



## About us

Group 1001 is a collective that empowers companies to create positive growth. Everything we do is designed to help individuals and communities thrive. Our insurance and annuities make financial products easy to understand and accessible to all. Our online investing platform gives individuals control over their savings and their futures. Our technology and innovation help companies succeed. And our strategic partnerships bring people together through education and sports. *Because we all have the power to grow better.*

## Our CEO



Dan Towriss, President and CEO of Group 1001, is an insurance industry veteran with over 25 years in the life insurance industry.

## Headquarters

Zionsville, Indiana



Other business locations: Boca Raton, Chicago, Fort Lauderdale, Miramar, New York, Park Ridge, Prosper, Waltham and Wilkes-Barre.

## Our brands



**\$65.4**  
billion  
assets under  
management\*

**1,300+**  
employees\*\*

**825**  
thousand  
customers  
served\*\*

\*As of March 31, 2024 \*\*Updated March 2024

## Our partnerships

Group 1001 invests in strategic partnerships as part of our mission to transform communities through sports and education. Community partnerships include: Cal Ripken, Sr. Foundation, EVERFI, Gleaners Food Bank of Indiana, RISE, and Indy Women in Tech.

## Company evolution

- 2013** ▶ **Founded as Delaware Life**  
Establishment of the Delaware Life brand through the purchase of the Sun Life closed block annuity business.
- 2017** ▶ **Launch of Group 1001**  
A newly branded, privately-owned insurance group operating the Delaware Life brand of companies.
- 2019** ▶ **Acquired Lackawanna Insurance Group**  
Acquisition of Lackawanna Insurance Group allowed Group 1001 to expand into the workers' compensation market under the brand Clear Spring Insurance.
- 2019** ▶ **Acquired Community Care Alliance of Illinois**  
The renamed Clear Spring Health Community Care joined the Group 1001 enterprise under the Clear Spring Health brand, expanding the Group 1001 Medicare Advantage product offerings.
- 2019** ▶ **Launched Gainbridge®**  
The Gainbridge® brand launched as a digital platform allowing people to invest in trusted financial products wherever they are, whenever they want.
- 2020** ▶ **Acquired RVI Group**  
The RVI Group, the world's largest leading provider of residual value insurance, became a Group 1001 affiliate, expanding Group 1001's enterprise into specialty property and casualty insurance.
- 2021** ▶ **Acquired Guggenheim Life**  
Guggenheim Life and Annuity Company joined the Group 1001 enterprise adding insurance expertise and expanding the Group 1001 annuity product offering.
- 2022** ▶ **Launched G1001 Innovations**  
Launch of the new Innovations Group, a business unit focused on growing all Group 1001 businesses with unique solutions.
- 2022** ▶ **New Office in Zionsville**  
New Headquarters Office in Zionsville opens.
- 2022** ▶ **Launched Clear Spring Life brand**  
Guggenheim Life and Annuity Company rebranded as Clear Spring Life and Annuity Company.
- 2023** ▶ **Rebranded Property and Casualty**  
Clear Spring Insurance rebranded as Clear Spring Property and Casualty Group.
- 2023** ▶ **New office in Waltham**  
Employees moved to a new office in Waltham.