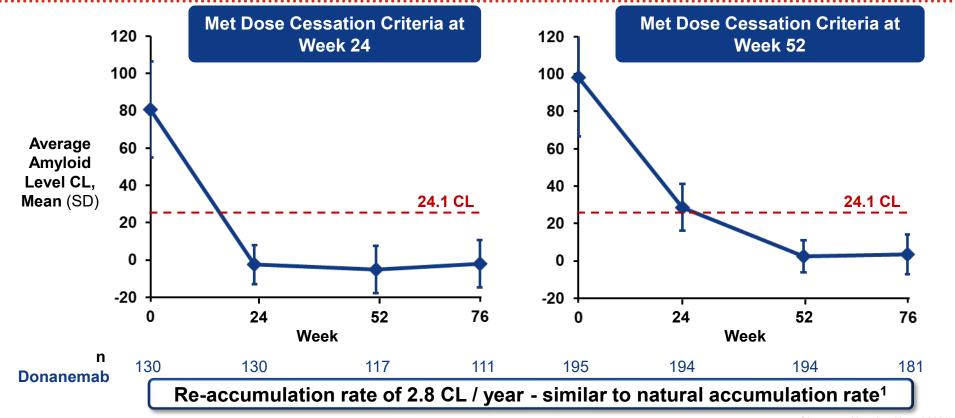
Can clinicians use other biomarkers beyond amyloid PET to monitor amyloid reduction?



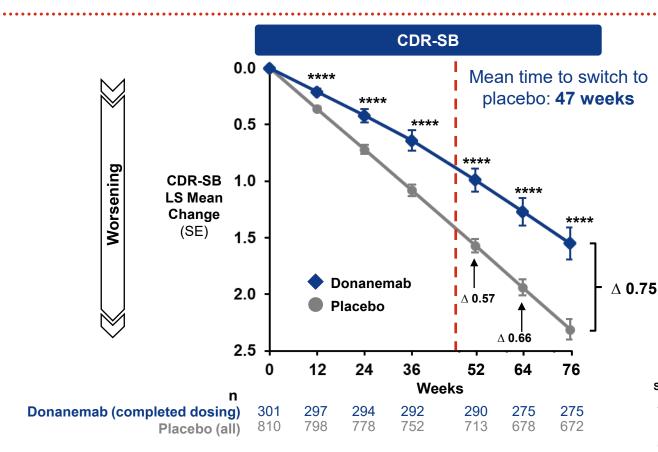




Amyloid levels remained low after TRAILBLAZER-ALZ 2 dose cessation criteria were met



Widening between group difference after treatment completion 36 shows persistent benefit and supports limited duration dosing

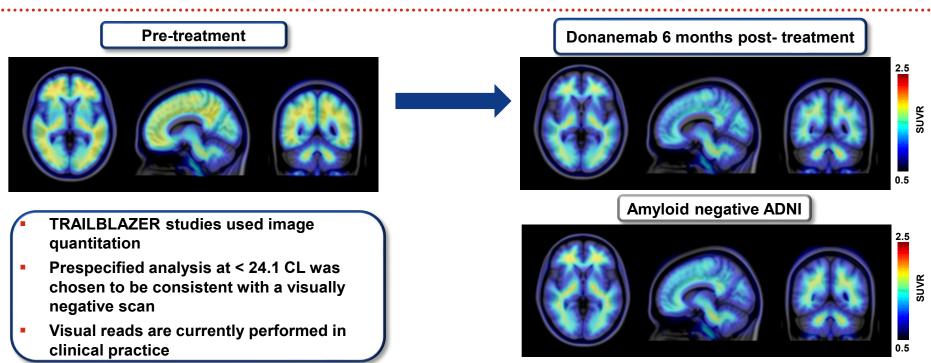


****nominal p < 0.0001: Overall Population Similar finding with propensity matched analysis

Abbreviations: CDR-SB = Clinical Dementia Rating-Sum of Boxes: LS = least square: n = number of participants: SE = standard error

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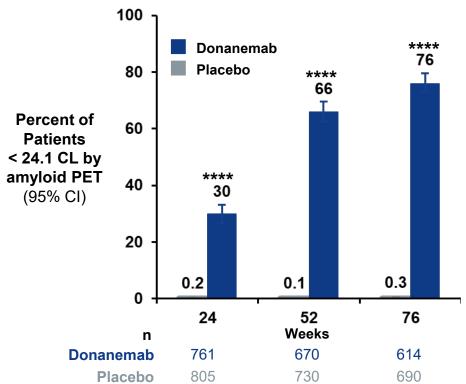
Trial patients reaching amyloid negativity are visually similar to Aβ- in ADNI



Note: Averaged florbetapir images used in this slide were obtained from TRAILBLAZER-ALZ and the ADNI database (adni.loni.usc.edu).

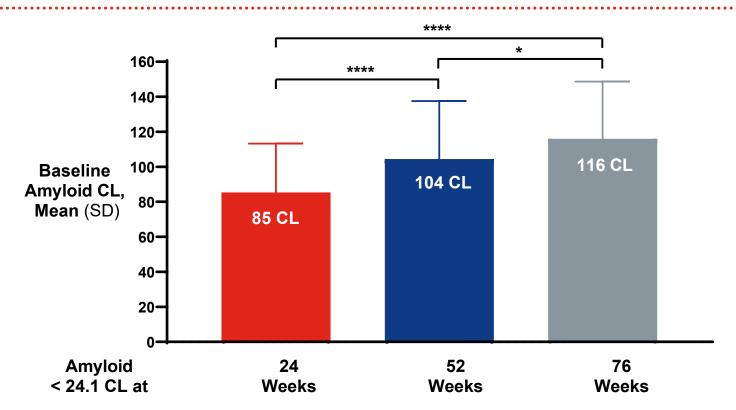
The investigators within ADNI contributed to the design and implementation of ADNI and/or provided data

