OMERS

Information request – retired member spouse

Use this form to provide OMERS with your spouse's/common-law spouse's information, along with your contact details.

To help us serve you better, submit your documents quickly and securely using your myOMERS account. Go to secure communications, start a new conversation, attach your files, and submit.

Any personal information provided on this form may be used to update your membership profile.

Providing OMERS with your personal information is considered consent for its use and disclosure for the purposes set out in our Privacy Statement, as amended from time to time. You can find out more about our collection, use, disclosure and retention of personal information by reviewing our Privacy Statement at www.omers.com.



If you prefer to fill this form in electronically, you can register for myOMERS. It is convenient and secure as online banking. Register quickly and easily at www.omers.com.

SECTION 1 RETIRED MEMBER INFORMATION

OMERS Membership Number*		
First Name	Middle Name	Last Name

**Your membership number appears on your Pension Report or any personalized statement from OMERS.*

SECTION 2 SPOUSE/COMMON LAW SPOUSE INFORMATION

(a) Did you have a spouse/common-law spouse on the date your first pension payment was due? ☐ Yes ☐ No

If **yes,** please provide your spouse's/common-law spouse's information in the space below:

First Name	Middle Name	Last Name	Date of Birth (m/d/y)

Is this person still your spouse/common-law spouse? ☐ Yes ☐ No ☐ Deceased

(b) If you answered **no** to (a), do you currently have a spouse/common-law spouse? ☐ Yes ☐ No

If **yes,** please provide your spouse's/common-law spouse's information in the space below:

First Name	Middle Name	Last Name	Date of Birth (m/d/y)

SECTION 3 AUTHORIZATION

By signing below, I certify all of the information in this form is true and accurate.

Name	Signature	
Email	Phone	Date (m/d/y)

Why is OMERS collecting this information?
We need this information in order to improve the accuracy of our actuarial valuation results as well as enhance our ability to communicate with our members and provide them with superior customer service.

Will the information I provide on this form change my beneficiary on record?
No. This information is for actuarial purposes only and will not change the beneficiary information we currently have on file for you.

Where do I find my "Membership/Reference Number"?
Your "membership/reference number" can be found on any personal correspondence you receive from OMERS (for example, your OMERS Annual Statement of Pension), or through myOMERS.

What is a "legal spouse"?
OMERS considers a "legal spouse" to be one who is legally married to the member.

What is a "common-law spouse"?
OMERS considers a "common-law spouse" to be a person who is not married to the member but is living together in a conjugal relationship:

- continuously for a period of not less than three years; or
- in a relationship of some permanence, if they are the parents of a child as set out in section 4 of the *Children's Law Reform Act*.

What is the "retirement date"?
"Retirement date" is the date that the first pension payment is due.

Who do I contact if I have any questions about this form?
If you have any questions, please contact OMERS at 416-369-2444, or 1-800-387-0813 (anywhere in North America), Monday to Friday between 8 a.m. and 5 p.m.