Offshore Wind and CCUS Co-Location Forum -7th Plenary Meeting



13<sup>th</sup> June 2023



#### Agenda

- 1. Introduction recap on forum objectives and apologies
- 2. Matters Arising review actions and minutes from last meeting
- 3. Wider industry context and major event timeline
- 4. Forum Workstreams
- 5. Spatial Characterisation
- 6. Demonstrating Colocation
- 7. MMV Seismic
- 8. Simultaneous Operations
- 9. Stakeholder Engagement
- 10. Next Plenary Dates future Forum programme



#### Forum Objectives

Identify the key challenges and opportunities

Facilitate collaborative working

Focus on solutions and identify a clear set of required actions

Identify innovative solutions

Engage stakeholders



Matters Arising



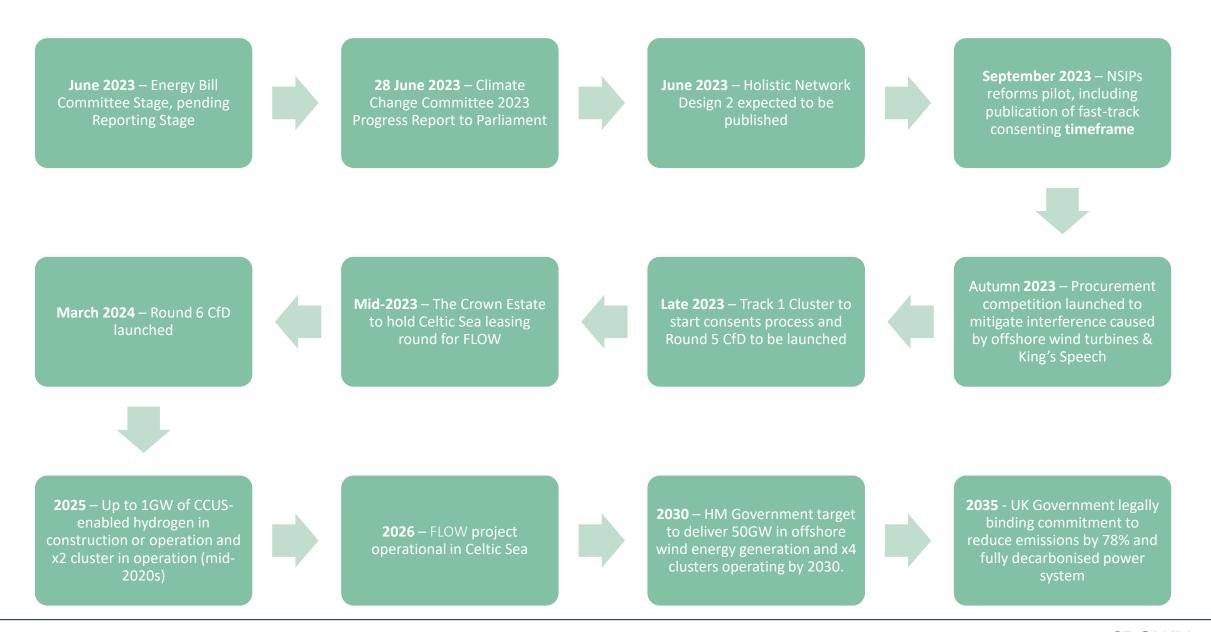
# Matters Arising

Action	Owner	Status	Action	Owner	Status
Publish Spatial Characterisation report	The Crown Estate	Complete	Summary of CCUS industry survey for future leasing	The Crown Estate	Update required
Replace spatial planning workstream with 'Test & Demonstration' (aka 'Demonstrating Colocation') project and share specific project details on University of Aberdeen scope	The Crown Estate	Complete	Move to establish Forum workstream steering groups to expedite the delivery of commissioned reports	All	Complete
MMV Seismic report to be published in April 2023	NSTA	Update required	Organise future stakeholder engagement events	All	Ongoing
Review NECCUS scope of work for SimOps workstream and request feedback from Forum	The Crown Estate	Complete			



