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COINBASE ONCHAIN SPV LTD

We refer to each Prospectus issued in accordance with the Abu Dhabi Global Market's ("ADGM") Financial Services and Markets Regulations 2015, as amended ("FSMR") and the ADGM Financial Services Regulatory Authority's ("FSRA") Market Rulebook (the "Market Rules") for the offer of CB Certificates (Certificates over Financial Instruments) representing a beneficial interest in certain financial instruments (the "Securities") by Coinbase Onchain SPV Ltd, a private company limited by shares incorporated in the ADGM and subject to the ADGM Companies Regulations 2020, as amended (the "Issuer").

Capitalised terms not defined in this document shall have the meanings given to those terms in the relevant Prospectus for the Securities in question.

PRESCRIBED DISCLOSURES FOR PUBLICATION AT COINBASE.COM/TOKENIZE AND ON THE FSRA LISTING AUTHORITY DISCLOSURE PLATFORM

1. Blockchain Networks

1.1. As at the date of this disclosure, the Securities are issued, recorded and transferred on the following Blockchain Networks.

Item	Detail
Blockchain Network	Base
Token standard	B20, the enshrined native token standard on Base. A B20 token is equivalent to an ERC-20 token, optimised for Base through lower-level code optimisation enshrined in the blockchain.

1.2. The Issuer may migrate the Securities to another Blockchain Network or Relevant System, or issue Securities on more than one Blockchain Network, in order to incorporate technical developments, comply with Applicable Law, or reflect changes in the Issuer's corporate structure. Any such change will be executed by the Tokenisation Entity on the Issuer's behalf and disclosed through the channels above.

1.3. In the event of a fork affecting a Blockchain Network on which Securities are minted, the Reporting Entity will promptly disclose the identity of the valid chain through the channels above.

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2. Custodian

2.1. One party has been appointed as Custodian. No previous Custodian has been appointed, and no Custodian has been removed or replaced.

Item	Detail
Name	Alpaca Securities LLC
Status	Current and sole Custodian
Incorporation	Incorporated under the laws of the State of Delaware, United States, and registered with the Delaware Division of Corporations
Regulatory status	SEC-registered broker-dealer; member of FINRA and of SIPC
Principal place of business	12 E 49th St., Floor 11, New York, NY 10017, United States
Appointed under	Institutional Account Agreement between the Issuer and Alpaca, governed by the laws of the State of New York
Role	Provides the segregated Custody Account(s) to which the Underlying purchased by the Issuer, and cash and other assets received in connection with the purchase and sale of the Underlying, are credited. Responsible, together with and subject to instructions from the Issuer, for all matters in connection with corporate actions in the Underlying.

2.2. The Issuer may also appoint other licensed parties as Custodian. Any such appointment, and any removal or replacement, will be disclosed through the channels above.

3. Broker

3.1. One party has been appointed as Broker. The Broker is the same legal entity as the Custodian, acting in a distinct capacity.

Item	Detail
Name	Alpaca Securities LLC
Status	Current and sole Broker
Regulatory status	SEC-registered broker-dealer; member of FINRA and of SIPC
Principal place of business	12 E 49th St., Floor 11, New York, NY 10017, United States
Appointed under	Institutional Account Agreement between the Issuer and Alpaca, governed by the laws of the State of New York
Role	Purchases and sells the Underlying on the Underlying Listing Venue on the instruction of the Issuer, in connection with the creation and redemption of Securities. Brokerage transactions are executed on an execution-only basis.

3.2. The Issuer may also appoint other licensed parties as Broker. Any such appointment, and any removal or replacement, will be disclosed through the channels above.

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4. Additional material service providers

4.1. No additional service provider material to the Securities or to Holders has been appointed by the Issuer since the date of the Prospectus.

4.2. For completeness, the service providers already disclosed in the Prospectus are set out below. This table is included for transparency and does not itself constitute disclosure of an additional appointment.

Provider	Capacity	Detail
Onchain Marketplace Ltd	Tokenisation Entity, Reporting Entity and CSD	ADGM company number 17243, an affiliate of the Issuer and a wholly owned subsidiary of OMHL. Authorised by the FSRA to carry on Arranging Deals in Investments and Providing Custody (restricted to operating a Central Securities Depositary). Registered office DD-16-121-040, Level 16, Al Khatem Tower, WeWork Hub71, Abu Dhabi Global Market Square, Al Maryah Island, Abu Dhabi, UAE.
Coinbase Global, Inc.	Administrative and operational support	Provides finance, legal and compliance, technology, human resources, marketing and communications, data analytics, security and privacy, customer support, corporate development and business development support under a General Services Agreement, governed by the laws of the State of California.
Coinbase Custody International Limited	Lender	Irish company number 657718, a wholly owned subsidiary of Coinbase. Lender of an un-collateralised facility of up to US$3,000,000 under a Global Master Loan Agreement, governed by Irish law. CCIL has no recourse to the Securities or the Deposited Property.
Deloitte & Touche (M.E.) LLP	External auditors	Level 11, Al Sila Tower, Abu Dhabi Global Market Square, Al Maryah Island, Abu Dhabi, UAE.
Morgan, Lewis & Bockius LLP	Legal advisers	Abu Dhabi Global Market Square, Al Sila Tower, Level 21, P.O. Box 764620, Abu Dhabi, UAE. Engaged in connection with the Prospectus.

4.3. The Issuer may in future outsource such other functions as it deems reasonably necessary, in its sole and absolute discretion and without the consent of Holders. Details of any additional service provider that may be material to the Securities or to Holders will be disclosed through the channels above.

5. Authorised Participants

5.1. An Authorised Participant must both (a) meet the definition of a Professional Client or a Market Counterparty, and (b) be approved and engaged by the Issuer, having entered into an Authorised Participant Agreement. Creation by an Authorised Participant is the sole means through which Securities may come into circulation.

5.2. The Issuer has engaged the Authorised Participants below.

Counterparty	Capacity	Registered Address
CMI Cayman Ltd	Authorised Participant	C/O Vistra (Cayman) Limited, P.O. Box 31119, Grand Pavilion, Hibiscus Way, 802 West Bay Road, Grand Cayman, George Town, KY1-1205, Cayman Islands
2Jane Limited	Authorised Participant	PO Box 309, Ugland House, Grand Cayman, KY1-1104, Cayman Islands
Elm Capital Advisors Ltd	Authorised Participant	