Approximately 2/3 of patients reached < 24.1 Centiloids by 12 months of donanemab treatment



- Prespecified analysis at < 24.1 CL
- 66% reached < 24.1
 CL by 12 months

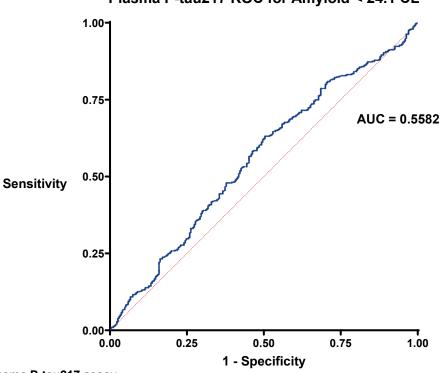
Baseline amyloid corresponds with time to achieve a threshold of < 24.1 CL



****p < 0.0001; *p < 0.05

Plasma P-tau217* not currently established for monitoring amyloid removal





- Plasma P-tau217 correlates with both amyloid and tau
- After amyloid removal, P-tau217 still reflects tau pathology
- Current evidence does not support utilizing plasma P-tau217 for determining donanemab amyloid removal

*C2N Plasma P-tau217 assay

Translating limited duration dosing into clinical practice

A visually negative scan may be used to determine the timing of treatment cessation

Approximately 2/3 had amyloid PET < 24.1 CL at 1 year

Lower baseline amyloid predicts earlier reduction

Current plasma P-tau217
data does not
support use for
determining treatment
cessation







Next Steps

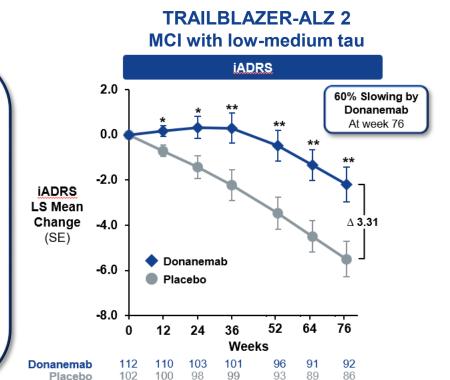
Robert Alexander, M.D.

Banner Alzheimer's Institute

Ultimate goal: Alzheimer's disease symptom prevention

Preclinical AD TRAILBLAZER-ALZ 3 (NCT05026866)

- Evidence from TRAILBLAZER-ALZ 2 showed that earlier treatment gave even better benefit, so the TRAILBLAZER-ALZ 3 opportunity in the preclinical population is exciting
- Event-based outcome study will measure delay in progression to symptomatic AD stages with donanemab treatment
- Enrollment complete to support primary endpoint

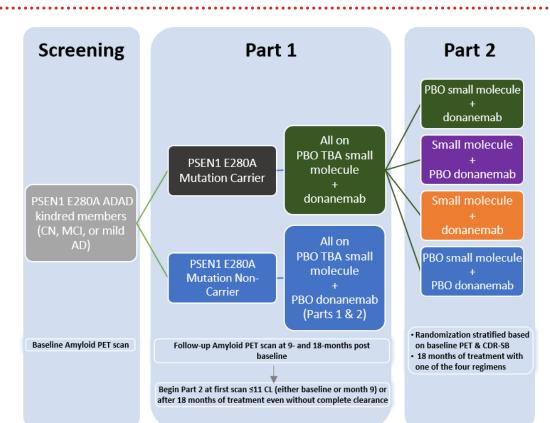


TRAILBLAZER-ALZ 3: exploring secondary prevention

Trial Summary		
Target population	 Cognitively unimpaired with evidence of Alzheimer's disease pathology (plasma P-tau217) 	
Treatments	 1:1 ratio to receive double blind donanemab or placebo up to 9 doses Q4 weeks 	
Pop. size	 ~2600 participants (US and Japan) 	
Primary Endpoint	 Time to event of clinical progression as measured by CDR-GS Primary event is two consecutive CDR-GSs > baseline in CDR-GS = 0 population 350 events (all cause; adjudicated AD events for secondary analysis) 	
Secondary Endpoints	Multiple cognitive and functional scales	
Optional Addenda	PET (florbetapir and flortaucipir)APOE disclosure	

Amyloid-targeting therapies in Autosomal-Dominant Alzheimer's disease (ADAD)

- World's largest known kindred of ADAD is near Medellin
- Banner Alzheimer Prevention Initiative has engaged this group in the past for a previous ADAD trial.
- Awaiting Notice of Award from NIH.
 MPIs: Alexander, Langbaum, Lopera, Reiman







Alzheimer's disease in people with Down syndrome

- AD dementia:
 - leading cause of death in adults with DS over age 35 years
 - Individuals with DS have a 95% lifetime risk for developing AD dementia
- Disease-modifying therapeutics urgently needed due to genetically-determined AD
- Longitudinal AD biomarker data demonstrates accelerated disease progression
- The revised diagnosis and AD staging criteria (Jack et al, 2024) now includes DS as Stage 0 in the AD continuum
- ALADDIN Amyloid Lowering for Alzheimer's in Down's with Donanemab INvestigation
 - A Randomized, Double-Blind, Placebo-Controlled, Phase 4 Dose-Escalation Study Evaluating the Safety,
 Tolerability, and Efficacy of Donanemab in Adults with Down Syndrome
 - Led by Michael Rafii, MD, PhD, Alzheimer's Therapeutic Research Institute, Keck School of Medicine USC



Question/Answer Session



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