Wider industry context and major event timeline







Forum Workstreams



	Q4 2021	Q1 2022	Q2 2022	Q3 2022	Q4 2022	Q1 2023	Q2 2023	Q3 2023	Q4 2023	2024
	Plenary meetings									
	Nov	March	June	Sept	Dec	March	June	Sept	Dec	Mar
Co- Location Forum	Meeting	Meeting	Meeting	Meeting	Meeting	Meeting	Meeting	Meeting	Meeting	Meeting
Spatial characterisation	Plan	Status			Status	Report				
Demonstrating colocation							Plan	Status	Status	Report
MMV seismic	Plan	Status					Status	Report		
SimOps							Plan	Status	Status	Report
Stakeholder engagement				Ongoing						

Spatial characterisation



#### Spatial Characterisation report

#### next steps

Larger and more geologically and geographically diverse set of stores needed Considerably more carbon stores need to be appraised to enable CO2 storage targets to be met

Report published on Forum website and issued to developer mailing list Findings will form important base line for the NECCUS and UofA projects



Demonstrating co-location



## Demonstrating colocation

Demonstrating colocation - University of Aberdeen				
Aim	• Specific proposals for demonstration colocation projects aimed to persuade stakeholders that project is feasible			
Deliverables	<ul> <li>Future potential area for OW and CS</li> <li>Specific co-location project proposals with monitoring plan, likely by region</li> <li>Identify common risk segments</li> <li>Viability of planned co-location projects</li> </ul>			
Funding	<ul> <li>Forum members to fund plus CCUS &amp; OW Developers to contribute time &amp; data</li> </ul>			
Duration	<ul> <li>Phase #1 = End of 2023</li> <li>Phase #2 = 2024/25</li> </ul>			



# Steering group nominations

Demonstrating colocation - University of Aberdeen			
Organisation	Appointee(s)		
TCE	Adrian Topham		
CES	Philippa Parmiter		
NSTA	Ronnie Parr		
DESNZ	Bryony Loveless		
DEFRA	Iain Wilson		
CCSA			
RUK / OWIC	Ajai Ahluwalia		
OREC	Peter MacDonald		
MMO			
Marine Scotland			
Welsh Gov	Elen King		



## MMV Seismic



### Update on workstream

A comprehensive review of seismic technology has been completed There has been increased definition on what is needed where

There is very limited seismic synergy between windfarm CS reservoir requirements

A full report is in progress



## Simultaneous Operations



#### Simultaneous Operations

#### Simultaneous Operations - NECCUS Aim Best practice for SimOps recommendations primarily intended for agreement between CCUS and OW developers to be considered by licensing and leasing authorities Deliverables Feasibility of legacy well remediation and MMV design in co-located areas Identify where, when and under which conditions, opportunities from colocation are likely to occur Potential commercial benefits and arrangements that would encourage synergies from co-location Funding Forum members to fund, plus CCUS and OW developers to contribute time & data Duration 12 - 18 months more likely as a JIP



## Steering group nominations

Simultaneous Operations - NECCUS				
Organisation	Appointee(s)			
TCE	Adrian Topham			
CES	Philippa Parmiter			
NSTA	Ronnie Parr			
DESNZ	Bryony Loveless			
DEFRA	Iain Wilson			
CCSA				
RUK / OWIC	Ajai Ahluwalia			
OREC	Peter MacDonald			
MMO				
Marine Scotland				
Welsh Gov	Elen King			



Stakeholder Engagement



#### Myth Buster Event

Second developer event will seek to 'myth bust' common misconceptions about the OW and CCUS industries Invitation issued to key stakeholders in the industries to coincide with the Global Offshore Wind Conference Opportunity to hear the about the Forum's latest publications, forthcoming workstreams and input into ongoing efforts



Next Plenary Dates - future Forum programme

