OMERS

Application for retirement pension (deferred members)

Use this form if you are no longer employed by an OMERS employer but kept your pension with OMERS (a deferred member) and you want to receive your retirement pension.

DO NOT send this form earlier than 60 days before your retirement start date. For example, if you plan to retire on June 30, send us the form on or after April 30.

Please complete Sections 1 to 3, then sign in Section 4 to authorize the request. Be sure to include documents listed in Section 2.

To help us serve you better, submit your documents quickly and securely using your myOMERS account. Go to secure communications, start a new conversation, attach your files, and submit.

Any personal information provided on this form may be used to update your membership profile.

Providing OMERS with your personal information is considered consent for its use and disclosure for the purposes set out in our Privacy Statement, as amended from time to time. You can find out more about our collection, use, disclosure and retention of personal information by reviewing our Privacy Statement at www.omers.com.

Be sure to register for myOMERS. It is convenient and secure as online banking. Go to www.omers.com/myomers. You will need your OMERS membership number.

SECTION 1 MEMBER INFORMATION

OMERS Membership Number*	Date of Birth (m/d/y)	Name of Last OMERS Employer

First Name	Middle Name	Last Name

Apt/Unit	Address	City	Province	Postal Code

Home Number	Mobile Number	Email

**Your membership number appears on your Pension Report or any personalized statement from OMERS.*

What type of retirement pension do you want to receive?

☐ Normal - Your monthly normal retirement pension will start the first day of the month following the month you reach your normal retirement age.

☐ Early - Pension Start Date (m/d/y) _____ *You can only enter the current month or a date that is in the future.*

SECTION 2 ADDITIONAL DOCUMENTS

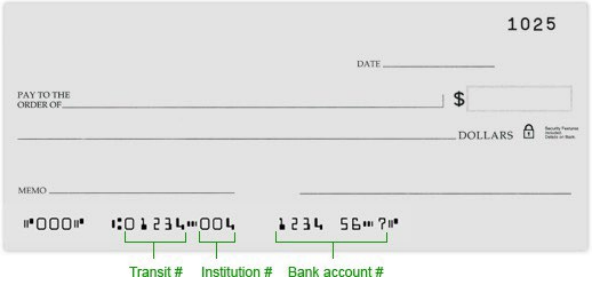
You must send the following documents with this form:

1. A cheque marked "void" or the following bank deposit information:

Name of Bank			

Transit Number	Institution Number	Bank Account Number

Address (street number and name)	City	Province	Postal Code



OMERS

OMERS Membership Number

SECTION 2 ADDITIONAL DOCUMENTS cont'd

2. Federal and Provincial TD1 income tax forms (for Canadian residents only) can be obtained from the Canada Revenue Agency website at https://www.canada.ca/en/revenue-agency/services/forms-publications.html.

   We must deduct appropriate income tax from pension payments.

SECTION 3 SUPPORTING INFORMATION

Your marital status as at the date of your retirement

☐ Single ☐ Married ☐ Common-law ☐ Separated ☐ Divorced

Spouse information

First Name	Middle Name	Last Name

Date of Birth (m/d/y)

SECTION 4 AUTHORIZATION

Member's Signature

Date (m/d/y)