

Letter of Direction for a gift of publicly traded securities to Charitable Impact Foundation



01 Donor information

Donor name	Phone	
<input type="text"/>	<input type="text"/>	
Address	Alternative phone	
<input type="text"/>	<input type="text"/>	
City	Province	Postal code
<input type="text"/>		
Email	<input type="text"/>	

02 Broker Information

Name of brokerage firm	Phone	
<input type="text"/>	<input type="text"/>	
Brokerage or contact name	Email	
<input type="text"/>	<input type="text"/>	
Broker address	CUID	FINS #
<input type="text"/>	<input type="text"/>	<input type="text"/>
City	Province	Postal code
<input type="text"/>		
Relinquishing account number		
<input type="text"/>		

03 Authorization to transfer securities

It is my wish that Charitable Impact Foundation will place the proceeds from selling the following securities (collectively, the “Securities”) into my Impact Account. However, I hereby irrevocably and unconditionally authorize and direct the transfer of securities as a charitable donation to CHIMP: Charitable Impact Foundation without any condition or restriction whatsoever.

Name of security	Trading symbol/CUSIP #	Number of shares
1 _____	1 _____	1 _____
2 _____	2 _____	2 _____
3 _____	3 _____	3 _____

Transfer securities to:

CG Wealth Management

**FINS# T033 • DEALER 9335 • CUID CCAM •
DTC# 5046 • REP CODE VR2S**

For credit to CHIMP: Charitable Impact Foundation (Canada)
Account: #20J-B26A-0
Contact: Stenner Wealth Partners+ | SWPAdmin@CGF.com

Send signed Letter of Direction to:

1. Your broker
2. Stenner Wealth Partners+
SWPAdmin@CGF.com
3. Charitable Impact
advisors@charitableimpact.com

Signature of donor

Date (mm/dd/yyyy)

**CHIMP: Charitable Impact
Foundation (Canada)**

A Canadian registered charity: 84552 8827 RR0001

1250 — 1500 West Georgia St. Vancouver, BC, V6G 2Z6
charitableimpact.com
strategies@charitableimpact.com

