



HIGHTOWER
EWING/CONA WEALTH MANAGEMENT

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HIGHTOWER CLIENT PORTAL

HighTower’s defining hallmark is the provision of a client experience that is firmly rooted in our fiduciary values: objectivity, transparency and holistic wealth management advice.

HighTower’s Client Portal offers a secure, consolidated view of your finances and overall net worth with a variety of sophisticated, user-friendly features. The enrollment process is quick and easy!

HIGHTOWER CLIENT PORTAL FEATURES:

- Mobile and desktop access
- Secured electronic document vault
- Summarized spending tracking
- Customized reports
- Aggregating outside financial information

The screenshot displays the HighTower Client Portal interface. At the top, it says "WELCOME HIGHTOWER CLIENT" and "HIGHTOWER AN UNOBSTRUCTED VIEW". A navigation bar includes "HOME", "ORGANIZER", "SPENDING", "INVESTMENTS", "VAULT", and "REPORTS".

Callout 1: "Industry leading security to protect financial data" points to the top right area near the "LOG OUT" button.

Callout 2: "Online vault for secure storage and centralized access of financial documents" points to the "VAULT" tab in the navigation bar.

Callout 3: "Wealth management dashboard with a comprehensive view of your overall net wealth" points to the "NET WORTH" section, which shows a total of **\$12,955,843** and a monthly gain of **+\$978,131 (+43.35%)**.

Callout 4: "Useful analytics that provide a streamlined snapshot of assets, spend analysis and budget" points to the "SPENDING" section, which shows "You've spent **\$7,931** in the last 30 days" and a "BUDGETS" section with "22 days remaining this month" and a limit of "UNDER **\$2,250**".

Callout 5: "Secure access across multiple platforms with a mobile application for ease of convenience" points to the "MOBILE" section at the bottom, which includes a "Get started" button and a mobile phone icon.




Callout 6: "Accounts" list on the left side includes: Cash (\$159,568), Credit Cards (-\$3,643), Investments (\$4,872,139), Life Insurance (\$14,500), Loans (-\$426,385), Property (\$3,175,000), and Stock Options (\$1,239,505).

**HIGHTOWER'S DEFINING HALLMARK IS THE PROVISION OF A
CLIENT EXPERIENCE THAT IS FIRMLY ROOTED IN OUR FIDUCIARY VALUES:
OBJECTIVITY, TRANSPARENCY AND HOLISTIC WEALTH MANAGEMENT ADVICE.**

HighTower's Client Portal is an online platform that provides a consolidated view of your finances, across various financial institutions, multiple asset classes and different account types.

By enrolling in HighTower's Client Portal, we can create a customized summary of your net worth including

your security investments, retirement savings, bank accounts, real estate, appraised assets (e.g., artwork and jewelry) and liabilities (e.g., mortgages and lines of credit). Your holdings, positions and account values will be updated daily providing you an accurate, comprehensive and unobstructed view of your wealth.

	<p>SECURED DATA</p> <p>Your financial data is housed at <u>SunGard Data Systems</u>, a best-in-class service provider offering one of the most secure environments in the industry. SunGard hosts 70% of all financial industry transactions¹.</p> <p>Physical access at SunGard's server centers is limited to authorized personnel, and requires multiple levels of authentication, including fingerprint scanning. SunGard Data Systems also makes use of fire protection, electronic shielding, database backups and more to ensure your data is continuously monitored and protected.</p>
	<p>PASSWORD PROTECTION</p> <p>You are assigned a unique Logon ID. Your Logon ID will never be given out over the phone or sent to an email address that is not registered to your account. Your HighTower team does not have access to your password. You select your password and you alone are the only person who knows your password. After five consecutive failed login attempts, the system automatically locks your account, blocking any manual or programmed attempts to access your account.</p>
	<p>MAXIMUM ENCRYPTION</p> <p>The system uses a 256-bit Secure Socket Layer to scramble your financial data and prevent access by unauthorized users. This is the highest level of encryption currently available today.</p>

¹"eMoney," Securian Advisors MidAmerica, accessed July 2016, <http://www.securianmidamerica.com/eMoney/>